

SC. 013/65/SJ

February 25, 2022

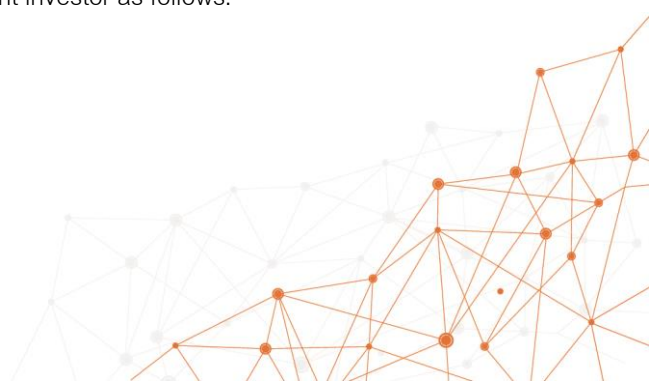
Subject: The Chief Executive Officer determines the offering price, the date for payment and subscription of newly issued ordinary shares of Interlink Telecom Public Company Limited to be allocated to Private Placement Investor

Attention: The President
The Stock Exchange of Thailand

Whereas the Extraordinary General Meeting of Shareholders No. 1/2022 of Interlink Telecom Public Company Limited (the “Company”), held on January 27, 2022, approved various matters regarding the capital increase of the Company and the offering and allocation up to 30,600,000 newly issued shares at the par value of THB 0.50 per share by way of private placement to shareholders of Weatheria E Co., Ltd. (“Weatheria E”) i.e., (1) Mrs. Wipha Tanthasethee (2) Mr. Wuttichai Siripalangkanon and (3) Mr. Virat Anurakput, who are private investor and are not related party of the Company (“Investor”), as a payment in kind for the acquisition and acceptance of entire business of Weatheria E currently available and to be available in the future, as of the date of the entire business transfer, including 612,000 ordinary shares at the par value of THB 100 in Blue Solution Co., Ltd. (“BS”) (representing 51.00 percent of BS’s registered and paid-up shares). BS is a subsidiary of Weatheria E in the total purchase value of THB 153,000,000 (the “Entire Business Transfer Transaction”).

In addition, the Meeting of Shareholders has approved to authorize the Board of Directors and/or the Chief Executive Officer or the person authorized by the Board of Directors and/or the Chief Executive Officer to determine the offering price as it deems appropriate. The offering price will be the best price according to the market conditions during the period when the Company shall offer the newly issued ordinary shares to the private placement investor and the offering price will be a price that is reasonable to maintain the best interests of the existing shareholders of the Company as a payment in kind for the Entire Business Transfer Transaction and to authorize the Board of Directors or the Executive Committee or the Chief Executive Officer or the person authorized by the Board of Directors or the Executive Committee or the Chief Executive Officer to take any arrangements in relation to the issuance, offering, allocation and subscription for such newly issued ordinary.

As authorized by the Extraordinary General Meeting of Shareholders No. 1/2022, the Chief Executive Officer has determined the offering price the timetable and preliminary details of the offering and allocation of the Company’s newly issued ordinary shares to the private placement investor as follows:



1. Number of the newly issued ordinary shares to be offered

24,677,420 shares

2. Period of subscription and payment for the newly issued ordinary shares

February, 28 – March 2, 2022

3. Offering price of the newly issued ordinary shares

THB 6.20 per share, totaling THB 153,000,000 which is not lower than 90 percent of the above weighted average price according to the Notification of the Stock Exchange of Thailand which is equal to THB 5.58 per share; therefore, such issuance and allocation of the newly issued shares to the Investor is not deemed as an offering with the lower price and the Investor who is allocated 24,677,420 shares shall not be subject to the Silent Period according to the Notification of the Stock Exchange of Thailand.

In this regards, the “market price” refers to the weighted average price of the Company’s shares listed on the Stock Exchange of Thailand for the past period of at least 7 consecutive business days prior to the date the Board of Directors and/or the Chief Executive Officer and/or the person authorized by the Board of Directors and/or the Chief Executive Officer passed its resolution to determine the offering price, whereby the weighted average price of the Company’s shares calculated for the past 7 consecutive business days during the period from February 15 – 24, 2022 is equal to THB 6.20 per share (Source: SETSMART from www.setsmart.com).

Please be informed accordingly.

Sincerely yours,



Mr. Nuttanai Anuntarumporn
Chief Executive Officer