

Ref.: SC 014/65/SJ

March 7, 2022

**Subject:** Paid up capital registration of Interlink Telecom Public Company Limited and the purchase and acceptance of the entire business transfer between the Company and Weatheria E Company Limited

**Attention:** The President  
The Stock Exchange of Thailand

Whereas the Extraordinary General Meeting of Shareholders of Interlink Telecom Public Company Limited (the “**Company**”), held on January 27, 2022, approved various matters regarding the capital increase and the offering and allocation not exceeding 30,600,000 newly issued shares at the par value of THB 0.50 per share by way of private placement to shareholders of Weatheria E Co., Ltd. (“**Weatheria E**”) i.e., (1) Mrs. Wipha Tanthasethee (2) Mr. Wuttichai Siripalangkanon and (3) Mr. Virat Anurakput, who are private investor and are not related party of the Company (“**Investor**”), as a payment in kind for the acquisition and acceptance of entire business of Weatheria E currently available and to be available in the future, as of the date of the entire business transfer, including 612,000 ordinary shares at the par value of THB 100 in Blue Solution Co., Ltd. (“**BS**”) (representing 51.00 percent of BS’s registered and paid-up shares) in the total purchase value of THB 153,000,000. BS is a subsidiary of Weatheria E.

In addition, the Meeting of Shareholders has approved to authorize the Board of Directors and/or the Chief Executive Officer or the person authorized by the Board of Directors and/or the Chief Executive Officer to determine the offering price as it deems appropriate. The offering price will be the best price according to the market conditions during the period when the Company shall offer the newly issued ordinary shares to the private placement investor and the offering price will be a price that is reasonable to maintain the best interests of the existing shareholders of the Company as a payment in kind for the Entire Business Transfer Transaction and to authorize the Board of Directors or the Executive Committee or the Chief Executive Officer or the person authorized by the Board of Directors or the Executive Committee or the Chief Executive Officer to take any arrangements in relation to the issuance, offering, allocation and subscription for such newly issued ordinary. The Company has specified the details regarding the issuance, offering, allocation and subscription of the newly issued shares of the Company to the Investor at the amount of 24,637,682 shares, offering price at THB 6.21 per share.

In this connection, the Company would like to inform that on March 3, 2022, the Company has already registered the change of the paid-up capital registration with the Department of Business Development, the Ministry of Commerce by THB 12,318,841 from the current registered capital of THB 627,192,792.50 to THB

639,511,633.50 by issuing 24,637,682 newly issued ordinary shares. The Company has already accepted the entire business transfer by holding shares in BS representing 51.00 percent of BS's registered and paid-up shares resulting in that BS is a subsidiary of the Company.

Please be informed accordingly.

Sincerely yours,



Mr. Nuttanai Anuntarumporn  
Chief Executive Officer

