

SC 015/65/SJ

7 March 2022

Subject: Notification on the Resolutions of the Company's Board of Directors' Meeting on a change in record date entitle the rights to attend meeting and addition of agenda for the 2022 Annual General Meeting of Shareholders

Attn: Director and Manager
The Stock Exchange of Thailand

Enclosure: 1. Indicative Terms of Warrants to Purchase Ordinary Shares of Interlink Telecom Public Company Limited No. 4 (ITEL-W4)
2. Capital Increase Form (F 53-4)

Reference: Resolutions of the Board of Directors No. 2/2565 and calling the 2022 Annual General Meeting of Shareholders (No dividends, Capital increase by means of General Mandate, and issuance and allotment Warrants to Purchase Ordinary Shares (ITEL-W4)) No. SC 011/65/SJ dated on February 22, 2022 which has been disclosed to the Stock Exchange of Thailand on February 23, 2022.

The Board of Directors of Interlink Telecom Public Company Limited has passed the resolution of the meeting No. 3/2565, held on March 7th, 2022 as the following:

1. Approve the registration of rights and legal acts for the sale of certain parts of the land title deed no. 210680 and 214244, which is the location of the INTERLINK DATA CENTER project with buildings related to the operation of the INTERLINK DATA CENTER project to KTBST Mixed Leasehold Real Estate Investment Trust (the "REIT"), as well as approve, delegate and authorize the Executive Board to consider, negotiate, approve and/or take any necessary actions in connection with the registration of rights and land sale juristic acts. Part of the Title Deed No. 210680 and 214244 which is the location of the INTERLINK DATA CENTER project with buildings related to the operation of the INTERLINK DATA CENTER project as follows:
 - a. Determine or change the terms, conditions and any details related to and beneficial to entering into a transaction in the transfer of ownership of the land at the location of the INTERLINK DATA CENTER project with buildings related to the operation of the INTERLINK DATA CENTER project.
 - b. Determine, modify, change Any contracts and documents related to the transaction in transferring ownership of the land on the site of the INTERLINK DATA CENTER project and buildings related to the operation of the INTERLINK DATA CENTER project.

- c. Approve the authorization of the authorized director of the Company and/or the person authorized by the Company's authorized director to be authorized to consider taking action according to the details as specified by the Chairman. has been proposed above, including to have the authority to take any action, including negotiation, contact, communication, agreement, enter into, amend, sign contracts, obligations and / or documents related or necessary. as well as proceeding with registration of any rights and juristic acts, contacting, providing information, giving statements, submitting documents and evidence to the Land Office and/or any other relevant agency and/or taking any other actions related to such operations until completion.

In this regard, the Executive Committee shall report to the Board of Directors for acknowledgment.

2. Approved and agreed to propose in the forthcoming 2022 AGM to decrease registered share capital by THB 2,981,159 from the current registered capital of Baht 794,777,508 to Baht 791,796,349 by cancelling 5,962,318 ordinary shares that have not been completely sold, with a par value of THB 0.50 per share, which are issued to serve as a payment for the Entire Business Transfer Transaction to Weatheria E which have not been sold, and to consider approving the amendment to Clause 4 of the Memorandum of Association of the Company to be in line with the Company's registered capital decrease, as per the following details:

"No 4. Registered Capital 791,796,349 Baht (Seven hundred and ninety-one million, seven hundred ninety-six thousand three hundred forty-nine Baht)

Divided into 1,583,592,698 shares (one billion, five hundred and eighty-three million, five hundred ninety-two thousand six hundred ninety-eight shares)

Par value per share 0.50 Baht (Fifty Satang)

Divided by:

Common Stocks 1,583,592,698 shares (one billion, five hundred and eighty-three million, five hundred ninety-two thousand six hundred ninety-eight shares)

Preferred Stocks - share"



3. Approved and agreed to propose in the forthcoming 2022 AGM to increase registered share capital from Baht **791,796,349** to Baht **811,796,349** by issuing new ordinary shares of 40,000,000 shares with a par value of Baht 0.50 each for accommodating the capital increase under the General Mandate basis. Preliminary details are shown in Capital Increase Report Form in Attachment 2.

4. Approved and agreed to propose in the forthcoming 2022 AGM to amend the Memorandum of Association No. 4 according to the increase share capital as follows.

“No 4. Registered Capital 811,796,349 Baht (Eight hundred and eleven million, seven hundred and ninety-six thousand three hundred and forty-nine Baht)

Divided into 1,623,592,698 shares (one billion, six hundred and twenty-three million, five hundred and ninety-two thousand six hundred and ninety-eight shares)

Par value per share 0.50 Baht (Fifty Satang)

Divided by:

Common Stocks 1,623,592,698 shares (one billion, six hundred and twenty-three million, five hundred and ninety-two thousand six hundred and ninety-eight shares)

Preferred Stocks - share”

The authorized person being assigned by the Board of Directors will register the Memorandum of Association at the Department of Business Development. Such person has the power to amend the words or any other process to comply with the order of registrar.

5. Approved and agreed to propose in the forthcoming 2022 AGM to increase share capital for allocation for the issuance of warrants to purchase ordinary shares of the Company No. 4 (ITEL-W4) from Baht 811,796,349 (1,623,592,698 shares at Baht 0.50 each) to Baht 972,796,349 (1,945,592,698 shares at Baht 0.50 each) by issuing new ordinary shares of 322,000,000 shares at Baht 0.50 each. Preliminary details are shown in Capital Increase Report Form in Attachment 2.

However, there is still uncertainty matter because it has yet to be approved by the Company’s 2022 Annual General Meeting of the Shareholders.



6. Approved and agreed to propose in the forthcoming 2022 AGM to amend the Memorandum of Association No. 4 according to the increase share capital as follows.

“No 4. Registered Capital	972,796,349	Baht	(nine hundred seventy-two million, seven hundred ninety-six thousand three hundred and forty-nine Baht)
Divided into	1,945,592,698	shares	(one billion, nine hundred and forty-five million, five hundred and ninety-two thousand six hundred and ninety-eight shares)
Par value per share	0.50	Baht	(Fifty Satang)
Divided by:			
Common Stocks	1,945,592,698	shares	(one billion, nine hundred and forty-five million, five hundred and ninety-two thousand six hundred and ninety-eight shares)
Preferred Stocks	-	share”	

The authorized person being assigned by the Board of Directors will register the Memorandum of Association at the Department of Business Development. Such person has the power to amend the words or any other process to comply with the order of registrar.

7. Approved and agreed to propose to the 2022 Annual General Meeting of Shareholders to a change in record date entitle the rights to attend meeting and addition of agenda for the 2022 Annual General Meeting of Shareholders

Old

Specify the record date for right to attend shareholder’s meeting (XM) on March 22nd , 2022

New

Specify the record date for right to attend shareholder’s meeting (XM) on March 22nd , 2022

Additional agenda is to consider for the approval to decrease registered share capital by cancelling ordinary shares which are newly issued shares to serve as a payment for the Entire Business Transfer Transaction to Weatheria E which have not been sold, and to consider approving the amendment to Clause 4 of the Memorandum of Association of the Company to be in line with the Company’s registered capital decrease.

The agenda for the 2022 Annual General Meeting of Shareholders will be as follows:

- Session 1 Matter to be informed
- Session 2 Consider for the approval of Minute of Extraordinary General Meeting of Shareholders 1/2022, held on 27 January 2022
- Session 3 Acknowledge of 2021 operation results
- Session 4 Consider for the approval of the financial statements for the year ended 31 December

2021

INTERLINK TELECOM PUBLIC COMPANY LIMITED

48/66 Soi Rung-Reung, Ratchadaphisek Rd., Samsenok, Huay Khwang, Bangkok 10310, Thailand

Head Office : 0 2666 2222 Fax : 0 2666 2299 Email : info@interlinktelecom.co.th

Network Management Center : 0 2666 2288 Fax : 0 2666 2298

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- Session 5 Consider for the approval of 2021 Net Profits' allocation
- Session 6 Consider for the approval to decrease registered share capital by cancelling ordinary shares which are newly issued shares to serve as a payment for the Entire Business Transfer Transaction to Weatheria E which have not been sold, and to consider approving the amendment to Clause 4 of the Memorandum of Association of the Company to be in line with the Company's registered capital decrease
- Session 7 Consider for the approval to increase registered share capital from Baht 791,796,349 to Baht 811,796,349 by issuing new ordinary shares of 40,000,000 shares with a par value of Baht 0.50 each for accommodating the capital increase under the General Mandate basis and the amendment of the Memorandum of Association No. 4 according to the increase of share capital under the General Mandate basis
- Session 8 Consider for the approval to the allocation of newly issued shares under General Mandate basis at 40,000,000 shares with a par value of 0.50 Baht per share.
- Session 9 Consider for the approval to issue of warrant to purchase ordinary shares of Interlink Telecom Public Company Limited (ITEL-W4)
- Session 10 Consider for the approval to increase share capital for allocation for the issuance of warrants to purchase ordinary shares of the Company No. 4 (ITEL-W4) and the amendment of the Memorandum of Association No. 4 according to the increase of share capital for allocation for the issuance of warrants to purchase ordinary shares of the Company No. 4 (ITEL-W4)
- Session 11 Consider for the appointment of the committee who completed the tem of retirement and approval of stipulation the director's authority
- Session 12 Consider for the approval of directors' remuneration of 2022
- Session 13 Consider for the approval of the appointment of the Auditor and settle 2022 audit fee
- Session 14 Consider for the approval of the Prohibitive Actions of Business Domination by Foreigner
- Session 15 Consider for others

Please be informed accordingly.

Yours Sincerely,



(Mr.Nuttanai Anuntarumporn)

Chief Executive Officer



INTERLINK TELECOM PUBLIC COMPANY LIMITED

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**Indicative Terms of Warrants to Purchase Ordinary Shares of
Interlink Telecom Public Company Limited No. 4 (“ITEL-W4”)
To be allotted to the existing shareholders**

- | | | |
|---|---|--|
| Nature of warrants | : | Warrants to purchase newly issued ordinary shares of Interlink Telecom Public Company Limited (“the Company”) No. 4 (“Warrant” or “ITEL-W4”) |
| Type of warrants | : | Specified name of the holders and transferable |
| Issuance amount | : | 322,000,000 units (Three hundred and twenty-two million units) |
| Offering price per unit | : | Allocation free of charge |
| Period of warrants | : | 2 years from the issuance and offering date |
| Number of shares issued and reserved for exercising right of warrant | : | 322,000,000 shares (Three hundred and twenty-two million shares), par value Baht 0.50 per share |
| Offering method | : | Allocate to existing shareholders at the allocation ratio of 5 existing ordinary shares to 1 unit of warrant. (In case that there is any fraction from the allotment of warrant, any fraction of warrant will be discarded.) |
| Closing date of entitled shareholders to receive warrant | : | The record date to determine the name of shareholders who will be entitled to receive ITEL-W4 will be 13 May 2022 |
| Issue date | : | Within 1 year after the approval from the shareholder meeting offer ITEL-W4 |
| Exercise ratio | : | 1 unit of ITEL-W4 for 1 newly issued ordinary share (Unless the exercise ratio is adjusted under the conditions of rights adjustment) |
| Exercise price | : | Baht 11.50 per share |
| Exercise period | : | On the last business day of March, June, September, and December. The last exercise date shall be the date which is the 2-year anniversary from the issuance and offering date of ITEL-W4. In case the last exercise date is not a business day of the Company, the last exercise date shall be changed to the last business day of the Company prior to the maturity date of ITEL-W4. |
| Submission Period | : | Warrant holders who wish to exercise their rights to purchase ordinary shares of the company can submit the intention form on every company’s business day within 7 days before each of the exercise date. Except the last exercise date, warrant holders can submit the intention form within 15 days before the last exercise date. |

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- Secondary market of the warrants** : The Warrants will be listed on the Stock Exchange of Thailand (SET)
- Secondary market of newly issued ordinary shares** : The newly issued ordinary shares from the exercise of right under the ITEL-W4 will be listed on the Stock Exchange of Thailand (SET).
- Conditions if there are unexercised warrants left over** : The Company will cancel all the left unexercised warrants.
- Rights and Other Benefits** : The newly issued ordinary shares pursuant to the exercise of the ITEL-W4 will have the same rights and status as same as all other ordinary shares of the Company previously issued in all aspects.
- Impact on Shareholders** : Dilution effects from the right offering of warrants to purchase the ordinary shares of the Company offering to existing shareholders in proportion of their shareholding are as follows:

1) Control Dilution

$$\text{Control Dilution} = 1 - [Q_o / (Q_o + Q_w)]$$

Where:

Q_o = Amount of shares before the issuance of ITEL-W4 in the amount of 1,000 million shares

Q_w = Amount of newly issued as a result of exercise of the entire warrants in the amount of 312.50 million shares

$$\begin{aligned} \text{Thus: Control Dilution} &= 1 - [1,254 / (1,254 + 322)] \\ &= 20.43\% \end{aligned}$$

In case the existing shareholders exercise their entire ITEL-W4, there will be no control dilution as ITEL-W4 is issued to the existing shareholders proportionately, however, if the entire ITEL-W4 is exercised by others, the control dilution will be 20.43%.

2) Price Dilution

$$\text{Price Dilution} = [(P_o - P_n) \times Q_w] / [(Q_o + Q_w) \times P_o]$$

Where:

P_o = The weighted average closing price of consecutive trading days before the date the Board of Directors' Meeting on 22 February 2022 (11 - 21 February 2022) which is equal to THB 6.14 (at par value THB 0.50).

P_n = Exercise price of ITEL-W4 is equal to Baht 11.50

$$\begin{aligned} \text{Thus: Price Dilution} &= [(6.14 - 11.50) \times 322] / [(1,254 + 322) \times 6.14] \\ &= -17.84\% \end{aligned}$$

After the issue date, if the entire ITEL-W4 is exercised, there will be no price dilution.

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Conditions concerning the right adjustment of warrants :

The Company will adjust the exercise price and exercise ratio to ensure the benefits of the holders of ITEL-W4 are not less favorable in the case when any of the followings events occurs:

1. The Company changes the par value of the ordinary shares due to a consolidation or split of the ordinary shares;
2. The Company offers newly issued ordinary shares to the existing shareholders on Rights Offering basis, and/or on public offering and/or on Private Placement basis at a price lower than 90% of the price calculated based on the Market Price;
3. The Company offers any newly issued securities on Rights Offering basis, and/or on public offering and/or on Private Placement basis that are convertible/exchanged into ordinary shares (i.e. convertible bonds or warrants to purchase shares) for which the offering price of such newly issued ordinary shares is lower than 90% of the price calculated based on the Market Price;
4. The Company makes all or partial dividend payment by way of issuing newly issued ordinary shares to shareholders;
5. The Company pays cash dividend that exceeds the rate in Terms and Conditions for any operating year during the tenor of ITEL-W4; and
6. There are any other events similar to those mentioned in 1 to 5 above that may impair benefits of holders of ITEL-W4.

The Board of Directors or the attorney of the Board of Directors are empowered to consider adjusting other conditions and details related to adjustment or changes in the exercise ratio and exercise price.

Other Conditions

- :
1. the details in relation to the allocation of the Warrants, the date to determine the list of shareholders entitled to subscribe to and be allotted with the Warrants.
 2. enter into negotiations, an agreement, and signing the documents and contracts in relation to, and performing any acts relating to, the allocation of the Warrants, perform any acts, and signing any applications, waiver requests, reports, clarification letters and necessary evidence related to the allocation of the Warrants including communicate with, and submit the applications, waiver

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Warrants Registrar

: Thailand Securities Depository Co., Ltd.

Details of Calculation of Supporting Shares

: Calculation Method of Supporting Shares =
[(amount of supporting shares for ITEL-W4 + amount of supporting shares for other warrant) / amount of total paid-up shares]

Where:

Amount of supporting shares for ITEL-W4 =
322,000,000 shares (par value of Baht 0.50)

Amount of supporting shares for other warrant =
304,569,431 shares (par value of Baht 0.50)

Amount of total paid-up shares =
1,254,385,585 shares (par value of Baht 0.50)

Thus Supporting Shares

= (322,000,000 + 304,569,431) / 1,254,385,585

= 31.25%

(F 53-4)

Capital increase report form
Interlink Telecom Public Company Limited
February 22, 2022

We, Interlink Telecom Public Company Limited, hereby report on the resolution of board of directors meeting no. 2/2565, held on 22 February 2022 from 10.30 a.m. to 12.00 p.m., relating to a capital increase/share allotment as follows:

1. Capital increase:

1.1 The Board of Directors' Meeting was resolved to propose that the Shareholders' Meeting consider and approve the Company's registered capital decrease by THB 2,981,159 from the current registered capital of THB 794,777,508 to be THB 791,796,349 by cancelling 5,962,318 ordinary shares that have not been completely sold, with a par value of THB 0.50 per share, which are issued to serve as a payment for the Entire Business Transfer Transaction to Weatheria E which have not been sold.

1.2 The Board of Directors' Meeting passed a resolution approving the increase of the company's registered capital from THB 791,796,349 to THB 972,796,349 by issuing 362,000,000 ordinary shares with a par value of THB 0.50 each, totaling THB 181,000,000. Details of the each type of capital increase are:-

Type of capital increase	Type of share	Number of shares (shares)	Par value (THB/share)	Total (THB)
<input checked="" type="checkbox"/> Specifying the purpose of utilizing proceeds	Ordinary	322,000,000	0.50	161,000,000
	Preferred
<input checked="" type="checkbox"/> General mandate	Ordinary	40,000,000	0.50	20,000,000
	Preferred

2. Allotment of new shares:**2.1 If specifying the purpose of utilizing proceeds**

Allotted to	Number of shares (shares)	Ratio (old : new)	Sale price (THB/share)	Subscription and payment period	Note
To allot for the exercise of warrants (ITEL-W2) issued to the existing shareholders	Not exceeding 322,000,000	5 existing ordinary shares to 1 unit of warrant	- Allocation free of charge - Exercise price of Baht 11.50 per share (Exercise ratio is 1 unit of ITEL-W4 for 1 newly issued ordinary share)	-	Please see Enclosure 2

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- 2.1.1 The Company's plan in case there is a fraction of shares remaining
 In case that there is any fraction from the allotment of warrant, any fraction of warrant will be discarded.

2.2 Allotment of General Mandate

Allotted to	Type of shares	Number of shares (shares)	Percentage of paid-up capital ^{1/}	Remarks
Private Placement	Ordinary Shares	40,000,000	3.19	Please see Remarks

^{1/} Percentage of paid-up capital as of the date the Board of Directors resolved to increase share capital under General Mandate

Remarks:

1. The Company may either entirely or partially allocate the newly issued ordinary shares, whether in single or sequential allocation. In any case, the aggregate number of newly issued ordinary shares to be allocated to specific persons under the Private Placement basis under the General Mandate basis shall not exceed 10 percent of the paid-up registered capital of the Company as at the date the board of directors approving the increase of the registered capital under the General Mandate basis.

2. The specific persons under the Private Placement basis, who shall receive the allocation of the newly issued ordinary shares under the General Mandate basis, shall not be the related persons of the Company as specified in the Notification of the Capital Market Supervisory Board No. TorChor. 21/2551 Re: Rules on Connected Transaction and the Notification of the Stock Exchange of Thailand Re: Disclosure of Information and Practices of Listed Company in Respect of Connected Transaction B.E. 2546. The Company will disclose the names of investors who have been allocated the newly issued ordinary shares before the offering.

3. The offering price of the newly issued ordinary shares to the specific investors by means of the Private Placement under the General Mandate shall be "**Market Price**" which means the weighted average price of the Company's shares trading on the stock exchange of not fewer seven consecutive business days but not more than 15 consecutive business days prior to the date for determination of such subscription price. The weighted average price using in the calculation must be the daily average price for trading. In this regard, the date for determination of the subscription price shall not be earlier than three business days prior to the first subscription date where the shares shall be offered to the investors. In the case that the Board of Directors of the Company deems that there is an appropriate cause by taking into account of the best interests of the Company, the Board of Directors may determine the offering price with a discount of not more than 10 percent of the market price, provided that the Board of Directors has taken into consideration of the market status at that time in determining such discount, pursuant to the Notification of the Capital Market Supervisory Board No. TorChor. 72/2558, Re: Approval of Offering for Sale of Newly-Issued Shares by Listed Companies to Specific Persons.

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4. The Board of Directors meeting has resolved to assign the Board of Directors and/or the Chief Executive Officer and/or the person assigned by the Board of Directors. Has the authority to consider and set other detailed conditions related to such allocation as well as having the power to sign any relevant documents and have the power to perform any necessary and appropriate actions in connection with the allocation of the newly issued ordinary shares

3. Schedule for a shareholders' meeting to approve the capital increase/allotment

The 2022 General Meeting of Shareholders is scheduled to be held on 27 April 2022 at 10.00 a.m. at Grand Suvarnabhumi, 48 Interlink Building, Ratchadapisek Rd, Huay Khwang, Bangkok.

- The share register will be recorded for share transfer in order to determine the right to attend this meeting (Record date) on 22 March 2022.

4. Approval of the capital increase/share allotment by relevant governmental agency and conditions thereto (if any)

4.1 The Company will register the capital increase and the change of paid-up capital with the Department of Business Development, Ministry of Commerce.

4.2 The Company will apply for approvals from the Stock Exchange of Thailand for listing of the newly issued shares to be registered as securities in compliance with relevant regulations.

5. Objectives of the capital increase and plans for utilizing proceeds received from the capital increase

To use as fund for the business expansion of the Company to invest in projects to increase revenue and improve the operation performance for maximum benefit to the Company and the shareholders.

6. Benefits which the Company will receive from the capital increase/share allotment:

6.1 The Company has the better level of debt to equity ratio and the strength of capital structure as well as financial in financial institutions' view

6.2 To increase reserved fund to support the business expansion of the Company in the future

6.3 To increase working capital for business operation

6.4 To reduce interest-bearing debt

7. Benefits which shareholders will receive from the capital increase/share allotment:

7.1 The Warrants will be listed on the Stock Exchange of Thailand (SET) which the Warrants' holder will be able to trade.

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7.2 Equity and total assets of the Company will be increased, resulting to the increase in Market Capitalization in the future.

7.3 More convenience for shareholders to buy/sell shares as a result of the increase in liquidity.

7.4 The Company be able to expand its business and contribute to sustainable business growth.

7.5 The financial position of the Company will be strengthened and its financial risk will be reduced


8. Other details necessary for shareholders to approve the capital increase/share allotment:

-None-

9. Schedule of action if the board of directors passes a resolution approving the capital increase or allotment of new shares:

No.	Procedures of the capital increase	Date/Month/Year
1.	The Board of Directors' Meeting 2/2565	22 February 2022
2.	The date on which the recorded shareholders have the right to attend the 2022 General Meeting of Shareholders	22 March 2022
3.	The 2022 General Meeting of Shareholders	27 April 2022
4.	Registration of capital increase with the Ministry of Commerce	Within 14 days from the date of the shareholders' meeting resolution
5.	The date on which the recorded shareholders have the right to receive ITEL-W4	13 May 2022
6.	Issuance of ITEL-W4	Within 1 year after the approval from the shareholder meeting offer ITEL-W4

The Company hereby certifies that the information contained in this report form is true and complete in all respects.

Signed  Authorized director
 (Mr. Nuttanai Anuntarumporn)
 Chief Executive Officer



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