



Invitation to the Extraordinary General Meeting
of Shareholders No. 1/2022
Interlink Telecom Public Company Limited

via Electronic Meeting (E-EGM)

On Thursday, 27th January 2022

At 14.00 hrs. (registration to access (E-EGM) opens at 12.00 hrs.)

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Subject: Invitation to the Extraordinary General Meeting of Shareholders No. 1/2022
To: The shareholders of Interlink Telecom Public Company Limited

- Enclosures
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Vote counting, Notification of the results of the vote counting, and how to make questions
 5. Copy of the Minutes of the Annual General Meeting of Shareholders for the year 2021
 6. Information Memorandum of Interlink Telecom Public Company Limited on Acquisition of Assets on Execution of Entire Business Transfer Transaction and Allocation of Newly Issued Shares by way of Private Placement
 7. Information Memorandum on Offering and Allocation of Newly Issued Ordinary Shares of Interlink Telecom Public Company Limited by way of Private Placement
 8. Capital Increase Report Form (F 53-4)
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The Board of Directors of Interlink Telecom Public Company Limited had a meeting on Tuesday, 9 November 2021, and resolved to convene the Extraordinary General Meeting of Shareholders No. 1/2022 on Thursday, 27 January 2022, at 14:00 hrs. (registration to E-EGM system is available from 12.00 hrs.) at the Grand Suvannabhumi Room, 7th floor, Interlink Building, Ratchadaphisek Road Samsen Nok Sub-district, Huai Khwang District, Bangkok 10310.

As the current situation of the Coronavirus Disease 2019 (Covid-19) epidemic in Thailand continues to expand the scope of the epidemic in many areas. And very much concerned about the health and the safety of shareholders including those who are involved in organizing the meeting as well as being ready to strictly comply with various measures to prevent the spread of the Coronavirus Disease 2019 (Covid-19).

For such reasons, the Board of Directors Meeting No. 7/2021, convened on Tuesday, 9 November 2021 **resolved to approve the Extraordinary General Meeting of Shareholders No. 1/2022 by the meeting through electronic media (E-EGM)** which will be broadcast live from the Grand Suvannabhumi Room, 7th floor, Interlink Building, in compliance with the relevant criteria set out in the law relating to the meeting through electronic media **which is scheduled to be held on Thursday 27 January 2022. The Company will begin to conduct the meeting through electronic media at 14.00 hrs. However, if shareholders wish to attend the meeting via electronic media, shareholders or the proxies are requested to submit the registration form for the meeting through Electronic media (E-EGM) according to the details as shown in Enclosure 2, and send documents confirming identity according to the details as shown in the invitation to extraordinary general meeting to the Company within 20 January 2022 at E-mail: ir@interlinktelecom.co.th**

The Company has examined the names of shareholders according to the information as of the date of determining the names of persons entitled to attend the Extraordinary General Meeting of Shareholders No. 1/2022 (Record Date) on 3 December 2021. The link to login including the user manual in the system will be sent to the E-mail that the shareholder or the proxy has registered with the Company for the use in attending the Extraordinary General Meeting of Shareholders through electronic media (E-EGM) through the Company's system (from 24 January 2022 onwards). In case the shareholder is not convenient to attend the meeting via electronic media, the Company requests cooperation from shareholders to appoint the Company's independent directors as the proxy to attend the meeting in person. Anyhow, the Company has set the agenda of the meeting to consider various matters according to the agenda and the Board of Directors' opinions as follows:

Agenda 1 To consider and approve the minutes of the 2021 Annual General Meeting of Shareholders convened on 20 April 2021
Facts and Reasons

The Company has prepared the minutes of the 2021 Annual General Meeting of Shareholders held on Tuesday, 20 April 2021 within 14 days from the date of the Annual General Meeting of Shareholders. And sent to the Ministry of Commerce within the period prescribed by law and published on the Company's website (www.interlinktelecom.co.th) and has attached a copy of the Minutes of the Annual General Meeting of Shareholders for the year 2021 together with the invitation letter dated 12 January 2022 (Enclosure 5).

Board of Directors' opinion

The Board of Directors deems it appropriate to present the minutes of the 2021 Annual General Meeting of Shareholders on Tuesday, 20 April 2021 by the Board of Directors as the report was recorded correctly. The general meeting of shareholders shall be submitted to the said general meeting of shareholders for approval.

Resolution

The resolution of this agenda must be approved by a majority vote of the shareholders attending the meeting, and have the right to vote.

Agenda 2 To consider and approve the reduction of the Company's registered capital to write off the unissued ordinary shares of the Company which are newly issued ordinary shares to support the exercise of the Company's expired warrants and the Company's unsold warrants.

Facts and Reasons

under the Public Limited Companies Act B.E. 2535 (including any amendments) ("Public Company Limited Act") Section 140, the shareholders' meeting may pass a resolution to reduce the registered capital of the company by writing off the unsold or unissued registered shares, and when the shareholders' meeting has passed a resolution, the company shall file the registration to the capital reduction within 14 days from the date that the meeting passes the resolution.

At present, the Company has a registered capital of 906,250,000 Baht and a paid-up capital of 623,582,597 Baht, with 253,544,984 unissued ordinary shares of the Company at par value of 0.50 Baht per share issued to support the exercise of the Company's expired warrants and the Company's unsold warrants. Such shares are part of the shares allocated to support the exercise of the warrants to purchase the ordinary shares of ITEL-W3, ITEL-W2, and ITEL-W1. Such capital reduction is a write-off of the registered shares that have not yet been issued, therefore, it does not affect the company and benefits of shareholders in any way.

Board of Director's opinion

The Board of Directors has considered and resolved to approve the reduction of registered capital to write off the unissued ordinary shares of the Company which are newly issued ordinary shares to support the exercise of the Company's expired warrants and the Company's unsold warrants to be presented to the Extraordinary General Meeting of Shareholders No. 1/2021 for further consideration and approval.

Resolution

The resolution of this agenda must be approved with an approval vote of not less than three-fourths of the total votes of the shareholders attending the meeting, and have the right to vote

Agenda 3 To consider and approve the amendment of Clause 4 of the Company's Memorandum of Association to comply with the reduction of the registered capital of the Company.

Facts and Reasons

To comply with the reduction of registered capital to write off the unissued ordinary shares of the Company, which are newly issued ordinary shares to support the exercise of the Company's expired warrants and the Company's unsold warrants as proposed to the Board of Directors' meeting for consideration and approval in Agenda 2, it is, therefore, appropriate to amend Clause 4 of the Company's Memorandum of Association as follows:

"Article 4. Registered capital	:	779,477,508 Baht (Thai Baht Seven Hundred Seventy-Nine Million Four Hundred Seventy-Seven Thousand Five Hundred and Eight only)
Divided into	:	1,558,955,016 shares (One Thousand Five Hundred Fifty-Eight Million Nine Hundred Fifty-Five Thousand Sixteen shares)
Par value per share	:	0.50 Baht (Fifty satangs)
divided into	:	
Ordinary shares	:	1,558,955,016 shares (One Thousand Five Hundred Fifty-Eight Million Nine Hundred Fifty-Five Thousand Sixteen shares)
Preferred shares	:	-None- (-)"

In this regard, the person assigned by the Board of Directors to register the amendment of the Memorandum of Association at the Department of Business Development, Ministry of Commerce shall have the power to amend and add wording or take any action to comply with the order of the registrar.

Board of Director's opinion

The Board of Directors has considered and resolved to approve the amendment of Clause 4 of the Company's Memorandum of Association to comply with the reduction of registered capital to be presented to the Extraordinary General Meeting of Shareholders No. 1/2022 for further consideration and approval.

Resolution

The resolution of this agenda must be approved by a vote of not less than three-fourths of the total number of votes of the shareholders attending the meeting and having the right to vote.

Agenda 4 To consider and approve the purchase and acceptance of the entire business transfer between the Company and Weatheria E Company Limited ("Weatheria E"), including entering into the Entire Business Transfer Agreement, other contracts, and other documents related to the purchase and acceptance of all such business transfers which is considered as an asset acquisition transaction of the Company.

Facts and Reasons

The Board of Directors' meeting has proposed to consider and approve the purchase and acceptance of the entire business transfer of Weatheria E Company Limited ("Weatheria E") which has 3 shareholders consisting of (1) Mrs. Wipha Tanthasethsee (2) Mr. Wuttichai Siriplangkanon and (3) Mr. Virat Anurakputti ("Shareholder of Weatheria E"), whereby the Company will purchase and accept the entire business of Weatheria E, currently available and that will be available in the future at the date of the entire business

transfer including 612,000 ordinary shares of Blue Solution Company Limited (“BS”) (equals to 51.00 percent of the registered and paid-up shares of BS), of which BS is a wholly-owned subsidiary of Weatheria E including an entering into an entire business transfer agreement, agreements, other contracts and other documents related to the purchase and acceptance of the entire business transfer from Weatheria E in the total purchase value of 153,000,000 Baht (“Entire Business Transfer Transaction”)

Weatheria E is a holding company holding 51.00 percent of the registered and paid-up shares of BS on the date of the entire business transfer. Therefore, the fair value of Weatheria E can be estimated from the fair value of BS at 51.00 percent, which is equal to 153,000,000 Baht when comparing the fair value of Weatheria E with that of the Company. The Board of Directors, therefore, has resolved to approve to propose to the Extraordinary General Meeting of Shareholders No. 1/2022 to consider and approve the issuance and allocation of the Company’s newly issued ordinary shares of not more than 30,600,000 shares with a par value of 0.50 Baht per share to Weatheria E and/or shareholder of Weatheria E, who is a private placement. And is not a connected person of the Company to be used as compensation for the purchase and acceptance of the entire business transfer from Weatheria E

In this regard, the issuance of the said new ordinary shares is an offering for sale of shares which the shareholders have resolved to assign the Board of Directors and/or the Chief Executive Officer and/or any other persons appointed by the Board of Directors and/or the Chief Executive Officer, to have the power to set the offering price of not less than 90 percent of the market price of the Company’s shares in compliance with the criteria of the Notification of the Capital Market Supervisory Board No. TorJor. 72/2558 on the Permission for Listed Companies to Offer Newly Issued Shares to Private Placement dated 28 October 2015 (and as additionally amended) (“Announcement TorJor. 72/2558”)

Allocation to	Number of shares (shares)	Ratio (Former: New)	Selling price (Baht per share)	Date/Time of subscription and payment of shares
Private placement namely Weatheria E Co., Ltd. and/or shareholders of Weatheria E	Not more than 30,600,000	-	according to the market price, with a discount rate of not more than 10 percent	Determined later by the Board of Directors. and/or Chief Executive Officer and/or any other person appointed by the Board of Directors and/or Chief Executive Officer
Total	Not more than 30,600,000			

The “Market Price” means the weighted average price of the Company’s shares on the Stock Exchange of Thailand (“SET”) retroactive for at least 7 consecutive business days but not more than 15 consecutive business days prior to the date of the Board of Directors’s meeting. Or the person assigned to determine the offering price of such shares (the date of setting the offering price of such shares shall not be later than 3 business days prior to the first day of offering to investors) and deems appropriate to propose to the Extraordinary General Meeting of Shareholders Holding shares No. 1/2022 assigned to the Board of Directors and/or Chief Executive Officer and/or any other person appointed by the Board of Directors and/or the Chief Executive Officer to determine the price as he or she deems appropriate. The offering price will be the best price according to the market conditions during the period when the company will offer shares to the private placement, and it will be a price that is reasonable to maintain the best interests of the Company’s existing shareholders as compensation for the purchase and acceptance of the entire business transfer from Weatheria E (“Share Allocation Transaction in Consideration of Entire Business Transfer”).

In addition, such a transaction of accepting the entire business transfer is considered a transaction of the purchase and acceptance of the transfer of the business of another company to a company under Section 107(2)(b) of the Public Limited Company Act. Therefore, the Company must seek approval for entering into the Entire Business Transfer Transaction at the Company shareholders’ meeting and must be approved by the shareholders’ meeting with a vote of not less than three-fourths of the total votes of the shareholders attending the meeting and have the right to vote. Such purchase and acceptance of the entire business transfer transaction are considered an asset acquisition transaction according to the Notification of the Capital Market Supervisory Board No. TorJor. 20/2551 on Criteria for Significant Transactions Qualified as Acquisition or Disposition of Assets dated 31 August 2008 (and as additionally amended) and the Notification of the Board of Governors of the Stock Exchange of Thailand on Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition or Disposition of Assets B.E. 2547 dated 29 October 2004 (and as additionally amended) (“Notification on Acquisition or Disposal of Assets”). When considering the size of such transaction by calculating the transaction size based on the total value criteria in comparison with the total assets of the Company which is classified as a percentage [•] of the Company’s asset value which is classified as acquisition or disposition of assets type 3 with transaction size lower than 15 percent and the Company has no asset acquisition transaction in the past six months.

Therefore, the company has a duty to comply with the notification on the acquisition or disposal of assets as well as carrying out the following actions:

(1) Prepare a report and immediately disclose information relating to the transaction of the Company to SET.

(2) Organize a meeting of shareholders of the Company to approve the entering into the Entire Business Transfer Transaction.

The invitation to the shareholders' meeting shall be delivered to shareholders at least fourteen days before the date of the shareholders' meeting, and must be approved by the shareholders' meeting with a vote of not less than three-fourths of the total votes of the shareholders attending the meeting and having the right to vote, and shall not count equity of the shareholders who are stakeholders. In addition, the names and number of shares of the shareholders who are not eligible to vote must also be specified in the invitation to the shareholders' meeting.

Anyhow, the details of the Entire Business Transfer Transaction, which is an asset acquisition transaction of a listed company, appears in the Company's Information Memorandum of Interlink Telecom Public Company Limited on the Acquisition of Assets in connection with the Entire Business Transfer Transaction and the allotment of Securities to Specific Investors (Private Placement), details of which as shown in Attachment to Agenda 4 (A) and the information about the offering and allocation of newly issued ordinary shares of Interlink Telecom Public Company Limited for private placement, details of which as shown in the Attachment to Agenda 4 (B).

However, the Entire Business Transfer Transaction and the Share Allocation Transaction in consideration of the Entire Business Transfer Transaction will only occur if the pre-conditions are met, as specified in the Entire Business Transfer Agreement between companies and WeatheriaE ("Full Business Transfer Agreement"), as well as other agreements and contracts, and other documents related to the said transaction completed. The important prerequisites can be summarized as follows.

(1) The shareholders' meeting of the Company has resolved to approve the Entire Business Transfer Transaction and the Share Allocation Transaction in consideration of the Entire Business Transfer Transaction including the approval of the necessary matters and/or related to such transactions.

(2) On the date of the entire business transfer, no event or action is taken place or is caused or is reasonably expected to occur, which may have a significant adverse effect on BS or obstruct the Entire Business Transfer Transaction and the Share Allocation Transaction in consideration of the Entire Business Transfer Transaction.

(3) The Board of Directors' meeting and the shareholders' meeting of Weatheria E resolved to approve the transfer of the entire business to the company, including Entering into the Entire Business Transfer Agreement, agreements, contracts, and other documents related to entering into the Entire Business Transfer Transaction and the said Share Allocation Transaction as well as any other actions for the completion of the Entire Business Transfer Transaction and the Share Allocation Transaction in consideration of the Entire Business Transfer Transaction.

Board of Directors' Opinion

Board of Directors Meeting considered and resolved to approve the purchase and acceptance of the entire business transfer transaction between the Company and Weatheria E Company Limited ("Weatheria E"), including the entering into the Entire Business Transfer Agreement, other contracts, and other documents related to the purchase and acceptance of all such business transfers which is considered as an asset acquisition transaction of the Company to be presented to the Extraordinary General Meeting of Shareholders No. 1/2022 for further consideration and approval.

Resolution

The resolution of this agenda must be approved by a vote of not less than three-fourths of the total number of votes of the shareholders attending the meeting, and have the right to vote.

Agenda 5 To consider and approve the increase of the registered capital of the Company in consideration of Entire Business Transfer Transaction to Weatheria E

Facts and Reasons

The Board of Directors' meeting proposed to the meeting to consider and approve the increase of registered capital of the Company in the amount of 15,300,000 Baht from the original registered capital of 779,477,508 Baht to the registered capital of 794,777,508 Baht by issuing new ordinary shares in the amount of not more than 30,600,000 shares at par value of 0.50 Baht per share in consideration of the entire business transfer transaction to Weatheria E and/or shareholders of Weatheria E.

Board of Directors' opinion

Board of Directors has considered and resolved to approve the increase of registered capital in consideration of the entire business transfer transaction to Weatheria E and/or the shareholders of Weatheria E to propose to the Extraordinary General Meeting of Shareholders Holding shares No. 1/2022 for further consideration and approval

Resolution

The resolution of this agenda must be approved with an approval vote of not less than three-fourths of the total votes of the shareholders attending the meeting, and have the right to vote.

Agenda 6 To consider and approve the amendment of Clause 4 of the Company's Memorandum of Association to comply with the increase in registered capital of the Company

Facts and Reasons

To comply with the increase of registered capital in consideration of the entire business transfer transaction to Weatheria E, as proposed to the Board of Directors' meeting for consideration and approval in Agenda 5, it is, therefore, appropriate to amend the Company's Memorandum of Association Clause 4 as follows:

"Article 4. Registered capital	:	794,777,508 Baht (Thai Baht Seven Hundred Ninety-Four Million, Seven hundred Seventy-Seven Thousand Five Hundred and Eight).
Divided into	:	1,589,555,016 shares (One Billion Five Hundred Eighty-Nine Million Five Hundred Fifty-Five Thousand Sixteen Shares)
Par value per share	:	0.50 Baht (Fifty satang)
Divided into:		
Ordinary shares	:	1,589,555,016 shares (One Billion Five Hundred Eighty-Nine Million Five Hundred Fifty-Five Thousand Sixteen Shares)
Preferred shares	:	-None- (-)"

In this regard, the person assigned by the Board of Directors to register the amendment of the Memorandum of Association at the Department of Business Development, Ministry of Commerce shall have the power to correct and add wordings or take any action to comply with the instruction of the registrar.

Board of Directors' Opinion

The Board of Directors has considered and resolved to approve the amendment of Clause 4 of the Company's Memorandum of Association to comply with the decrease of registered capital to be presented to the Extraordinary General Meeting of Shareholders No. 1/2022 for further consideration and approval.

Resolution

The resolution of this agenda must be approved with an approval vote of not less than three-fourths of the total votes of the shareholders attending the meeting, and have the right to vote.

Agenda 7 To consider and approve the issuance and allocation of newly issued ordinary shares to Weatheria E and/or shareholders of Weatheria E who is a private placement in consideration of the entire business transfer transaction

Facts and Reasons

The Board of Directors' meeting proposed for consideration, and approve the issuance and allocating not more than 30,600,000 newly issued ordinary shares with a par value of 0.50 baht per share to Weatheria E and/or the shareholders of Weatheria E, who is a private placement. And is not a connected person of the Company in consideration of the entire business transfer transaction by which Weatheria E will take the entire business of Weatheria E, which refers to all assets, liabilities, rights, duties, and responsibilities of Weatheria E that currently exists and that will be available in the future at the date of the entire business transfer which includes 612,000 ordinary shares (or approximately 51.00 percent of BS's registered capital) with a par value of 100 Baht per share, of which BS is a subsidiary held by Weatheria E, with a total value of 153,000,000 Baht, to pay for the Company's newly issued ordinary shares instead of cash.

In this regard, the issuance of new ordinary shares is an offering for sale of shares which the shareholders have resolved to assign to the Board of Directors and/or the Chief Executive Officer and/or any other persons appointed by the Board of Directors and/or the Chief Executive Officer has the power to determine the offering price of not less than 90 percent of the market price according to the criteria of Notification TorJor. 72/2558 with details of the allocation as follows:

Allocation to	Number of shares (shares)	Ratio (Former: New)	Selling price (Baht per share)	Date/Time of subscription and payment of shares
Private placement namely Weatheria E Co., Ltd. and/or shareholders of Weatheria E	Not more than 30,600,000	-	according to the market price, with a discount rate of not more than 10 percent	Determined later by the Board of Directors, and/or Chief Executive Officer and/or any other person appointed by the Board of Directors and/or Chief Executive Officer
Total	Not more than 30,600,000			

The market price for the issuance of the newly issued ordinary shares to Weatheria E is calculated from the weighted average price of the Company's ordinary shares listed on the SET for the past period of at least 7 consecutive business days, but not exceeding 15 consecutive business days prior to the date the Board of Directors' meeting or the person authorized by the Board of Directors to determine the offering price (the date on which the offering price is determined will not exceed 3 business days prior to the first day of the offering period to the investors), and the Board of Directors deems it appropriate to pass its resolution to propose this matter to the Extraordinary General Meeting of Shareholders No. 1/2022 of the Company to assign the Board of Directors and/or the Chief Executive Officer and/or the person authorized by the Board of Directors and/or the Chief Executive Officer to determine the share offering price as deemed appropriate, in which the offering price will be the best price according to the conditions of the market at the time the Company is offering the shares by way of the private placement and will be the price which maintains the best interest of the existing shareholders of the Company. Such price will be used as payment for the acquisition and acceptance of the entire business transfer from Weatheria E.

In addition, if the offering price of the newly issued ordinary shares to Private Placement is lower than 90 percent of the market price of the Company's shares prior to the Stock Exchange of Thailand shall accept such newly issued ordinary shares as listed securities, the Company is obliged to prohibit Weatheria E and/or the shareholders of Weatheria E from selling all such newly issued ordinary shares within 1 year from the date on which the Company's newly issued ordinary shares starts trading on the Stock Exchange of Thailand (Silent Period). Upon a lapse of 6 months after the Company's newly issued ordinary shares have started trading on the Stock Exchange of Thailand, Weatheria E and/or the shareholders of Weatheria E may gradually sell up to 25 percent of all locked-up shares in accordance with the requirements set out in the Notification of the Stock Exchange of Thailand on Guideline, Conditions, and Procedures for the consideration of Application for Listing of Ordinary Shares or Preferred Shares for Capital Increase as Listed Securities B.E. 2558 (2015), dated 11 May 2015 (and the amendments).

After the issuance and allocation of the newly issued ordinary shares of the Company for offering to Weatheria E and/or the shareholders of Weatheria E, Weatheria E and/or shareholders of Weatheria E will be a shareholder of not more than 2.39 percent of the total issued and paid-up shares of the Company. (After the registration of the increase of the Company's paid-up capital). In this regard, Weatheria E and/or shareholders of Weatheria E do not have any related persons holding shares of the Company which will cause them to be included in the shareholding for making a tender offer for all of the Company's securities (Tender Offer), that is, there is no other person related to or joint action (Concert Party) or no person under Section 258 of the Securities and Exchange Act B.E. 2535 (and the amendments) or has no person holding shares instead (Nominee), therefore, is not obliged to make a tender offer for all Company's securities (Tender Offer) because the Company's shares are still acquired less than 25 percent of the total voting rights of the Company according to the Notification of the Capital Market Supervisory Board No. TorJor. 12/2554 on Criteria, Conditions, and Procedures for the Acquisition of Securities for Business Takeovers dated 13 May 2011 (and the amendments).

In addition, the Board of Directors' Meeting resolved to grant approval to propose the Shareholders' Meeting to consider authorizing the Board of Directors or the Executive Committee or the Chief Executive Officer or the person authorized by the Board of Directors or the Executive Committee or the Chief Executive Officer to make any arrangements in relation to the issuance, offering, allocation and subscription for such newly issued ordinary shares, including the following matters:

(1) To determine, amend, add details relating to the issuance, offering, allocation, and subscription for the newly issued ordinary shares, the offering date of the newly issued ordinary shares, and the payment method for the newly issued ordinary shares (whereby the period of allocation and subscription may be on one or several occasions), including such arrangements relating to the issuance, offering, allocation, and subscription for such newly issued ordinary shares, and information filing and disclosure to the Stock Exchange of Thailand.

(2) To sign, amend, change, contact or report any information in the applications and evidence necessary for and in connection with the issuance, offering, allocation, subscription, and delivery of such newly issued ordinary shares, including contact and filing of the applications, documents and evidence with the Ministry of Commerce, the SEC Office, the SET, government agencies or other relevant authorities, and the listing of the Company's newly issued ordinary shares on the SET, and to have the power to take any other actions as deemed necessary and appropriate to ensure the successful completion of the Company's issuance, offering and allocation of the newly issued ordinary shares by means of a private placement. Under the Notification No. TorJor. 72/2558, the Company is required to complete the share offering within the period as approved by the Shareholders' Meeting, but not exceeding 12 months from the date the Shareholders' Meeting passes its resolution to approve the offering of the newly issued shares.

Please refer to the details of the issuance, offer and allocation of the Company's newly issued ordinary shares in the Information Memorandum on Offering and Allocation of Newly Issued Shares of Interlink Telecom Public Company Limited by means of the private placement as per the attached Agenda 4.9 (B) and the Capital Increase Report Form (F53-4) as per the attached Agenda 4.12 which has been sent to all the Board of Directors together with the invitation to shareholders' meeting.

The Company anticipates that the entire business transfer procedure shall be completed within February 2022 (subject to the completion of the conditions precedent under the Entire Business Transfer Agreement) and after the Shareholders' Meeting shall have resolved to approve the Entire Business Transfer Transaction and the Share Allocation Transaction in consideration of the Entire Business Transfer, including the approval on various matters necessary for and/or in connection with such transactions.

In this regard, to comply with the conditions under the Revenue Code regarding the entire business transfer, Weatheria E shall proceed with the registration of its dissolution by 2022 which is within the same fiscal year of Weatheria E's entire business transfer. After such dissolution registration and during the liquidation of Weatheria E, all existing assets at such time of Weatheria E shall be transferred back to the Shareholders of Weatheria E and/or those whose names are listed as the Shareholders of Weatheria E as of the date of the liquidation completion in proportion to their shareholding percentages. Therefore, during the liquidation of Weatheria E procedure, the Company's newly issued ordinary shares issued and allocated to Weatheria E in consideration of the Entire Business Transfer Transaction shall be transferred back to the Weatheria E Shareholders and/or those whose names are listed as Shareholders of Weatheria E as of the date of the liquidation completion in proportion to their shareholding percentages.

Should the newly issued ordinary shares held by the Shareholders of Weatheria E and/or those whose names are listed as Shareholders of Weatheria E as of the date of the liquidation completion and obtained in the course of Weatheria E's liquidation represent all newly issued ordinary shares which Weatheria E is prohibited from selling within 1 year from the date on which the Company's newly issued ordinary shares start trading on the SET (Silent Period) under the criteria set out in the Notification of the SET on Criteria, Conditions and Procedures for Consideration of Application for Listing of Ordinary Shares or Preferred Shares for Capital Increases Listed Securities B.E. 2558 (2015), dated 11 May 2015 (and the amendments), the Shareholders of Weatheria E and/or those whose names are listed as Shareholders of Weatheria E as of the date of the liquidation completion shall be prohibited from selling such ordinary shares obtained during the procedure of Weatheria E's liquidation for the remaining silent period under such criteria accordingly. In addition, the Board of Directors' Meeting resolved to grant approval to propose the Shareholders' Meeting to consider authorizing the Board of Directors or the Executive Committee or the Chief Executive Officer or the person authorized by the Board of Directors or the Executive Committee or the Chief Executive Officer to make any arrangements in relation to the issuance, offering, allocation, and subscription for such newly issued ordinary shares, including the following matters:

(1) To determine, amend, add details relating to the issuance, offering, allocation, and subscription for the newly issued ordinary shares, the offering date of the newly issued ordinary shares, and the payment method for the newly issued ordinary shares (whereby the period of allocation and subscription may be on one or several occasions), including such arrangements relating to the issuance, offering, allocation, and subscription for such newly issued ordinary shares, and information filing and disclosure to SET.

(2) To sign, amend, change, contact or report any information in the applications and evidence necessary for and in connection with the issuance, offering, allocation, subscription and delivery of such newly issued ordinary shares, including contact and filing of the documents and evidence with the Ministry of Commerce, the SEC Office, the SET, government agencies and/or other relevant authorities, and the listing of the Company's newly issued ordinary shares on the SET, and to have the authority to take any other actions as deemed necessary and appropriate to ensure the successful completion of the Company's issuance, offering and allocation of the newly issued ordinary shares by means of a private placement to Weatheria E. Under the Notification No. TorJor. 72/2558, the Company is required to complete the share offering within the period as approved by the Shareholders' Meeting, but not exceeding 12 months from the date the Shareholders' Meeting passes its resolution to approve the new issued share offering.

Board of Directors' opinion

The Board of Directors has considered and resolved to approve the issuance and allocation of newly issued ordinary shares to Weatheria E, a private placement by setting the selling price according to the market price, and set a discount rate of not more than 10 percent including an approval to assign the Board of Directors or the person assigned, to determine the price as it is deemed appropriate according to the details presented in all respects in consideration of the entire business transfer transaction.

Resolution

The resolution of this agenda must be approved with an approval vote of not less than three-fourths of the total votes of the shareholders attending the meeting, and have the right to vote

Agenda 8 To consider and approve the authorization of the Board of Directors or the Executive Committee or the Chief Executive Officer or any person authorized by the Board of Directors or the Executive Committee or the Chief Executive Officer. is authorized to take any other action related to or necessary to complete the entire business transfer transaction and the share allocation transaction in return for the entire business transfer has been completed

Facts and Reasons

The Board of Directors proposes to the meeting to consider and approve the authorization of the Board of Directors or the Executive Committee or the Chief Executive Officer or the person authorized by the Board of Directors or the person authorized by the Executive Committee or the person authorized by the Chief Executive Officer, to take any other action related to or necessary for the completion of the Entire Business Transfer Transaction and the Share Allocation Transaction in consideration of the Entire Business Transfer.

Board of Directors' opinion

The Board of Directors considers and approves the delegation of authority to the Board of Directors or the Executive Committee or the Chief Executive Officer or any person authorized by the Board of Directors or the Executive Committee or the Chief Executive Officer, is authorized to perform any other acts related to or necessary for the Entire Business Transfer Transaction and the Share Allocation Transaction in consideration of the Entire Business Transfer Transaction.

Resolution

The resolution of this agenda must be approved with an approval vote of not less than three-fourths of the total votes of the shareholders attending the meeting, and have the right to vote.

Agenda 9 To consider and approve the amendment of Article 35 of the Company's Articles of Association

Facts and Reasons

To comply with the public policy according to the regulations of the Stock Exchange of Thailand regarding the listing of ordinary shares or preferred shares as listed securities and the Public Company Limited Act, B.E. 2535, Section 100, the Board of Directors' meeting proposes to the meeting to consider and approve the amendment of Article 35 of the Articles of Association of the Company with details as follows:

Articles of Association	Draft Articles of Association to be amended
<p>Article 35</p> <p>There shall be a shareholders' meeting at least once a year. Such a meeting shall be called "Ordinary Meeting". This meeting shall be made within four (4) months after the end of the Company's fiscal year.</p> <p>Other meetings of shareholders shall be called "Extraordinary General Meetings".</p> <p>The Board of Directors may call an Extraordinary meeting at any time as it deems appropriate or when shareholders hold shares in aggregate not less than one-fifth (1/5) of the total number of shares sold or the number of shareholders of not less than twenty-five (25) persons holding shares in aggregate not less than one-tenth (1/10) of the total number of shares sold by signing their names in the same issue requesting the Board Directors may call a shareholders' meeting. In the request letter, it must clearly state the purpose in calling such a meeting. The Board of Directors must convene a meeting within one (1) month from the date of receipt of the notice from the shareholders.</p>	<p>Article 35</p> <p>There shall be a shareholders' meeting at least once a year. Such a meeting shall be called "Ordinary Meeting". This meeting shall be made within four (4) months after the end of the Company's fiscal year.</p> <p>Other meetings of shareholders shall be called "Extraordinary General Meetings".</p> <p>The Board of Directors may call an Extraordinary meeting at any time as it deems appropriate or when one or more shareholders hold shares aggregate not less than ten (10) percent of the total number of shares sold, jointly sign their names in a letter requesting the Board of Directors to call an extraordinary meeting of shareholders. In the request letter, it must clearly state the purpose of calling such a meeting. In the event that the Board of Directors do not hold a meeting, all shareholders who have signed their names or other shareholders may call the meeting themselves within forty-five (45) days and it shall be deemed that it is a meeting of shareholders called by the Board of Directors. The Company shall be responsible for necessary expenses incurred from the meeting and shall provide reasonable facilitation.</p>

Board of Directors' Opinion

Board of Directors considered and resolved to approve the amendment of Article 35 of the Company's Articles of Association for submission to the Extraordinary General Meeting of Shareholders No. 1/2022 for further consideration and approval.

Resolution

The resolution of this agenda must be approved with an approval vote of not less than three-fourths of the total votes of the shareholders attending the meeting, and have the right to vote.

Agenda 10 To consider and approve the amendment of the Company's Objectives, Article 26

Facts and Reasons

The Board of Directors' meeting proposed to the meeting to consider and approve the amendment of the objectives of the Company, Article 26, to comply with the public policy of the Stock Exchange of Thailand regarding the listing of ordinary shares or preferred shares as listed securities and the Public Company Limited Act B.E. 2535 Section 100. The details are as follows:

Company's objective	Draft Company's Objective to be amended
<p>Article 26</p> <p>Operations of mills, sawmills, lumber mills and lumber, car body factory, ceramic and porcelain factory, pottery factories, jute mills, vegetable oil mills, paper mills, sack mills, textile mills, yarn mills, dyeing and printing fabric factory, manufacturing and retreading tires, steel mill, foundry, and metal lathe zinc plant, instant food factory, liquor factory, gas factory, cigarette factory, sugar factory, plastic appliance factory, metal rolling and casting mills, door, and window factory, glass factory, beverage factory, rubber casting factory, car assembly plant.</p>	<p>Article 26</p> <p>Operations of mills, sawmills, lumber mills and lumber, car body factory, ceramic and porcelain factory, pottery factories, jute mills, vegetable oil mills, paper mills, sack mills, textile mills, yarn mills, dyeing, and printing fabric factory, manufacturing and retreading tires, steel mill, foundry, and metal lathe zinc plant, instant food factory, gas factory, sugar factory, plastic appliance factory, metal rolling and casting mills, door and window factory, glass factory, beverage factory, rubber casting factory, car assembly plant.</p>

Board of Directors' Opinion

The Board of Directors requested the meeting to consider and request the meeting's resolution to approve the amendment of the Company's objectives, Clause 26.

Resolution

The resolution of this agenda must be approved with an approval vote of not less than three-fourths of the total votes of the shareholders attending the meeting, and have the right to vote.

Agenda 11 To consider other matters (if any)

Facts and Reasons

This agenda is set for shareholders to inquire about the Company's operations (if any), so other matters will not be presented to the meeting for approval, and there is no vote in this agenda.

Board of Directors' opinion

It is deemed appropriate for shareholders to ask questions on the Company's operations and allow the Board of Directors to answer questions of shareholders.

However, if shareholders have questions can contact for more information at Investor Relations Department, telephone 02 666 2222 , ext. 8012 , 8171

Best regards

By the order of the board

Nuttanai A.

.....
Mr. Nuttanai Anuntarumporn
Chief Executive Officer

Remarks:

The Company has published the invitation letter in Thai and English versions together with the proxy form A, B, and C (Enclosure 11) on the company's website in which the Shareholders can download such at www.interlinktelecom.co.th under the heading Investor Relations, Shareholders' Information, Invitation to the Extraordinary General Meeting of Shareholders No. 1/2022. Shareholders can download from January 12th, 2022.

**Guidelines and evidence to be presented at the Extraordinary General Meeting of Shareholders
in the Form of a meeting through Electronic media (E-EGM)
Under the circumstances of the COVID-19**

Due to the current situation of the new coronavirus outbreak (COVID-19) in Thailand. It expanded the scope of the epidemic in many areas. The company monitored and concerned about the situation. Therefore, we would like to propose a guideline for shareholders to attend the Extraordinary General Meeting of shareholders through Electronics media (E-EGM) as follows:

Shareholders who desire to the meeting via electronic media (E-EGM)

1. Complete the registration form for Electronic Meeting (E-EGM) Enclosure 2. Please provide your E-mail and mobile phone number to be clear for use in meeting registration.

2. Sign the privacy notice, Enclosure 3.

3. Prepare documents or evidence that shareholders and/ or proxies must deliver before attending the meeting via electronic media (E-EGM) as follows:

• The shareholder is an ordinary person

1. In case a shareholder attends the meeting in person.

- Copy of ID card or a copy of government official identification card or copy of passport (In case of passport (In case of a foreigner) with a certified true copy.

2. In the case of proxy

- Proxy (Enclosure 11) by filling in the details correctly and completely **with signature of the proxy grantor and proxy**

- Copy of ID card or a copy of government official identification card or copy of passport. (In the case of a foreigner) of **the grantor** with a certified true copy.

- Copy of ID card or a copy of government official identification card or copy of passport. (In the case of a foreigner) of **the proxy** with a certified true copy.

• The shareholder is a juristic person

1. In the case of authorized person to sign on behalf of the juristic person attends the meeting in person.

- Copy of ID card or a copy of government official identification card or copy of passport. (In the case of a foreigner) with a certified true copy.

- Copy of corporate registration certificate from the Ministry of Commerce and certified true copy by an authorized person on behalf of the juristic person with the juristic person's seal. (if any)

2. In case of proxy

- Proxy (Enclosure 11) by filling in the details correctly and completely **with signature of the proxy grantor and proxy.**

- Copy of ID card or a copy of government official identification card or copy of passport. (In the case of a foreigner) **the proxy** with a certified true copy.

- Copy of corporate certificate from the Ministry of Commerce or a copy of juristic person's certificate issued by a government agency with the authority of the country where the juristic person is located and certified true copy by the person authorized to sign for the juristic person with corporate seal (if any). And a copy of the ID card or a copy of government official identification card or copy of passport (In case of a foreigner) of the authorized director who has signed the proxy form with signed to certify a true copy.

Guidelines and evidence to be presented at the Extraordinary General Meeting of Shareholders in the Form of a meeting through Electronic media (E-EGM) (Enclosure 1)

3. In the event that a shareholder appears in the register as a foreign investor and appointed a custodian to be a share depository and trustee.

- Proxy form C. (Enclosure 11) by filling in the correct and complete information **with the signature of the proxy grantor and proxies.**

- Certificate of custodian Juristic person registration and certified true copy by a person with authority to sign on behalf of the custodian entity or authorized person with the corporate seal (if any).

- Power of Attorney from shareholders to custodian is the operator to sign the proxy forms instead.

- A letter confirming that the person who signs the proxy form is permitted to operate the custodian business.

- Copy of ID card or a copy of government official identification card or copy of passport. (In the case of a foreigner)

the proxy with a certified true copy.

Please submit **the E-EGM registration forms, privacy notice and identification document to the company within Thursday 20th January 2022** through the following channels.

E-mail: ir@interlinktelecom.co.th or

Mailing address : Investor Relations Department

Interlink Telecom Public Company Limited

48/66 Soi Rung-Reung Ratchadapisek Road,

Samsennok, Huay Khwang, Bangkok 10310

When you submit the documents, the company will clarify the documents to confirm the right to attend the meeting and the company will send link to access (E-AGM) with the manual for accessing the E-AGM Meeting system to the email that the shareholder have given to the company.

The shareholder who authorized the proxy and the company has received the proxy form from the shareholder. The company will pay stamp duty in electronic form of E-Stamp in line with the regulations of the revenue department.

Please read the instruction manual carefully. The system will allow you to register to attend the meeting on Thursday, 27th January 2022 from 12.00 hrs. onward and the meeting started at 14.00 hrs.

Registration form for a meeting via electronic media (E-EGM)

Written at _____

Date ____ Month ____ Year ____

I/We _____ Nationality _____

ID Card _____

Address _____ Road _____ Sub-District _____ District _____

Province _____ Postal Code _____

Telephone Number _____

() Being a shareholder () Being a proxy of Interlink Telecom Public Company Limited.

I confirm to attend and vote in the Extraordinary General Meeting of Shareholders No. 1/2022 on Thursday, 27th January 2022 at 14.00 hrs. via Electronic Media (E-EGM). Please send an access instructions in the system for attending the E-EGM, link to access (E-EGM) my/our E-mail as follows:

E-mail _____

Important remark: Kindly send this registration form for attending the meeting through Electronic Media (E-EGM) which is completely filled and attached identification document for inspection in attending the E-EGM to the Company **within January 20, 2022** via the following channels:

1. Email: **ir@interlinktelecom.co.th** or
2. Mailing Address : Investor Relation Department
Interlink Telecom Public Company Limited
No.48/66, Soi Rung-Rueng, Ratchadapisek Road.,
Samsennok, Huay Khwang, Bangkok 10310 Thailand.

Privacy Notice

Interlink Telecom Public Company Limited (“the company”) concerns how importance of the protection of personal information of shareholders. The company would like to inform the shareholders of the following details to comply with the personal data protection act 2019.

1. The purpose, necessity and personal data to collected

The company required to collect, use and disclose of the shareholder’s information such as age, address, telephone number, email address and ID card number to used as the following purposes;

- Inviting the Extraordinary General Meeting of Shareholders No. 1/2022 and organizing the meeting of shareholders as required by law and/ or as requested by the company.

2. Period of retention of personal information

The company will collect, use and disclose the shareholders information as indicated in this document for the personal information required to fulfill the purposes mentioned above.

3. Rights of personal Information

The shareholder as the owner of the information has various rights stipulated by the personal data protection act 2019 which may include: right to withdraw consent. To illustrate, right to request access and receive personal information, right to request to correct personal information, right to request erasure or destruction of personal information, right to request for suspension of personal information, right to request the transfer of personal information in line with the law. Right to complain, right to object to the collection, use and disclosure of personal information about them.

4. Contact details of the company

If shareholders have any question in terms of personal information according to this document, shareholders can contact the company secretary or investor relations department, details are as follows:

Interlink Telecom Public Company Limited

No.48/66, Soi Rung-Rueng, Ratchadapisek Road.,

Samsennok, Huay Khwang, Bangkok 10310, Thailand.

Tel : 0 2666 2222 Fax : 0 2666 2299 E-mail : secretary@interlinktelecom.co.th

or E-mail : ir@interlinktelecom.co.th

I acknowledge and consent to the company to collect, use and disclosure my personal information that provided to the company as detailed above (Consent person).

Signed Consensor
(.....)

Voting method in the Extraordinary General Meeting of Shareholders No. 1/2022.

In the form of a meeting through Electronics Media (E-EGM),

Vote counting, Notification of the voting results and how to make questions.

Voting method for shareholder or proxy who attend to the meeting through electronic media (E-EGM), the shareholder must register for identity verification and attach documents in advance of the meeting date. According to the company defined in the measures and procedures for attending the Extraordinary General Meeting of Shareholders No. 1/2022 (Enclosure 1). Then the shareholder can enter the E-EGM system and vote on each agenda. One shareholder has vote equal to the number of shares that they had or the person who authorized by proxy. However, in collecting the results, the company will take the votes that disagree or abstain subtract from the total votes that attending the meeting. **After registering for Electronic Media (E-EGM) on the meeting date, the system will appear E-voting (Online Voting System) for you to vote. In each agenda, you can choose to vote only one of them: agree, disagree or abstain.** You can revise such votes until that agenda is closed for voting.

If shareholder agrees, disagrees, abstain please click on “agree”, “Disagree”, “Abstain” button, the votes will be calculated in the voting processing system. In case the shareholder do not click on any voting button, the company will assume that you agree on that agenda.

Voting rules

General Agenda

1. Voting for each agenda will be done which disclosed by counting one vote per share. The shareholder or proxy must be only one vote: agree, disagree or abstain. A partial vote cannot be divided. (Unless it is custodian vote)
2. In the case of proxy
 - 2.1 The proxy must vote as the grantor stated in the proxy form only. Voting of the proxy for agenda that is not as specified in the proxy form shall be deemed as such voting is incorrect. Also, it is not considered a vote of shareholder.
 - 2.2 If the grantor does not specify the intention to vote in any agenda in the proxy form or unclear or considered or voted on any matter other than those specified in the proxy form including any changes or additions of any facts, proxy has the right to consider and vote on their behalf as they deem appropriate.

Voting methods in each agenda

The chairman of the meeting will explain the details of voting method to the meeting with the following guidelines.

1. The chairman will propose shareholders to consider and votes on each agenda. Which will be survey an opinion from the meeting who have agree, disagree or abstain.
2. If shareholders have an opinion in “disagree” or “abstain” please click on the button “disagree” or “abstain” for system to process. If there have no shareholders votes disagree or abstain the conclusion is shareholders agree in the meeting resolution.
3. The counting votes is using a meeting score processing system through the online voting system (E-Voting) for convenience and speed of voting in each agenda and will be announce to the meeting acknowledgement.

The resolution of the shareholders have to consist of the following votes

- In normal case, a majority vote of the shareholders who attend the meeting and have the right to vote is the resolution of the meeting.
- In other case which the regulation of the company is different from normal case and laws. So, the resolution of the meeting will be in accordance with the law. Or that regulation was specified by the chairman, the meeting will inform to shareholders of the meeting before voting in each agenda.
 1. If the votes are equal, the chairman of the meeting have one more vote for judgment.
 2. Any shareholders or a proxy has a special advantage in any particular matter. They are forbidden to vote on the issue and the chairman of the meeting may invite those persons leave the meeting temporality. Unless it is a vote to elect a director.
 3. Secret voting may perform when there are at least 5 shareholders requested and the resolution is approved. Which the chairman of the meeting will determine the secret voting method. And informed to the meeting before voting in each agenda that had a secret vote.

Counting and Announcement of the Vote

The chairman of the meeting will explain the voting method before the meeting start. Shareholders who attended the meeting via electronic media (E-AGM) and had the right to vote and will inform the voting result in the end of each agenda.

How to make questions

• **Submitting questions in advance**

Shareholders are able to submit written in advance questions that related with agenda. To help the board of director able to answer questions more completely and the company will record those questions and answer in the minutes of meeting. Which can send questions and specify name-surname on the form to submit advance questions (Enclosure 12) or via email : ir@interlinktelecom.co.th or fax number 02 666 2299 the director will answer question on Q & A in the last agenda.

• **Asking questions at the date of meeting**

- Shareholders can send questions via message or chat, which the directors will answer in during Q & A period of the last agenda.
- Shareholders can make questions during live meeting on Q & A agenda by following steps that the company determine which the company's staff will open microphone to shareholders.

• **Facilitation in other channels**

The company has recorded video and audio throughout the duration of the meeting. Which will be published on the company's website www.interlinktelecom.co.th within 7 days after the meeting complete.

Minutes of the Annual General Meeting of Shareholders for the year 2021
Interlink Telecom Public Company Limited

Date and Time of the Meeting

The meeting is convened under a Hybrid Meeting system on Tuesday, 20 April 2021 at 10.00 a.m. (registration in the meeting room starts at 09.00 a.m. and registration on the E-AGM system starts at 08:30 a.m.) at Grand Suvarnabhumi Room, 7th Floor, Interlink Building, No. 48 Rung Ruang Alley, Ratchadaphisek Road, Samsen Nok Sub-district, Huai Khwang District, Bangkok 10310

The meeting opened at 10:00 a.m.

The MC informed the meeting that due to the current situation of the new wave of the epidemic of Coronavirus Disease 2019 (Covid-19) in Thailand, it has overspread the virus to vast areas. In such a situation, the company is aware and concerned about shareholders' health and safety including those who participated in the meeting as well as being ready to comply with various measures strictly to prevent the spread of the Coronavirus Disease 2019 (Covid-19).

For this reason, the Board of Directors Meeting No. 2/21, convened on Wednesday, February 24, 2021, resolved to approve the format of this general meeting of shareholders. It is a hybrid meeting system by hosting the meeting and broadcasting live at the Grand Suvarnabhumi Room, 7th floor, Interlink Building, in accordance with the rules stipulated in the law relating to meetings both in regular format and via electronic media.

The company has sent a link to attend the meeting, with a user manual for viewing the live broadcasting system how to vote online and how to ask questions via email to shareholders and proxies who have registered to attend the meeting via electronic media (E-AGM) and have already confirmed their identity in advance with the company.

For the 2021 Annual General Meeting of Shareholders in the form of a Hybrid Meeting system, the Company has taken steps to ensure safety in meeting arrangements to prevent and reduce the risk of the spread of viral infectious disease. Corona 2019 (Covid-19) from the congestion of shareholders in the meeting area such as cleaning, disinfecting, and ozone drying in the meeting room. Line up with a distance of 1 meter at the screening point, the document checkpoint and registration point Limiting the number of elevator users in each round. The seats in the meeting room are arranged to have a distance of 1 meter between people. Asking for cooperation from all meeting participants to wear masks at all times during the meeting, etc.

In addition, the MC further informed the meeting that according to Interlink Telecom Public Company Limited, the shareholders have the opportunity to propose additional agenda items for the Annual General Meeting of Shareholders, and nominate a qualified person to be a director in advance Between 28 December 2020 to 15 February 2021 through the Company's website www.interlinktelecom.co.th and by registered mail. It appears that no shareholder proposed to add any agenda to the Annual General Meeting of Shareholders. Or nominate a person to be a director in any way, the company, therefore, notified the stock exchange on 19 February 2021, including posting such announcements to shareholders via the company's website. www.interlinktelecom.co.th same day.

Mr. Sombat Anuntarumporn was the chairman of the meeting.

The Chairman informed the meeting that there were 31 shareholders attending the meeting in person, holding a total of 36,602,378 shares, and 7 by proxy, holding 601,788,974 shares in total. There was a total of 38 shareholders, both by themselves and by proxies, who attended the meeting, holding a total of 638,391,352 shares, representing 63.8391% of the total number of 1,000,000,000 shares sold, constituted a quorum according to the Company's Articles of Association. Therefore, we would like to open the meeting to consider various matters according to the agenda.

The Chairman then assigned the MC to introduce Company's directors, Company Secretary, Executive, Auditor from PricewaterhouseCoopers ABAS Ltd., company's legal officer and external law offices to join and act as witnesses in the vote-counting for each agenda and participate in the 2021 Annual General Meeting of Shareholders as observers as follows:

Directors from the Board of Directors attended the meeting

1. Mr. Sombat	Anuntarumporn	Vice Chairman
2. Mr. Nuttanai	Anuntarumporn	Director and Chief Executive Officer
3. Dr. Chalida	Anuntarumporn	Director
4. Dr. Lillada	Anuntarumporn	Director
(Attended the meeting via electronic media)		
5. Mrs. Kesara	Manchusree	Independent Director and Chairman of the Audit Committee
6. Pol. Lt.Gen. Suchart	Mueankaew	Independent Director and The Audit Committee
7. Mr. Chavalit	Chookajorn	Independent Director and The Audit Committee
(Attended the meeting via electronic media)		
8. Mr. Suwichean	Nilanan	Director
9. Mr. Suwat	Punnachaiya	Director
10. Ms. Varisa	Anuntarumporn	Director and Company Secretary

Member of the Board of Directors who was absent in the meeting

1. Mr. Pakorn	Malakul Na Ayudhya	Chairman of the Board of Director and independent director
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Note: A total of 10 company directors attended the meeting out of the 11 directors or accounted for 90.9091% of the total number of directors.

Company's executives who attended the meeting

1. Dr. Bundit	Rungcharoenporn	Managing Director
2. Mr. Sumit	Charoenpornpiti	Deputy Chief Financial Officer
3. Mr. Kamonpong	Saejun	Deputy Chief Accounting Officer
4. Mr. Vinai	Paiboonkulwong	Deputy Director of Network Operations
(Attended the meeting via electronic media)		
5. Mr. Chakkrit	Jaiman	Deputy Director of Network Quality Management
(Attended the meeting via electronic media)		
6. Mr. Mek	Samukkee	Deputy Director of Network Planning Department
(Attended the meeting via electronic media)		
7. Mrs. Saranya	Kanjanaopas	Deputy Sale Director
(Attended the meeting via electronic media)		
8. Ms. Juthathip	Charoensriwanich	Sale Assistant Director
(Attended the meeting via electronic media)		
9. Mr. Nathapol	Kasamsup	Director of Internal Audit
(Attended the meeting via electronic media)		
10. Ms. Borrijit	Pholdee	Deputy Director of Marketing

The representatives from the auditor attended the meeting as witnesses in the vote-casting and counting procedure.

1. Mr. Pongthavee	Ratanakoses	Partner, PricewaterhouseCoopers ABAS Company Limited
2. Mr. Pannawat	Wattanaheerasit	Manager of PricewaterhouseCoopers ABAS Company Limited
3. Mr. Napon	Chaiwatthanawasu	Manager of PricewaterhouseCoopers ABAS Company Limited

The Company's lawyer

1. Mr. Songpol	Pholwut	Company's Legal Manager
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The lawyer from External Law Office

1. Mr. Thammanoon	Chinnapornpanich
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The representative from Right Protection Volunteer of shareholders, Thai Investor Association attended the meetings as a proxy to observe the meeting procedure.

1. Ms. YardAroon	Lakshmiseth
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and 2 shareholders who volunteered to act as witnesses in the vote-casting and counting procedure

1. Mr. Thiraphong	Jintanaphan
2. Mr. Kittipong	Sihabong

The Chairman then assigned Miss Varisa Anuntarumporn, Director and Company Secretary to inform the meeting about the vote casting and counting procedures. The details can be summarized as follows:

According to the Company's Articles of Association, Article 41 and the Public Limited Companies Act, Section 102, 33, paragraphs 2, 4, 5 and Section 34, stipulated that for the voting on various agenda items, shareholders have votes equal to the number of shares held and shares entitled to vote under the proxy which is considered one share equal to one vote. In the vote-casting, one share is one vote. and the resolution of the meeting in normal cases, it shall consider a majority vote of the shareholders who attended the meeting and have the right to vote including the shareholders who have the right to give a proxy to other persons to attend the meeting and are able to vote on their behalf.

For the casting vote procedure, shareholders who attend the physical meeting and through electronic media could vote through the online voting system (E-Voting). In each agenda, shareholders could cast a vote of approval, disapproval, or abstention by clicking at the E-Voting and they could click for the change of their vote cast until the voting for that agenda was closed.

For the vote-counting procedure, the company's staff would count the votes, using a hybrid meeting vote processing system, which collected shareholders' or proxies' votes attending the meeting at the Grand Room. Suvarnabhumi, 7th Floor, Interlink Building (Physical Meeting) and shareholders attending the meeting via electronic media (E-AGM). In consideration of such votes, the votes that had expressed their intention in advance in the proxy form would also be taken into account.

For details of the voting result of each agenda, it would be informed the meeting after the completion of vote casting in each agenda. However, in case that the vote-counting might take more time than usual, the Chairman might ask the meeting to proceed to consider the next agenda to continue the meeting without interruption, and when the company staff had finished counting the votes, they would inform the meeting of details of the vote-counting results immediately.

Resolutions of this shareholders' meeting complied with the Company's Articles of Association and the Public Company Limited Act, Section 107, consisting of the following votes:

Agenda item 1, Agenda item 3, and Agenda item 5.1 were the agenda for acknowledgment. no resolution would be made.

Agenda item 2, Agenda item 4, Agenda 6, and Agenda 9 to Agenda 12 must be approved by a majority vote of the shareholders attending the meeting and having the right to vote.

Agenda item 5.2, Agenda item 7, and Agenda item 8 must be approved by the votes of not less than three-fourths of the total votes of the shareholders attending the meeting and having the right to vote.

Agenda item 13 No resolution would be made.

In this 2021 Annual General Meeting of Shareholders, the Company had provided a video recording for dissemination to shareholders who were unable to attend the meeting this time. Shareholders could view the video recording of the meeting on the Company's website www.interlinktelecom.co.th

After that, the Chairman asked the meeting whether there is any other opinions to be raised. The meeting agreed with the votes, vote counting, and the announcement of the voting result mentioned above. Therefore, the meeting was requested to consider various matters according to the 13 agenda items as follows:

Agenda 1 Matters for acknowledgment

The Chairman informed the meeting as follows:

1. The Company received the "Good Deeds to Motherland" award in the field of Information and Communication Technology for the year 2021 and Mr. Nattana Anuntarumporn, Director and Chief Executive Officer, received the "Exemplary Person of the Year" award for the year 2021 from the selection of the working committee in the One Million Dare To Be Goodness Projects organized by the social foundation. It was an award given to individuals and organizations that had successfully managed their work with morality and ethics and had created benefits in return to the organization, society as a whole, and the nation as a role model for society.

2. Mr. Nattana Anuntarumporn, Director and Chief Executive Officer, received the "Best CEO of the Year 2020" award from the Investment Analysts Association in the "IAA Awards for Listed Companies 2020". Such reward considered excellent management, the regular presentation of in-depth, relevant, high quality, accurate and complete information, having a code of ethics, and good governance in business operations, including knowledge and expertise in sustainable business operations.

The Chairman gave the shareholders an opportunity to express their comments and questions

There were no questions raised by the shareholders, the Chairman then proposed to the general meeting of shareholders to acknowledge the matter to notify the meeting. There is no vote on this agenda.

Meeting's Resolution The general meeting of shareholders acknowledged the matter for acknowledgment as proposed above

Agenda item 2 To consider and approve Minutes of the Extraordinary General Meeting of Shareholders No. 1/2021, convened on Wednesday, 17 February 2021.

The Chairman assigned Ms. Varisa Anuntarumporn, Director and Company Secretary, to inform the meeting that the Company had prepared the Minutes of the Extraordinary General Meeting of Shareholders No. 1/21, convened on Wednesday, 17 February 2021, which was completed within 14 days from the date of holding the Extraordinary General Meeting of Shareholders and sent to the Ministry of Commerce within the time specified by the law and also published on the Company's website www.interlinktelecom.co.th In addition, a copy of the Minutes of the Extraordinary General Meeting of Shareholders No. 1/2021 had been attached with the Invitation Letter dated 19 March 2021, delivered in a hard copy to all shareholders in advance. The Board of Directors considered that the recording of the said Minutes of the Extraordinary General Meeting of Shareholders was clear, complete, and accurate.

The Chairman gave the shareholders an opportunity to express their comments or raise questions.

Mr. Basant Kumar Dugar, a shareholder who attended the meeting by himself, praised the Company on the following matters.

1. Congratulations and praise Khun Nattana Anuntarumporn, Director and Chief Executive Officer on the occasion of being awarded the "Investor Analysts Association Awards for Listed Companies 2020"

2. Admired the Company for being able to remarkably increase the market capitalization during the past 1 year, which was one of the few companies. that could perform successfully.

3. Appreciated the company's cash flow in terms of operating activities and investment activities. Such figures indicated that Company's business value was growing continuously.

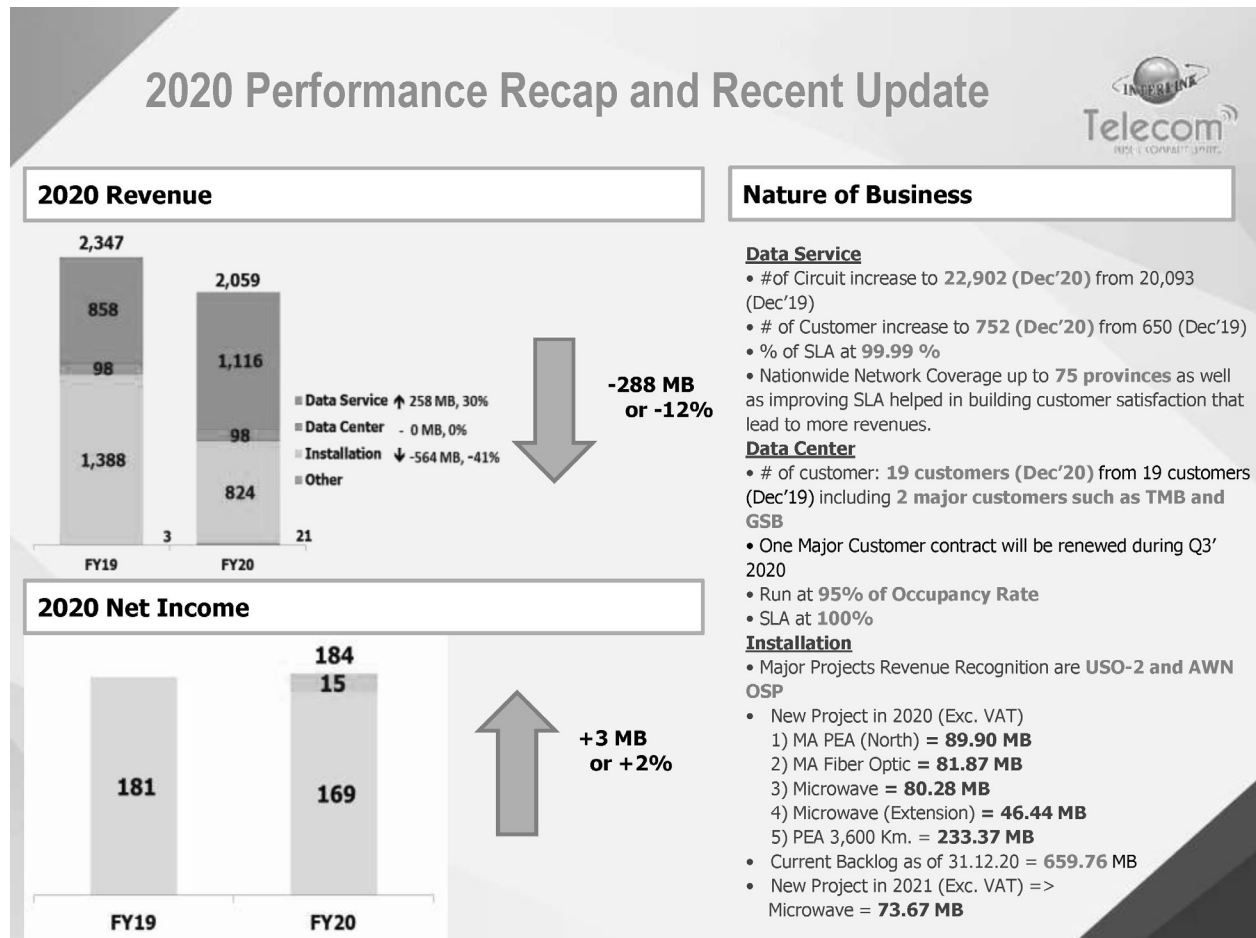
As there were no further questions or comments from the shareholders, the Chairman proposed the meeting to consider and approve the minutes of the said annual general meeting. This agenda required a majority vote of the total votes of the shareholders attending the meeting and having the right to vote.

Meeting's Resolutions The Annual General Meeting of Shareholders resolved to approve the minutes of the Annual General Meeting of Shareholders. No. 1/2021 convened on Wednesday, 17 February 2021, as proposed by the Board of Directors with a majority vote of the total votes of the shareholders attending the meeting and having the right to vote in this agenda as follows:

Approved	638,515,243	votes	equivalent to	100.0000	percent
Disapproved	0	votes	equivalent to	0.0000	percent
Abstained	0	votes	equivalent to	0.0000	percent
Voided	0	votes	equivalent to	0.0000	percent

Agenda Item 3 Acknowledgment of the 2020 Company's operating results

The Chairman assigned Mr. Nuttanai Anuntarumporn, Director and Chief Executive Officer to present the Company's operating results and significant changes that occurred in the year 2020 to the meeting as follows:



Gross Profit Margin Analysis



2020 Cost of Service

	FY2020	Q1	Q2	Q3	Q4	Change Q4 - Q3	
ต้นทุนค่าเสื่อมราคาโครงข่าย	223.49	52.56	55.77	56.23	58.94	2.71	
ต้นทุนค่าเชื่อมต่อโครงข่ายและอุปกรณ์โครงข่าย	106.10	25.77	23.98	26.13	30.23	4.10	
ต้นทุนค่าเช่าพื้นที่ในการติดตั้งโครงข่าย	97.62	24.98	19.98	18.63	34.02	15.39	(1)
ต้นทุนค่าบำรุงรักษาโครงข่าย	94.98	23.90	24.15	27.13	19.79	- 7.34	
ต้นทุนพนักงาน	36.33	10.93	10.24	8.95	6.21	- 2.74	
ต้นทุนงานบริการโครงข่ายโครงการ USO	194.92	37.64	42.68	37.84	76.76	38.92	(2)
อื่นๆ	46.73	10.66	11.73	11.58	12.76	1.18	
	800.17	186.44	188.53	186.49	238.71	52.22	

(1) ต้นทุนค่าเช่าพื้นที่ติดตั้ง เพิ่มขึ้นจาก 18.63 ล้านบาท เป็น 34.02 ล้านบาท เพราะ

a. ค่าเช่าหอรัยสายบางเส้นทางที่บริษัทใช้บริการอยู่ ทางผู้ให้บริการแจ้งว่าคิดค่าเช่าต่ำไป โดยเป็นเหตุจาก เดิมคิดตามระยะทางหอรัยสายที่บริษัทฯ ใช้ ซึ่งไม่ได้รวมระยะ Loop สายในบ่อพัก จึงขอคิดบริการในส่วนนี้ย้อนหลังนับตั้งแต่วันที่ขออนุญาตใช้งาน (ย้อนหลังตั้งแต่ปี 2558) => ยอดรวมประมาณ 3 ล้านบาท

b. ค่าเช่าหอรัยสาย ในส่วนที่บริษัทฯ ขอเช่าเพิ่มเติมเพื่อปรับปรุงคุณภาพบริการ ซึ่งตามขั้นตอนบริษัทฯ ต้องขออนุญาตใช้งานก่อนจะลงสาย ซึ่งได้รับอนุญาตจากผู้ให้บริการแล้ว อย่างไรก็ตามเมื่อบริษัทฯ เข้าหน้างานทางเจ้าหน้าที่แจ้งว่า ถ้าบริษัทฯ จะลงสายเส้นใหม่ได้ จะต้องรื้อถอนเส้นเก่าออกก่อน ซึ่งจะส่งผลกระทบต่อการใช้บริการ ทำให้บริษัทฯ ไม่สามารถลงสายได้ตามแผนที่วางไว้ จึงได้ทำเรื่องยกเลิกการใช้บริการ อย่างไรก็ตาม ตามสัญญาใช้บริการจะต้องมีการคิดค่าเช่าขั้นต่ำ ทำให้มีปัญหาในขั้นตอนการยกเลิก ซึ่งบริษัทฯ ได้เข้าหารือและมีข้อสรุปร่วมกัน ว่า บริษัทฯ จะยอมจ่ายในค่าใช้จ่ายส่วนนี้ และก็จะมีการออกใบลดหนี้ให้ในอนาคต
=> ยอดรวมประมาณ 5.6 ล้านบาท

Gross Profit Margin Analysis



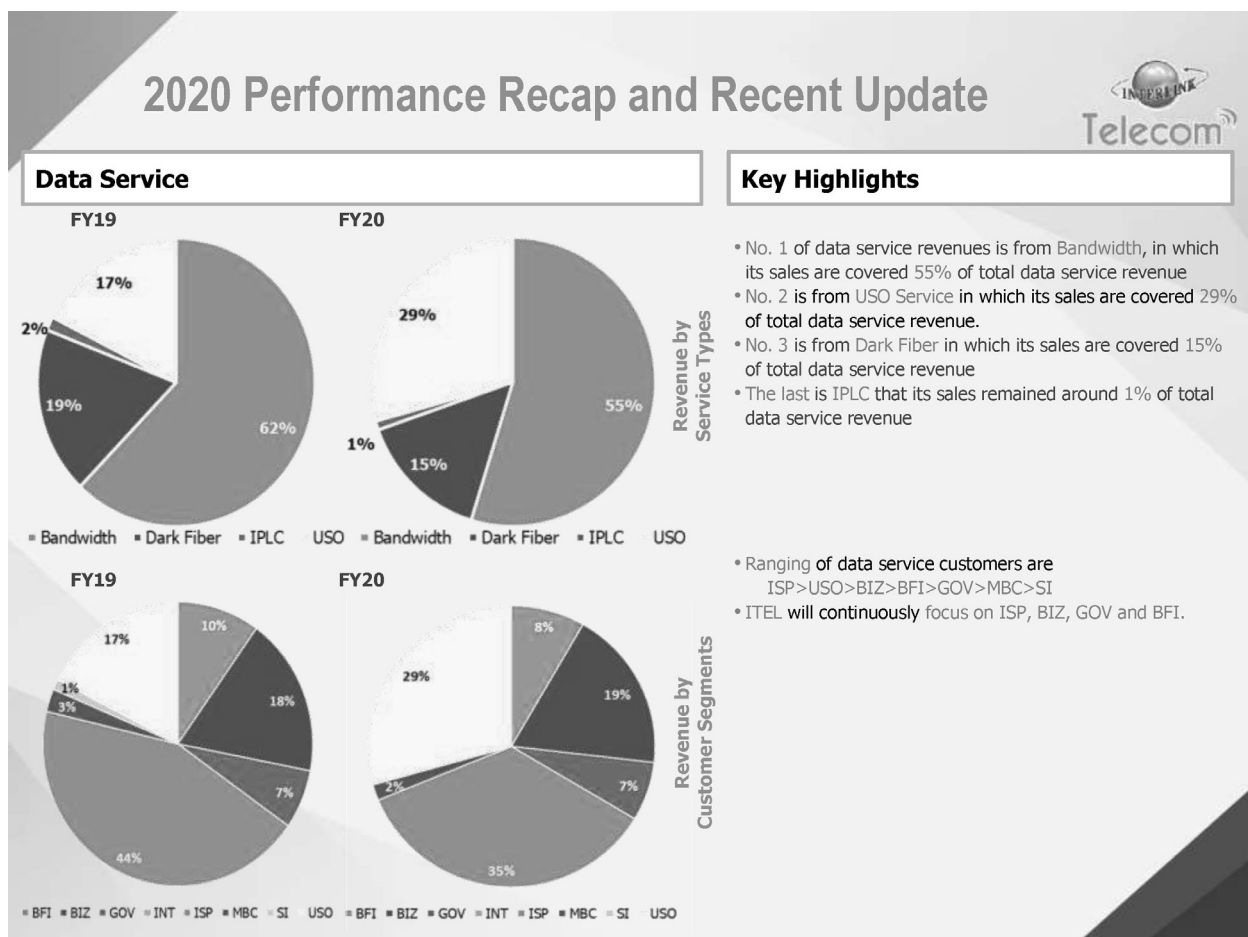
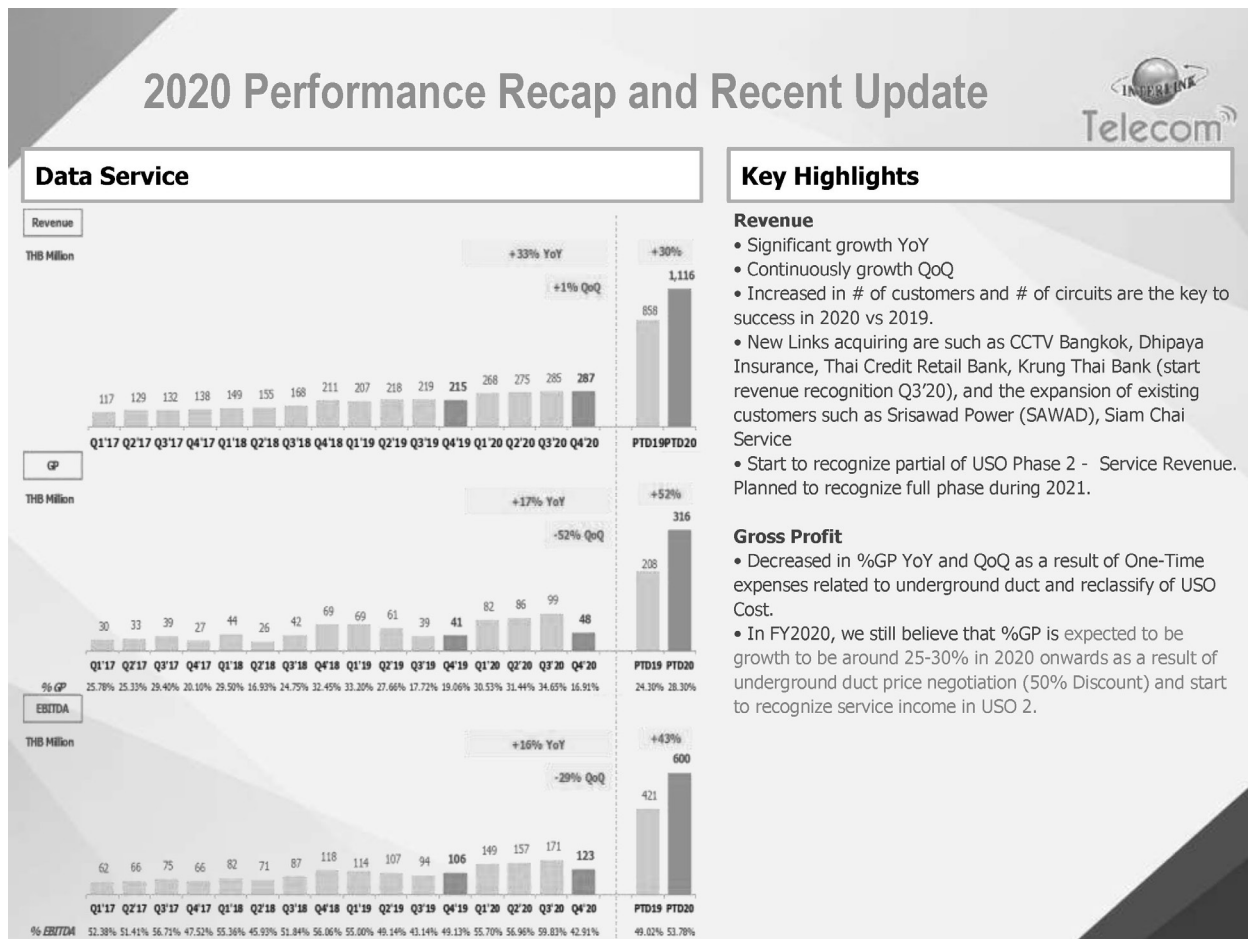
2020 Cost of Service

	FY2020	Q1	Q2	Q3	Q4	Change Q4 - Q3	
ต้นทุนค่าเสื่อมราคาโครงข่าย	223.49	52.56	55.77	56.23	58.94	2.71	
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อื่นๆ	46.73	10.66	11.73	11.58	12.76	1.18	
	800.17	186.44	188.53	186.49	238.71	52.22	

(2) ต้นทุนงานบริการโครงข่ายโครงการ USO เพิ่มขึ้นจาก 37.84 ล้านบาท เป็น 76.76 ล้านบาท เพราะ

a. การเปิดให้บริการของศูนย์ USO NET / USO WRAP ที่ผ่านการตรวจสอบจาก สำนักงาน กสทช. => 6.38 ล้านบาท

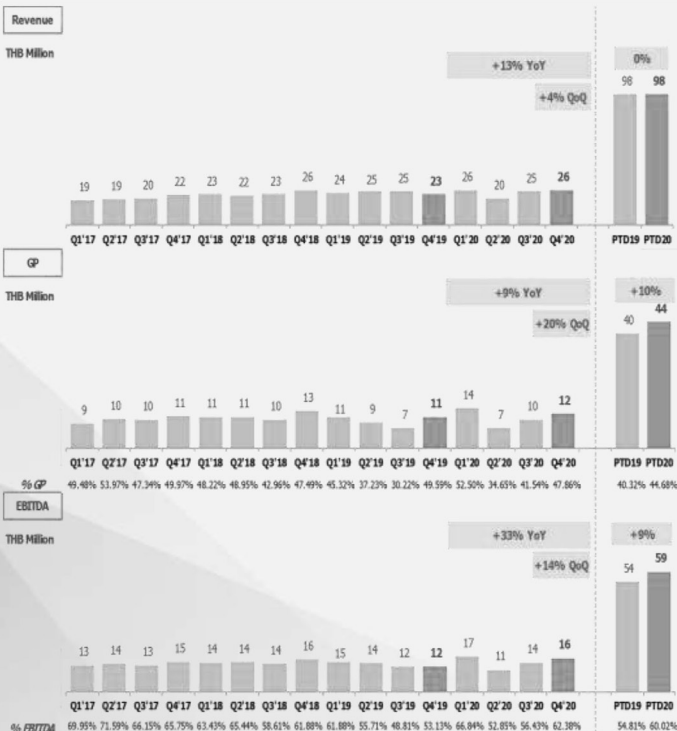
b. การจัดประเภทรายการใหม่ของค่าซ่อมแซมหลังคารั่ว ค่าปรับภูมิทัศน์ (ปรับพื้นที่, ถมดิน, ทำถนนเข้าศูนย์ USO NET, ลานจอดจักรยาน) => เดิมบันทึกเป็นต้นทุนการก่อสร้าง เนื่องจากเป็นส่วนที่ทำในช่วงตรวจรับ และแก้ไขงานจากการตรวจรับงาน แต่มีการจัดประเภทรายการมาที่ต้นทุนค่าบริการ เนื่องจากการก่อสร้างจบแล้วตั้งแต่ส่งมอบงานให้กับ กสทช. => 29.28 ล้านบาท (รวม การจัดประเภทรายการใหม่ตั้งแต่ไตรมาสที่ 1 ถึง ไตรมาสที่ 3 ปี 2020)



2020 Performance Recap and Recent Update



Data Center



Key Highlights

Revenue

- New level of revenue over 20 MB per quarter starting from Q1'17, the variance is electricity charge
- Having 3 major customers with 95% utilization of capacity

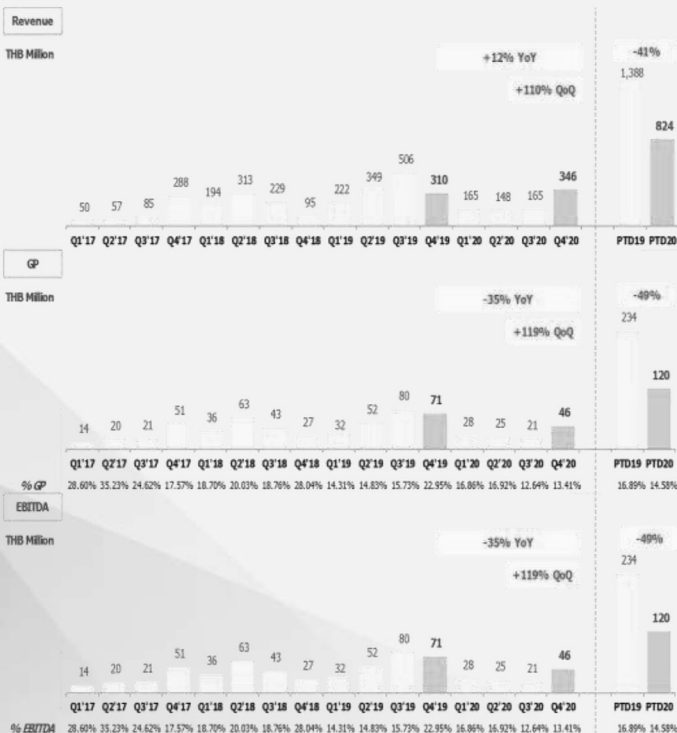
Gross Profit

- Overall %GP of 2020 is insignificantly changed from 2019.
- New Control level of % GP above 40%

2020 Performance Recap and Recent Update



Installation



Key Highlights

Revenue

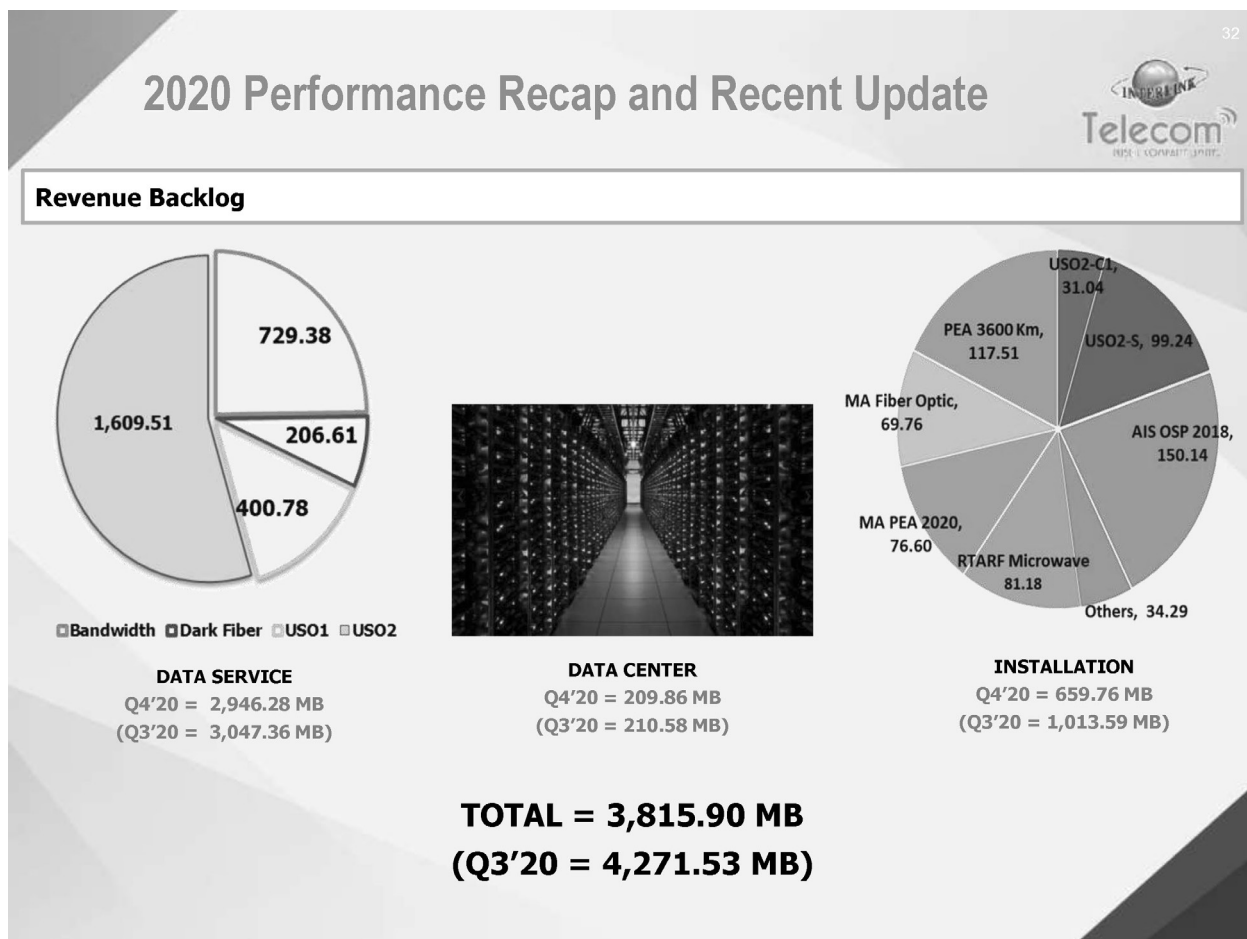
- Fluctuation in revenue upon completion of projects' progression
- Major projects revenue recognition in Q4 2020 are USO-2 (125 MB), PEA 3,600 Km. (115 MB), Microwave (Extension) (46 MB), and AWN OSP (21 MB).

Backlog

- New Project in 2020
 - 1) MA PEA (North) = **89.90 MB**
 - 2) MA Fiber Optic = **81.87 MB**
 - 3) Microwave = **80.28 MB**
 - 4) Microwave (Extension) = **46.44 MB**
 - 5) PEA 3,600 Km. = **233.37 MB**
- Current Backlog as of 31.12.2020 = **659.76 MB** (Sep'20 = 1,013.59 MB)
- New Project in 2021 (Exc. VAT) => Microwave = **73.67 MB**


Gross Profit

- Decreased in term of %GP due to the project mix of 2020. The major projects in 2020 are USO-2 Central 1, USO-2 South, True Node-B, AWN OSP, and PEA 3,140 Km.
- Control level of % GP above 20%



33

2020 Performance Recap and Recent Update



Backlog Revenue Recognition

	2021	2022	2023	2024 Onwards	Total
BANDWIDTH	444.83	147.41	85.88	51.24	729.36
DARK FIBER	146.69	26.24	15.93	17.75	206.62
USO 1 - DSV	148.73	148.73	103.32	-	400.79
USO 2 - DSV	286.75	338.72	338.72	645.32	1,609.51
DATA SERVICE	1,027.00	661.11	543.85	714.32	2,946.28

	2021	2022	2023	2024 Onwards	Total
DATA CENTER	65.77	56.86	33.23	54.00	209.86

	2021	2022	2023	2024 Onwards	Total
INSTALLATION	570.65	57.25	31.86	-	659.76

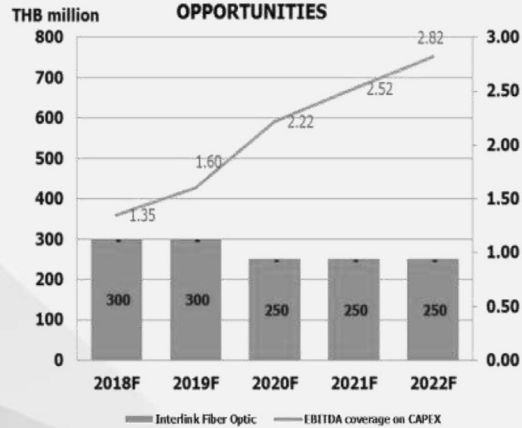
	2021	2022	2023	2024 Onwards	Total
TOTAL	1,663.43	775.22	608.94	768.32	3,815.90

2020 Performance Recap and Recent Update

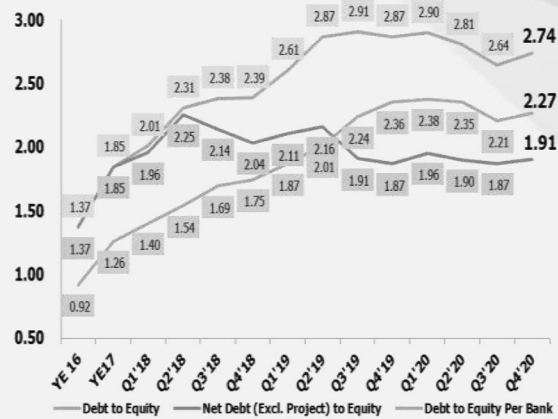


Capital Expenditure and Financial Position Strength

CAPEX PLANS - COMMITTED & NEW OPPORTUNITIES



Debt to Equity Ratio



Key Highlights

- Capital expenditure in expansion of Interlink Fiber Optic Network is forecasted to be not over 300 MB in 2020.
- In 2020, half of investment will be spent by EBITDA in which they will be sufficient for investment.
- Debt to Equity Ratio is continuously increased due to the project financing.
- ITEL received funding from both of liabilities (bank loans) and operational result.
- ITEL planned to maintain the appropriate level of debt to equity ratio by issuing new warrants

New S-Curve



BIG DATA x SECURITY

Drone
& Anti-drone

Social Data
& Social Analytics

Security
Analytics

Tele of
Everything

All the other relevant information was available in the Company's annual information/annual report 2020 (56-1 One Report 2020) that was sent to the shareholders in advance together with an Invitation to the annual general meeting of shareholders.

The Company would like to take this opportunity to inform all shareholders that the Company realized the importance of anti-corruption as well as adhering to morals, ethics, codes of conduct, and good governance, transparency of management, and responsibility to all stakeholders. The Company had established guidelines for the proper conduct of directors, executives, and employees of the Company in terms of business ethics and employee ethics that were parts of the Company's corporate governance to ensure that the Company had its policy to set guidelines, requirements, and channels for complaints to prevent corruption as well as to ensure that business decisions and actions that might be vulnerable to corruption were taken and implemented thoughtfully by means of a written "Anti-Corruption Policy" to adhere as a common guideline in doing business.

The Chairman then invited shareholders to raise their opinion and comment or questions.

1. Ms. Wichitra Khemnu, the proxy suggested that the Company should provide QR Code for downloading the Company's annual information/annual report 2020 (56-1 One Report 2020) in the Invitation to Annual General Meeting of Shareholders for 2021 page 32 which explained the method of using the said QR Code on this page, rather than stating that QR Code was in the enclosure, for shareholders' convenience.

Ms. Varisa Anuntarumporn, Director and Company Secretary acknowledged the said suggestion and clarified that in the future, the Company would add QR Code for downloading the annual information/annual report (56-1 One Report) in the Invitation to the Company's Annual General Meeting of Shareholder for shareholders' convenience.

2. Mr. Basant Kumar Dugar, a shareholder who physically attended the meeting, further suggested that the Company might consider the use of credit insurance, which costed not very much but would increase the Company's business value and market shares. While Thailand had a relatively low interest rate compared to other Asian countries, the Company could take advantage of such interest rates through Revolving Loan to reduce the amount of debt which would also improve the current ratio. In addition, the Company had already been in the fiber optic cable industry, there was an opportunity to expand its business into the Submarine Communications Cable industrial market. The current financial institutions were very interested in the submarine cable industry and had not a high financial cost.

Mr. Nuttanai Anuntarumporn, Director and Chief Executive Officer acknowledged the said suggestions and clarified that, to increase the Company's market share, the Company used proactive strategies to increase more customers and more branches as well as to drive a new growth (New S Curve). On the long-term loan interest rates, the Company could obtain at the average of not more than 4.50% which was the negotiable rate with large commercial banks on a regular basis and it was expected that this rate would still be applied for another 4 years.

Finally, Mr. Nuttanai Anuntarumporn, Director and Chief Executive Officer added that the submarine cable industry was an interesting business opportunity. However, at the present moment, the company would like to focus on utilizing and trying to expand its fiber optic infrastructure business which had been invested in more than 75 provinces across Thailand which was the Company's core business. However, the Company would certainly look for new business opportunities which had potentiality in the future.

As there were no further questions or comments from the shareholders, the Chairman proposed to the Annual General Meeting of Shareholders to consider and acknowledge the performance report for the year 2020 without vote casting.

Meeting's Resolution The Annual General Meeting of Shareholders acknowledged the operational result for 2020 as proposed above.

Agenda item 4 To consider and approve the statement of financial position and the annual comprehensive income statement ended on 31 December 2020

The Chairman assigned Mr. Nuttanai Anuntarumporn, Director and Chief Executive Officer to present information on this agenda to the meeting.

Mr. Nuttanai Anuntarumporn informed the meeting that, to comply with the Public Company Limited Act B.E. 2535, which stipulated that the Company must prepare a statement of financial position and statement of comprehensive income for the ending of the fiscal year of the Company which had been audited by the auditor and proposed to the general meeting of shareholders for approval. The Board of Directors had approved such financial statements and deemed appropriate to propose to the Annual General Meeting of Shareholders to consider and approve the statement of financial position and statement of comprehensive income for the year ended on 31 December 2020, which had been audited and expressed an unconditional opinion from the audit company, PricewaterhouseCoopers ABAS Co., Ltd. and had been approved by the Audit Committee. The details were shown in the annual information/ annual report 2020 (56-1 One Report 2020) which had been delivered to the shareholders in advance together with the Invitation to the annual general meeting of shareholders, which was summarized as follows:

As of 31 December 2020, the Company's total assets were 7,078.92 million Baht, an increase of 6.90% from total assets as of 31 December 2019. Total liabilities amounted to 5,186.20 million Baht, an increase of 5.62% from total liabilities as of 31 December 2019, the Company's shareholders' equity totaled 1,892.72 million Baht, an increase of 10.58% from the shareholders' equity as of 31 December 2019.

The Company's total revenue for the year 2020 was 2,058.89 million Baht, a decrease of 12.26% compared to the previous year. In terms of operating results, including the share of loss from investments in joint ventures, the Company had net profit for the year 2020 totaling 183.73 million Baht, compared to the same period last year when net profit was 181 million Baht.

The Chairman then open an opportunity for the shareholders to comment and raised questions.

As there were no suggestion or questions, the Chairman proposed to the Annual General Meeting of Shareholders to consider and approve the statement of financial position, and the statement of comprehensive income for the year ended on 31 December 2020. This agenda required a majority vote of all votes of shareholders who attended the meeting and having the right to vote.

Meeting's Resolution The general meeting of shareholders approved the statement of financial position and statement of comprehensive income for the year ended on December 31, 2020 with a majority vote of the total votes of the shareholders who attended the meeting and having the right to vote in this agenda as follows:

Approved	638,481,593	votes	equivalent to	99.9945	percent
Disapproved	0	votes	equivalent to	0.0000	percent
Abstained	35,000	votes	equivalent to	0.0055	percent
Voided	0	votes	equivalent to	0.0000	percent

Agenda 5 To consider and approve the allocation of net profit for the year 2020

Agenda 5.1 To consider and acknowledge the allocation of net profit as a legal reserve

The Chairman assigned Mr. Nuttanai Anuntarumporn, Director and Chief Executive Officer to present information on this agenda to the meeting

Mr. Nuttanai Anuntarumporn informed the meeting that Under the provisions of Section 116 of the Public Limited Companies Act B.E. 2535 and Article 50 of the Company's Articles of Association, the Company must allocate a portion of its annual net profit as a legal reserve of not less than 5 percent of its annual net profit less accumulated loss brought forward (if any) until this legal reserve was not less than 10 percent of the registered capital, and the aforementioned legal reserve could not be used for dividend payment. Therefore, the Company had to allocate the annual net profit for 2020 as an additional legal reserve for 9,560,000 Baht, which was 5 percent of the net profit for the year 2020 and the company had recorded the said legal reserve as of 31 December 2020, details was as follows:

Description	Year 2020 (Unit : Baht)
1. Profit for the year ended on December 31, 2020	191,051,321
2. Legal reserve as of December 31, 2020	9,560,000
3. Profit for the year ended December 31, 2020 after deducting as legal reserve	181,491,231

The Board of Directors deemed it was appropriate to propose to the shareholders' meeting to consider and acknowledge the allocation of net profit as a legal reserve as detailed above. The total amount was 9,560,000 Baht (Thai Baht Nine Million Five Hundred and Sixty Thousand Baht only).

The Chairman opened the floor for any shareholders who had any comments or questions on this agenda.

As there were not any questions or comment, the Chairman proposed to the meeting to acknowledge the allocation of retained earnings that had not yet been allocated as a legal reserve, as detailed above without any vote casting as this agenda was for acknowledgment only.

Meeting's Resolution The general meeting of shareholders acknowledged the allocation of net profit as a legal reserve as proposed above

Agenda 5.2 To consider and approve the refrain of dividend payments for the year 2020

The Chairman assigned Mr. Nuttanai Anuntarumporn, Director and Chief Executive Officer to present information on this agenda to the meeting.

Mr. Nuttanai Anuntarumporn informed the meeting that the Company had a policy to pay dividends of not less than 40 percent of the net profit from the Company's separate financial statements. However, after corporate income tax deduction and legal reserve allocation, the Company had to consider paying a different dividend from the designated policy. It depended on the operating results, financial liquidity and the need to reserve as working capital for business management and business expansion as well as economic conditions

Based on the annual financial statements ended at 31 December 2020, which had been audited by the auditor, the Company had a net profit of 191,051,321 Baht (Thai Baht One Hundred Ninety-One Million FiftyOne Thousand Three Hundred TwentyOne only) and had net profit safter deduction of legal reserve in the amount of 181,491,321 Baht (Thai Baht One Hundred Eighty-One Million Four Hundred NinetyOne Thousand Three Hundred TwentyOne Only).

However, due to the Coronavirus 19 epidemic situation, the uncertainty and downtrend of economic situation, as well as a high debt-to-equity ratio of the Company which forced the Company to maintain an appropriate level of debt to equity for the Company's business expansion, all of these variables made an improvement on the Company's operating results and did not have to raise a large amount of capital which generated the best benefits to the of the Company and its shareholders. The Chairman proposed the meeting to consider and approve the refrain of dividend payment from the net profit for the year 2020, which was summarized as follows:

Details of dividend payment	Year 2018	Year 2019	Year 2020
1. Net profit of separate financial statements (Baht)	150,191,759	191,086,964	191,051,321
2. Appropriate as legal reserve (Baht)	7,510,000	9,600,000	9,560,000
3. Net profit of separate financial statements after deduction of legal reserve (Baht)	142,681,759	181,486,964	181,491,321
4. Number of shares (shares)	1,000,000,000	1,000,000,000	1,000,000,000
5. Dividend per share (Baht : Shares)	0.057	No dividend payment	No dividend payment
6. Total dividend paid (Baht)	57,072,703.60	-	-
7. Dividend payout ratio compared to the net profit of separate financial statements after legal reserve (%)	40.00%	-	-
8. Dividend payout ratio compared to the net profit of the separate financial statements (%)	38.00%	-	-

The Chairman gave the shareholders an opportunity to make suggestions and raised the questions. The shareholders gave suggestions as follows:

Mr. Basant Kumar Dugar, shareholder attended the meeting in person suggested that if the Company invested in other companies or businesses in the future, the Company should consider the adjustment on the dividend payment policy from the net profit from separate financial statements to net profit from consolidated financial statements.

Mr. Nuttanai Anuntarporn, Director and Chief Executive Officer acknowledged the suggestion and further clarified to the said suggestion that the Company adopted the principles or alternatives that the Company could use the money from dividends to invest in the company or other businesses that had the trend of growth to create a higher return to the Company and all shareholders. In addition, due to economic uncertainty and the current situation of the corona virus (Covid-19) epidemic had made the Company decided to refrain from paying dividends for the year 2020 so that the business could continue stably and sustainably.

As there were no further questions or suggestions from the shareholders, the Chairman proposed the meeting to consider the refrain of dividend payments for the year 2020 as detailed above. In this agenda, the votes of not less than three-fourths of the total votes of the shareholders attending the meeting and having the right to vote are required.

Meeting's Resolution The general meeting of shareholders resolved to approve the refrain of dividend payment for the year 2020 according to the Board of Directors proposed by the votes of not less than three-fourths of the total number of votes of the shareholders attending the meeting and having the right to vote in this agenda as follows:

Approved	638,516,593	votes	equivalent to	100.0000	percent
Disapproved	0	vote	equivalent to	0.0000	percent
Abstained	0	vote	equivalent to	0.0000	percent
Voided	0	vote	equivalent to	0.0000	percent

Agenda 6 To consider and approve the issuance of warrants to purchase the Company's ordinary shares No. 3 (ITEL-W3)

The Chairman assigned Mr. Nuttanai Anuntarporn, Director and Chief Executive Officer to present information for this agenda to the meeting.

Mr. Nuttanai Anuntarporn, Director and Chief Executive Officer informed the meeting that, to make use of financial instruments for companies listed on the stock exchange of Thailand, the Company would like to raise funds for investment and repayment of long-term loans from banks in order to save interest and increase the Company's business performance in the future. Therefore, it was proposed to the Board of Directors to consider the issuance of warrants to purchase ordinary shares of the Company No. 3 (ITEL-W3) in the amount of not exceeding 312,500,000 units, which would be valid for 18 months from the date of issuance of the warrants allocating to the existing shareholders of the Company in the ratio of 4 ordinary shares per 1 warrant (in case there is a fraction, the fraction would be discarded) for free of charge. A list of shareholders who were entitled to receive the warrants would be allocated on September 10, 2021, which was after the maturity date of the warrants to purchase the Company's ordinary shares No. 1 (ITEL-W1) and No. 2 (ITEL-W2).

Preliminary detail of the warrants No. 3 (ITEL-W3) issued to purchase shares of the Company as follows:

Topic	Description
Warrant category	Warrantsto purchase the Company's ordinary shares of Interlink Telecom Public Company Limited ("the Company") No. 3 ("Warrant" or ITEL-W3")
Warrant type	Specify holder name and is transferable
Number of warrants issued	312,500,000 units (Three Hundred Twelve Million Five Hundred Thousand units)
Offering price per unit	Allocated for free of charge
Term of the warrants	18 months from the date of issuance of the warrants
Number of shares issued to accommodate warrants	312,500,000 shares (Three Hundred Twelve Million Five Hundred Thousand units) with a the par value of 0.50 Baht per share.
Warrant allocation method	Allocated to the existing shareholders of the Company in the ratio of 4 existing shares per 1 unit of warrant (in case there is a fraction to be discarded)
Date of determining shareholders names entitled to receive the warrants	10 September 2021 to be the date to determine shareholders' names entitled to the allotment of transferable warrants (Record Date).
Date of issuance of warrants	Within 1 year from the date that the shareholders' meeting resolves for the Company to offer ITEL-W3 for sale.
Exercise ratio	1 unit of warrant can purchase 1 ordinary share (unless the exercise ratio is adjusted
Exercise price per ordinary share	according to the conditions of the right adjustment)
Exercise period and exercise of the right	3.30 Baht per share
Period for notifying the intention to exercise the right	Warrant holders can exercise their rights under the warrants on the last business day of March, June, September, and December. The last date of exercise will be on the date that ITEL-W3 warrants have reached 18 months from the date of issuing warrants. However, if the last exercise date falls on the Company's holiday, the last exercise date shall be postponed to the last business day prior to the last exercise date
Secondary Market of Warrants	Warrant holders who wish to exercise their rights to purchase the Company's ordinary shares can notify their intention to exercise their rights to purchase the Company's ordinary shareson every business day of the Company within 7 days prior to each exercise date. Except for the last exercise notification period in which the warrant holders can notify their intention to exercise their rights within 15 days prior to thelast exercise date.
Secondary market of ordinary	The Company will list the warrants as listed securities on the Stock Exchange of Thailand.
Sharesarising from the exercise of warrants	The Company will list the ordinary shares arising from the exercise of the warrants asthe listed security on the Stock Exchange of Thailand.
Requirements in the event there are remaining warrants	The Company will cancel all remaining warrants.
Other rights and benefits	Ordinary shares issued in accordance with the exercise of the warrants this time willhave the rights and status of the shares equivalent to the ordinary shares of the Company previously issued in all respects.

Topic	Description
Impact on shareholders	<p>Impact on shareholders due to warrant issuance and offering to existing shareholders.</p> <p>1) Dilution of shareholding (Control Dilution)</p> <p>The formula for calculating the dilution in shareholders' equity</p> $= 1 - [Q_0 / (Q_0 + Q_w)]$ <p>Where Q_0 = The number of existing ordinary shares before the issuance of 1 billion shares of ITEL-W3.</p> <p>Q_w = The number of new ordinary shares increased from the exercise of the whole amount of 312.50 million shares of ITEL-W3</p> <p>So, Control Dilution = $1 - [1000 / (1000 + 312.50)]$</p> $= 23.81\%$ <p>In the event that warrants are issued and allocated to the existing shareholders and the existing shareholders of the Company have exercised their whole rights, it will not be affected by the control dilution as it is the issuance and allotment to the existing shareholders in proportion to their shareholding.</p> <p>The right to purchase all shares under the warrants by other persons who are not the existing shareholders</p> <p>2) Price Dilution</p> <p>Price Dilution calculation formula = $[(P_0 - P_n) \times Q_w] / [(Q_0 + Q_w) \times P_0]$.</p> <p>where P_0 = the weighted average closing price of 7 business days prior to the day Board of Directors meeting on February 24, 2021 (that is, 15 - 23 February 2021), which is equal to 3.07 Baht/ share (par value at 0.50 Baht per share)</p> <p>P_n = Exercise price of ITEL-W3 which is equal to 3.30 Baht/ share.</p> <p>Therefore, Price Dilution = $[(3.07 - 3.30) \times 312.50] / [(1000 + 312.50) \times 3.07]$</p> $= -1.78\%$ <p>After the issuance and allocation of warrants to the existing shareholders If the rights under the warrants issued this time have been exercised in full, there will be no price dilution.</p>
Warrant Right Adjustment	<p>The Company will adjust the exercise price and exercise ratio when any of the following events occur. The objective is to preserve the benefits of the warrant holders not to be inferior.</p> <p>1. When there is a change in the par value of the Company's shares as a result of a share merger or split.</p> <p>When the Company offers any newly issued shares at a price less than 90 percent of the share price calculated, using the method of market price at the time of offering that share or at the market price before the offering of the share and it is a method of calculation as specified in the right requirement.</p> <p>2. When the Company offers convertible bonds or newly issued warrants by fixing the price or calculate the price of newly issued shares to support such convertible bonds or warrants less than 90 percent of the share price calculated using the market price method at the time of offering convertible bonds or warrants or the market price before the offering of convertible bonds or warrants and is the method of calculation as specified in the right requirement.</p>

Topic	Description
Warrant Right Adjustment	<p>3. When the company pays all or part of the dividend as newly issued shares to the shareholders</p> <p>4. When the Company pays dividends in money which exceeds the rate specified in the terms and conditions</p> <p>5. When there are any other cases of the same nature as in Articles 1 to 5 that cause any benefits that the warrant holders will receive when exercising their rights under the subordinate warrants.</p> <p>In this regard, the Board of Directors are assigned or a person who is assigned by the Board of Directors is authorized to determine the conditions and other details related to the adjustment or change in the exercise ratio and the exercise price.</p>
Other conditions	<p>To let the Board of Directors or a person assigned by the Board of Directors has the authority to:</p> <p>1. Determine conditions and other details necessary and appropriate in connection with the issuance of warrants, such as the date of issuance of the warrants, Detail of warrant allocation method, exercise period, the expiration date of the exercise of rights.</p> <p>2. Sign the documents for permission and evidence necessary and relevant to the issuance of warrants which includes contacting and applying for permission, request for a waiver to the relevant authorities</p> <p>3. Take any necessary and appropriate action in connection with the Warrants and the issuance and allocation of the Warrants this time.</p> <p>In this regard, the Company shall not extend the term of the warrants, do not change the price and the exercise ratio unless it is an adjustment in accordance with the conditions for the adjustment of rights.</p>
Warrant Registrar	Thailand Securities Depository Company Limited
Details of the calculation of the number of shares	<p>Method of calculating the proportion of reserved shares = [(Number of shares reserved for ITEL-W3 + number of shares reserved for warrants offered for another offering) / total number of shares sold of the Company]</p> <p>where:</p> <p>Number of shares reserved for ITEL-W3 = 312,500,000 shares (Par value of 0.50 Baht per share)</p> <p>Number of shares reserved for warrants offered in other offerings = 312,500,000 shares (Par value 0.50 Baht per share)</p> <p>Total number of shares sold = 1,000,000,000 shares (par value of 0.50 Baht per share)</p> <p>Therefore, the proportion of the number of shares reserved = (312,500,000) / 1,000,000,000 = 31.25%</p>

The issuance of such warrants will delegate powers to the Board and/or Managing Director and/or the person that the Board of Directors and/or the Managing Director assigned has the power to determine the details and other conditions of the warrants to purchase the Company's ordinary shares No. 3 (ITEL-W3) being offered in this respect including having the power to take any action wherever necessary and/or related to the issuance and offering of warrants to purchase the Company's ordinary shares No. 3 (ITEL-W3) being offered in this respect in all respects which includes, but is not limited to, correspondence. Preparation or delivery of documents wherever necessary for or related to the issuance and offering of warrants to purchase the Company's ordinary shares No. 3 (ITEL-W3) being offered in this respect.

The Chairman gave the shareholders an opportunity to make suggestions and questions for this agenda.

As there are no questions from the meeting, the Chairman proposed to the meeting to consider and approve the issuance of warrants to purchase the Company's ordinary shares No. 3 (ITEL-W3). This agenda required a majority vote of shareholders attending the meeting and having the right to vote.

Meeting's Resolutions The Annual General Meeting of Shareholders resolved to approve the issuance of warrants to purchase the Company's ordinary shares No. 3 (ITEL-W3) as proposed by the Board of Directors by a majority vote of the shareholders attending the meeting and have the right to vote in this agenda as follows:

Approved	638,516,593	votes	equivalent to	100.0000	percent
Disagree	0	vote	equivalent to	0.0000	percent
Abstained	0	vote	equivalent to	0.0000	percent
Voided	0	vote	equivalent to	0.0000	percent

Agenda 7 To consider and approve the capital increase to support the issuance of warrants to purchase the Company's ordinary shares No. 3 (ITEL-W3)

The Chairman assigned Mr. Nuttanai Anuntarumporn, Director and Chief Executive Officer to present the information for this agenda to the meeting.

Mr. Nattana Anuntarumporn, Director and Chief Executive Officer presented to the meeting that the Board of Directors meeting had resolved to approve the increase of the Company's registered capital from 750,000,000 Baht (1,500,000,000 ordinary shares at 0.50 Baht per share) to 906,250,000 Baht (1,812,500,000 ordinary shares at 0.50 Baht per share) by issuing 312,500,000 ordinary shares at 0.50 Baht per share. The objective of this capital increase was to support the exercise of the warrants to purchase the Company's ordinary shares No. 3 (ITEL-W3) as proposed for approval in the Agenda item 6.

The Chairman gave the shareholders an opportunity to give their comments or raised questions.

There were no comments or questions from the meeting. The Chairman then proposed to the meeting to consider and approve the increase of the Company's registered capital from 750,000,000 Baht (1,500,000,000 ordinary shares at 0.50 Baht per share) to 906,250,000 Baht (1,812,500,000 ordinary shares at 0.50 Baht per share.) In this agenda, it required the votes of not less than three-fourths of the total votes of the shareholders attending the meeting and having the right to vote.

Meeting Resolution The Annual General Meeting of Shareholders resolved to approve the increase of the Company's registered capital from 750,000,000 Baht (1,500,000,000 ordinary shares at 0.50 Baht per share) to 906,250,000 Baht (1,812,500,000 ordinary shares at 0.50 Baht per share), as proposed by the Board Directors by a vote of not less than three-fourths of the total number of votes of the shareholders attending the meeting and having the right to vote in this agenda as follows:

Approved	638,516,593	votes	equivalent to	100.0000	percent
Disapproved	0	vote	equivalent to	0.0000	percent
Abstained	0	vote	equivalent to	0.0000	percent
Voided	0	vote	equivalent to	0.0000	percent

Agenda item 8 To consider and approve the amendment of Clause 4 of the Company's Memorandum of Association to be in line with the capital increase to support the issuance of warrants to purchase the Company's ordinary shares No. 3 (ITEL-W3)

The Chairman assigned Mr. Nuttanai Anuntarumporn, Director and Chief Executive Officer to present information for this agenda to the meeting.

Mr. Nattana Anuntarumporn, Director and Chief Executive Officer informed the meeting that, in order to be in line with the capital increase to support the issuance of warrants to purchase ordinary shares of the Company No. 3 (ITEL-W3) as proposed for consideration and approval in Agenda item 7, the Board of Directors deemed it was appropriate to amend Clause 4 of the Company's Memorandum of Association as follows:

“Article 4. Registered capital amount	906,250,000 Baht (Thai Baht Nine Hundred Six Million Two Hundredand Fifty Thousand)
Divided into	1,812,500,000 shares (One ThousandEight Hundred Twelve Million Five Hundred Thousand shares)
Par value/per share	0.50 Baht(Fifty satang)
Divided into:	
Ordinary shares	1,812,500,000 shares (One Thousand Eight Hundred Twelve Million Five Hundred Thousand shares)
	Preferred shares – shares”

In this regard, the person to whom the Board of Directors had assigned to do the registration of amendments to the Memorandum of Association at the Department of Business Development Ministry of Commerce shall have the power to amend and add the words or take any action to comply with the Registrar’s instruction.

The Chairman then invited the shareholders to express their opinion and/or questions.

No suggestion or questions had been raised in the meeting, the Chairman then proposed the meeting to consider and approve the amendment of Clause 4 of the Company’s Memorandum of Association to be in line with the capital increase to support the issuance of warrants to purchase the Company’s ordinary shares No. 3 (ITEL –W3). In this agenda, it required the votes of not less than three-fourths of the total votes of the shareholders attending the meeting and had the right to vote.

Meeting’s Resolution The Annual General Meeting of Shareholders resolved to consider and approve the amendment of Clause 4 of the Company’s Memorandum of Association to be in line with the capital increase to support the issuance of warrants to purchase the Company’s ordinary shares No. 3 (ITEL –W3) as proposed by the Board of Directors by the votes of not less than three-fourths of the total number of votes of the shareholders attending the meeting and having the right to vote in this agenda as follows:

Approved	638,516,593	votes	equivalent to	100.0000	percent
Disapproved	0	vote	equivalent to	0.0000	percent
Abstained	0	vote	equivalent to	0.0000	percent
Voided	0	vote	equivalent to	0.000	percent

Agenda item 9 To Consider the election of the Board of Directors who are due to retire by rotation, and approve the determination of the powers and duties of the directors

Agenda item 9.1 To consider the election of the Board of Directors who are due to retire by rotation

Mr. Sombat Anuntarumporn, Vice Chairman and Chairman of the Meeting, and Ms. Varisa Anuntarumporn, Director and Company Secretary, as well as MC of today’s meeting, were on the list of directors who retired by rotation, Therefore, Mrs. Kesara Manchusri, Chairman of the Audit Committee and Independent Director was appointed to take the role of Chairman of the meeting and Mr. Nattana Anuntarumporn, Director and Chief Executive Officer provided the information to the meeting on behalf of the Chairman on this agenda, details of which were explained to the shareholders as follows:

According to the Public Limited Companies Act, Section 36 and Article 18 of the Company’s Articles of Association, directors must retire by rotation at the annual general meeting of shareholders at the rate of one-third of the total number of directors. In this annual general meeting of shareholders, there were 3 directors who must retire by rotation to comply with good corporate governance principles.

The 3 directors who must retire by rotation were as follows:

1. Mr. Sombat Anuntarumporn Vice Chairman
2. Dr. Lillada Anuntarumporn Director
3. Ms. Varisa Anuntarumporn Director / Company Secretary

Before starting the consideration in this agenda, the 3 directors were requested to leave the meeting room until the consideration of this agenda was completed as all 3 directors had a conflict of interest in vote casting and voting on this agenda.

As Interlink Telecom Public Company Limited had given the opportunity for shareholders to propose qualified persons to be considered for election as the Company’s directors in advance via the Company’s website from 28 December 2020 to 15 February 2021, it appeared that no shareholder proposed any person to be considered for election as the Company’s director.

The Board of Directors excluding the directors who were stakeholders discussed extensively considering as well as considering the performance as the directors by the person who was nominated in this election had been through a scrutiny process and careful consideration by the Board of Directors that the qualifications of the 3 directors were suitable for the company’s business operations. The 3 directors who retired by rotation this time had a good performance as directors as well as having complete qualifications as stipulated by the Public Companies Act Section 68. Therefore, the Board of Directors had considered and resolved to propose to the General Meeting of Shareholders to elect all 3 directors who retired by rotation to be re-elected as director for another term.

The Chairman gave the shareholders an opportunity to express their suggestions and questions.

No questions/suggestions were raised by the shareholders. The Chairman then proposed the meeting to consider and approve the appointment of the directors to replace the directors who had retired by rotation as new directors in this agenda which required the majority of votes of all voters. Shareholders attending the meeting and having the right to vote. Shareholders were requested to vote on appointing the 3 directors individually to comply with good corporate governance principles starting from:

1. Mr. Sombat Anuntarumporn

Meeting's Resolution The general meeting of shareholders resolved to appoint Mr. Sombat Anuntarumporn as the Company's director as proposed by the Board of Directors with a majority vote of the total number of votes of the shareholders attending the meeting and having the right to vote in this agenda as follows:

Approved	623,628,743	votes	equivalent to	100.0000	percent
Disapproved	0	votes	equivalent to	0.0000	percent
Abstained	0	vote	equivalent to	0.0000	percent
Voided	0	vote	equivalent to	0.0000	percent

2. Dr. Lillada Anuntarumporn

Meeting's Resolution The general meeting of shareholders resolved to appoint Dr. Lillada Anuntarumporn as the Company's director, as proposed by the Board of Directors with a majority vote of the total number of votes of the shareholders attending the meeting and having the right to vote in this agenda as follows:

Approved	638,516,593	votes	equivalent to	100.0000	percent
Disapproved	0	vote	equivalent to	0.0000	percent
Abstained	0	vote	equivalent to	0.0000	percent
Voided	0	vote	equivalent to	0.0000	percent

3. Ms. Varisa Anuntarumporn

Meeting's Resolution The general meeting of shareholders resolved to appoint Ms. Varisa Anuntarumporn as the Company's director, as proposed by the Board of Directors with a majority vote of the total number of votes of the shareholders attending the meeting and having the right to vote in this agenda as follows:

Approved	638,516,593	votes	equivalent to	100.0000	percent
Disapproved	0	vote	equivalent to	0.0000	percent
Abstained	0	vote	equivalent to	0.0000	percent
Voided	0	vote	equivalent to	0.0000	percent

Agenda item 9.2 To consider and approve the determination of the powers and duties of the directors

The Chairman requested Ms. Varisa Anuntarumporn, Director and Company Secretary, to present information on this agenda to the meeting.

Ms. Varisa Anuntarumporn, Director and Company Secretary informed the meeting that as Mr. Sombat Anuntarumporn, the director who retired by rotation had become a new director as proposed for approval in Agenda item 9.1 who had the power to act on behalf of the company, Interlink Telecom Public Company Limited. Therefore, it was necessary to set this agenda for the Annual General Meeting of Shareholders to consider determining the power and duties of the directors who had the power to act on behalf of the Company, as before, as follows:

“Mr. Sombat Anuntarumporn or Mrs. Chalida Anuntarumporn or Mr. Nattana Anuntarumporn
Any one of them signs and seals the company's seal.”

The Chairman informed the meeting that with the directors proposed for a new appointment, namely Mr. Sombat Anuntarumporn, who was authorized to act on behalf of the Company, Interlink Telecom Public Company Limited, therefore, it was deemed that the powers and duties of the directors should remain the same as being registered with the Ministry of Commerce as proposed above. Then the Chairman invited shareholders to the meeting to raise their questions/comments.

No questions/comments were raised by the shareholders, the chairman then proposed to the meeting to consider and approve the determination of the directors' powers and duties. In this agenda, it required a majority vote of the total votes of the shareholders attending the meeting and having the right to vote in this agenda.

Meeting's Resolution The general meeting of shareholders had considered and resolved to approve the determination of the powers and duties of the directors as proposed above, with the majority votes of all the votes of the shareholders attended the meeting and were entitled to vote in this agenda as follows:

Approved	638,520,593	votes	equivalent to	100.0000	percent
Disapproved	0	vote	equivalent to	0.0000	percent
Abstained	0	vote	equivalent to	0.0000	percent
Voided	0	vote	equivalent to	0.0000	percent

Agenda 10 To consider and approve the determination of directors' remuneration for the year 2021

The Chairman requested Ms. Varisa Anuntaruamporn, Director and Company Secretary, to present information on this agenda to the meeting

Ms. Varisa Anuntaruamporn, Director and Company Secretary presented to the meeting that according to the Public Company Limited Act B.E. 2535, Section 90 stated that the company was prohibited from paying any money or any other assets to the directors, unless it was paid as compensation under the Company's Articles of Association where as the Company's Articles of Association Chapter 3 "Board of Directors", Article 33 stated that directors are entitled to receive remuneration from the Company in the form of rewards, meeting allowances, gratuities, bonuses or other benefits.

In the past year, the number of the Board of Directors meeting were as follows:

Meeting	Number of meetings (the year 2020)
Annual General Shareholders' Meeting 2020	1
Board of Directors	8
Audit Committee	4
Risk Management Committee	1
Corporate Governance Committee	1
Nomination and Remuneration Committee	2

For this agenda, the Nomination and Remuneration Committee had carefully reviewed the remuneration of the Board of Directors and sub-committees, comparable to companies listed on the Market for Alternative Investment (mai), and to ensure transparency in accordance with corporate governance principles on the payment of remuneration to various committees, it was deemed appropriate to propose to the shareholders' meeting for approval by comparing the remuneration of directors in the past year according to the following details:

Director's Remuneration	Previous Rate		New Rate Proposed
	2019	2018	2021 (Same as Previous Rate)
Directors' allowance			
1. Board of Directors/Ordinary Shareholders /Extraordinary Shareholders			
- Chairman of the Board	9,000 Baht/time	9,000 Baht/time	9,000 Baht/time
- Company director each person	6,000 Baht/time	6,000 Baht/time	6,000 Baht/time
2. Audit Committee			
- Chairman of the Audit Committee	9,000 Baht/time	9,000 Baht/time	9,000 Baht/time
- Member of the Audit Committee, each person	6,000 Baht/time	6,000 Baht/time	6,000 Baht/time
3. Nomination and Remuneration Committee			
- Chairman of Nomination and Remuneration Committee	5,000 Baht/time	5,000 Baht/time	5,000 Baht/time
- Member of Nomination and Remuneration Committee, each person	3,000 Baht/time	3,000 Baht/time	3,000 Baht/time
4. Risk Management Committee			
- Chairman of the Risk Management Committee	5,000 Baht/time	5,000 Baht/time	5,000 Baht/time
- Risk Management Committee, each person	3,000 Baht/time	3,000 Baht/time	3,000 Baht/time
5. Corporate Governance Committee			
- Chairman of the Corporate Governance Committee	5,000 Baht/time	5,000 Baht/time	5,000 Baht/time
- Corporate Governance Committee, each person	3,000 Baht/time	3,000 Baht/time	3,000 Baht/time
Director's annual gratuity			
- Chairman of the Board	80,000 Baht/year	80,000 Baht/year	80,000 Baht/year
- Chairman of the Audit Committee	65,000 Baht/year	65,000 Baht/year	65,000 Baht/year
- Company director each person	65,000 Baht/year	65,000 Baht/year	65,000 Baht/year
Other benefits	No	No	No

The above directors' remuneration would become effective from the date of obtaining approval from the Annual General Meeting of Shareholders for the year 2021 onwards until the shareholders' meeting would resolve to change otherwise.

The Chairman gave the shareholders an opportunity to make suggestions, and various questions, with the shareholders giving suggestions as follows:

Mr. Basant Kumar Dugar, shareholder attended the meeting in person, suggested that the Company might consider the following additional remuneration on any other benefits to the Company's directors:

1. Promotion and health care programs from leading hospitals
2. Training courses from the Institute for Management Development
3. Other Variables Incentives, such as compensation that varied according to the growth of net profit.

Mr. Sombat Anuntarumporn Vice Chairman and Chairman of the meeting acknowledged such suggestions and said that the Company's management would take such suggestions for further consideration.

As there were no more suggestions or questions from the meeting, the Chairman proposed to the meeting to consider and approve the determination of directors' remuneration for the year 2021, which would be effective from the date of approval from the Annual General Meeting of Shareholders for the year 2021 onwards. This agenda required a majority vote of the total votes of the shareholders attending the meeting and having the right to vote.

Meeting's Resolution The general meeting of shareholders had considered and resolved to approve the determination of the remuneration of directors for the year 2021 as proposed by the Board of Directors by a majority vote of the total number of votes of the shareholders attended meeting and having the right to vote in this agenda as follows:

Approved	638,522,493	votes	equivalent to	100.0000	percent
Disapproved	0	vote	equivalent to	0.0000	percent
Abstained	0	vote	equivalent to	0.0000	percent
Voided	0	vote	equivalent to	0.0000	percent

Agenda 11 To consider and approve the appointment of auditors and determine the auditor's remuneration for the year 2021

The Chairman assigned Ms. Kesara Manchusri, Chairman of the Audit Committee and Independent Director, to present information on this agenda to the meeting.

Ms. Kesara Manchusri, Chairman of the Audit Committee and Independent Director notify the meeting that according to the Public Company Limited Act B.E. 2535 stipulated that the annual general meeting of shareholders was entitled to appoint the Company's auditor and determined the auditor's remuneration and according to the announcement of the Capital Market Supervisory Board, listed companies stipulated that the listed company must arrange Auditor rotation at least every 7 fiscal years with the objective of ensuring that the auditors independently reviewed and audited the financial statements of listed companies.

In 2021, the Audit Committee had considered and selected the Company's auditors, and it was deemed appropriate to propose to the Board of Directors to consider appointing Pricewaterhouse Coopers ABAS Co., Ltd., which had been the Company's auditor since 2015 due to good work standards, specialized in auditing including performing their duties well all along. The Audit Committee had compared the workload and audit fees of other listed companies at the same level, it was concluded that Pricewaterhouse Coopers ABAS Company Limited had appropriate audit fees, details of which were as follows:

11.1 Requesting approval for the appointment of the Company's auditors for the year 2021

- Mr. Pongthavee Ratanakoses (Certified Auditor No. 7795) and/or
- Ms. Amornrat Permpoonwattanasuk (Certified Auditor No. 4599) and/or
- Ms. Wanwimol Preechawat (Certified Auditor No. 9548)

On behalf of PricewaterhouseCoopers ABAS Co., Ltd. was the Company's auditor, having one person to audit and express an opinion on the Company's financial statements, and in the event that the aforementioned certified auditors were unable to perform their duties, PricewaterhouseCoopers ABAS Company Limited shall procure another certified public accountant of PricewaterhouseCoopers ABAS Co., Ltd. to replace.

11.2 Request for approval of the Company's audit fee for the year 2021

In the amount of 1,732,500 baht (Thai Baht One Million Seven Hundred Thirty-Two Thousand and Five Hundred only), which was an increase of 5 percent from the audit fee in 2020, and such an increase of audit fees was in line with the Company's operations. Furthermore, the accounting firms and auditors listed above had no relationship or interest with the Company/management/ major shareholders, or those related to such persons.

In addition, the Company deemed it appropriate to present the following information comparing audit fees in the past year:

Pricewaterhouse Coopers ABAS Company Limited	2015	2016	2017	2018	2019	2020	2021 (Proposed year)
Quarterly Financial Statement (Baht)	405,000 (135,000 x 3)	435,000 (145,000 x 3)	510,000 (170,000 x 3)	510,000 (170,000 x 3)	570,000 (190,000 x 3)	600,000 (200,000 x 3)	600,000 (200,000 x 3)
Annual Financial Statement(Baht)	450,000	520,000	890,000	890,000	970,000	1,050,000	1,132,500
Total (Baht)	855,000	955,000	1,400,000	1,400,000	1,540,000	1,650,000	1,732,500
Increase (Percent)	205.36	11.70	46.60	0.00	10.00	7.14	5.00
Other service charges	-	-	-	-	-	-	-

The details appear in the invitation to Annual General Meeting which had been sent to the shareholders.

The Chairman gave the shareholders an opportunity to give suggestions, and/or questions. The shareholders asked the following questions:

Mr. Basant Kumar Dugar, shareholder attended in person asked the Company to confirm the accuracy of the information that the Company's audit fee for the year 2021 in respect of the quarterly financial statements had not changed while the portion of the annual financial statements increased by 5 percent.

Ms. Kesara Manchusri, Chairman of the Audit Committee and independent director answered the question that, the Company's audit fee for the year 2021 amounted to 1,732,500 Baht. The company had negotiated both quarterly financial statements, and part of the annual financial statements to decrease from the company Pricewaterhouse Coopers ABAS Co., Ltd. was initially offered and because the annual financial statement audit had more details than the quarterly one, therefore, it was proposed to adjust only that part at the rate of 5 percent according to the information presented to the general meeting of shareholders.

Mr. Basant Kumar Dugar, a shareholder who attended in person, gave further suggestions that because the audit fee of the company often varied with the number of hours worked by the auditor team including the seniority of the auditor, therefore, the Audit Committee should specify more details of such information to verify that the audit fee of the company was more accurate and appropriate.

Ms. Kesara Manchusri, Chairman of the Audit Committee and independent director acknowledged the said suggestion and further clarified that the Company would bring such suggestion for further consideration and discussion with the parties concerned. However, the 3 auditors of the Company for the year 2021 as listed above had performed their duties and been able to work with the Company very well over the past years.

When there were no further questions or suggestions from the shareholders, the Chairman proposed to the meeting to consider and approve the appointment of the Company's auditors for the year 2021 and to determine the auditor's remuneration for the year 2021 in the amount of 1,732,500 Baht (Thai Baht One Million Seven Hundred Thirty-Two Thousand and Five Hundred), This agenda required a majority vote of the total votes of the shareholders attending the meeting and having the right to vote.

Meeting's Resolution The Annual General Meeting of Shareholders resolved to approve the appointment of the Company's auditor for the year 2021 and to determine the auditor's fee for the year 2021 in the amount of 1,732,500 Baht (Thai Baht One million Seven Hundred Thirty-Two Thousand and Five Hundred), as proposed by the Board of Directors by a majority vote of the total number of votes of the shareholders attending the meeting and having the right to vote in this agenda as follows:

Approved	638,522,493	votes	equivalent to	100.0000	percent
Disapproved	0	vote	equivalent to	0.0000	percent
Abstained	0	vote	equivalent to	0.0000	percent
Voided	0	vote	equivalent to	0.0000	percent

Agenda 12 To consider and approve the prohibition of action regarded as Business domination by Foreigners

The Chairman assigned Ms. Varisa Anuntarumporn, Director and Company Secretary to present information on this agenda to the meeting

Ms. Varisa Anuntarumporn, Director and Company Secretary informed the meeting that, according to the National Broadcasting and Telecommunications Commission (NBTC) has issued NBTC Notification regarding the Prohibition of action regarded as business domination by Foreigners B.E. 2555 (2012) published in the Government Gazette on July 23, 2012 ("Notifications") and became in effect from 24 July 2012, which stipulated the role of telecommunications business licensee in determining or reviewing the "Prohibition of action regarded as business domination by foreigner" annually to propose to the general meeting of shareholders for consideration and approval and submitted a certificate signed by the authorized signatory binding the Company certifying that the Company would not take any action which was against the mentioned prohibition imposed by Office of the NBTC."

The Board of Directors considered that to enable the company to continue the business as required by law, it is appropriate to propose to the Annual General Meeting of Shareholders to approve the prescribing prohibition of actions regarded as business domination by foreigners to be in line with the guidelines specified in the Annex of the Notification, details of which as shown in Enclosure 10 of the invitation to the annual general meeting of shareholders sent to the shareholders by the authorized signatory binding the Company who submitted an assurance to the Office of the NBTC that the Company would not take any action contrary to the aforementioned prohibition.

The Chairman then invited the shareholders to express any suggestions or any questions.

No suggestions or questions being raised, the Chairman then proposed to the Annual General Meeting of Shareholders to consider and approve the prescribing prohibition the prohibition of action regarded as Business domination by Foreigners. This agenda required a majority vote of the total votes of the shareholders attending the meeting and having the right to vote.

Meeting's Resolution The general meeting of shareholders resolved to consider and approve the prohibition of action regarded as Business domination by Foreigners as proposed by the Board of Directors by a majority vote of the total number of votes of the shareholders attending the meeting and having the right to vote in this agenda as follows:

Approved	638,522,493	votes	equivalent to	100.0000	percent
Disapproved	0	vote	equivalent to	0.0000	percent
Abstained	0	vote	equivalent to	0.0000	percent
Voided	0	vote	equivalent to	0.0000	percent

Agenda 13 To consider other matters

The Chairman informed the meeting that this agenda was for shareholders to inquire about the Company's operations or other matters for the meeting to consider for acknowledgment, therefore, no other matters would be presented for the meeting to consider and approve and there was no vote in this agenda.

The Chairman gave the shareholders an opportunity to provide suggestions and raised questions.

1. Mr. Surachet Phongchindamane, a shareholder attended the meeting via electronic media asked the following questions:

Question 1: Did the Company have a 5-year long-term guideline or plan that would make the revenue reach the goal of 5,000 million Baht as previously stated? and in which business that the revenue would derive from and in what proportion ?

Mr. Nuttanai Anuntarumporn, Director and Chief Executive Officer answered that the Company's goal was a long-term goal that was set to drive every working team's effort. However, the obvious goal that would be most noticeable was the goal for the current year. The company's goal for 2021 was to have a continual revenue from the rental cycle service business (Data Service) and the data center service business (Data center) in the proportion of 70-80 percent and for various installation projects or other related works in the proportion of 20-30 percent. The Company believed that the Board of Directors, the management team, and all employees including the supports from shareholders would help push the company to achieve this goal.

Question 2: If all ITEL-W2 rights were exercised, what was the plan the Company would use the funds to increase the benefits to the Company?

Mr. Nattana Anuntarumporn, Director and Chief Executive Officer, clarified that for the issued ITEL-W1 and ITEL-W2, the Company intended to use the funds for repaying long-term liabilities. If all rights of ITEL-W1 and/or ITEL-W2 had been exercised, the Company would use the funds to repay the loan and if the Company could repay in full, it would reduce interest by 20 to 30 million Baht and if the Company could repay half of them, it would reduce interest by 12 million Baht. In addition, the Company might use the fund for operations, depending on the appropriateness in that moment of time.

2. Mr. Thammarat Opasathien, a shareholder attended via electronic media asked the following questions:

Question 1: Did the Company have the policy to invest in foreign countries such as CLMV countries and so on ?

Mr. Nuttanai Anuntarumporn, Director and Chief Executive Officer responded to the question that the investment in CLMV countries was a very interesting business opportunity, however, due to the current global economic uncertainty, the company would prefer to focus on the expansion, development, and investment of its business in Thailand

Question 2: What were the Company's risks and how was the management approach?

Mr. Nuttanai Anuntaruamporn, Director and Chief Executive Officer answered the question that, the Company's Risk whether it was the currency risk, the network stability, or quality risk was considered as a normal business risk. The company had established a network quality management team, network installation team, and after-sales service team which was a team that had the ability to take care of various operations. The Company had its expertise in repairing fiber optic cables which was the strength of the Company to provide its service to the electrical security agencies which were the works provided to national agencies. The company had identified various risks. including systematic risk management as described in the 56-1 One Report 2020.

3. Mr. Prasarn Kerdyoo, a shareholder who attended the meeting via electronic media expressed his thanks to the management team for their efforts and determination to make the Company progress continuously. Then he further inquired about the details of the Company's goals for the year 2021, and would it be possible for the Company to achieve and how to manage its costs to achieve the net profit target as planned ?

Mr. Nuttanai Anuntarumporn, Director and Chief Executive Officer responded to the above question that the company had a goal to drive the revenue this year to grow by about 30-40 percent compared to the year 2020 which was 2,800 million Baht. The Company planned to expand on its core business to create new growth (New S Curve). On the cost management, due to the epidemic situation of Coronavirus Disease 2019 (Covid-19), the Company had turned to focus more on cost management which had improved profit margins in 2020 and the Company would continue to strive to do so in 2021 as well though the profit margins would be varied over time and depended on the situations, the Company remained confident that it could achieve all the goals

4. Mr. Ekachai Yingyongdee, a shareholder attended the meeting via electronic media system inquired further about the new growth (New S Curve) in all 4 areas mentioned by the Company, he would like to know which aspect would mostly affect the revenue in the future? How much was the investment budget for each aspect? and when the revenue would be recognized ?

Mr. Nuttanai Anuntarumporn, Director and Chief Executive Officer answered that the direct and continual revenue aspect was from social data. As for drones and anti-drone systems, the company initially intended to get into the special project work which required a special team with specialized skills in management but the Company believed that when the time had come, the Company would be able to turn drone-related projects into recurring revenue.

For the projects of social analytics, the Company believed that through the various CCTV cameras, the Company believed that the CCTV cameras would be developed to be more intelligent. Therefore, it could be a recurring revenue as well. This was because CCTV cameras required certificates and supported software, while Tele of everything for online courses and Tele Health was recurring revenue. Other aspects apart from this, would be a combination of recurring revenue and non-recurring revenue. Anyway, the Company still tried to push the portion of the recurring revenue as much as possible as the business would be able to recognize the revenue regularly from a large number of long-term customers.

On the additional investment budget, it was a very little portion because the Company aimed to maximize these businesses on existing assets that had been invested in, for example, the social data projects could integrate with the Company's existing data centers by simply recruiting specialized talent team to strengthen the service provided. Finally, the Company expected to begin to see revenue and clarity in each area from the second quarter of this year onwards

5. Ms. Naphat Winijnuntarat, a shareholder attended the meeting via electronic media system enquiries about the current status of the Real Estate Investment Trust (REIT) and when would the IPO start ?

Mr. Nuttanai Anuntarumporn, Director and Chief Executive Officer answered that the Company had started to proceed with the said REIT fund under regulations and rules with the REIT and expected to see the clarity during the 3rd quarter to the 4th quarter of 2021.

6. Mr. Thammarat Opassathien, a shareholder attended the meeting via electronic media system asked whether the Company had the policy to organize a Company Visit for the shareholders or not ?

Mr. Nuttanai Anuntarumporn, Director and Chief Executive Officer answered that the Company had organized a company visit activity for interested investors on 1 April 2021, focusing on communicating the development of the company in the past years to the shareholders.

In this regard, the Company proposed a guideline that the team would make a summary of important issues from the Company Visit and would upload it on the company's website. And if a videotape of the visit was available, it would also be shared on the Company's website and if the information in such videotape did not cover any question, the shareholders could ask more questions on the Opportunity Day.

In addition, Mr. Nuttanai Anuntarumporn, Director and Chief Executive Officer also answered further questions received from the Company Visit held on 1 April 2021 so that all shareholders and investors received the information thoroughly as follows:

Question 1: Which Company's customers that the Company have a business relationship with and then had made the Company earned more revenue ?

Mr. Nuttanai Anuntarumporn, Director and Chief Executive Officer, replied that the Company recommended one lender to work with a bank. Both companies then could further develop business together. Therefore, the benefit of working closely with customers was that if the customers expanded their business further, they would think of the company first and from the two companies that were able to work together, the Company had already provided services for the Phase 1 project, consisting of almost 150 branches and the Phase 2 and 3 projects that were coming soon.

Question 2: Who were the customers that the Company could expand its service by selling other products and made the Company earn more revenue ?

Mr. Nuttanai Anuntarumporn, Director and Chief Executive Officer, answered that besides the customers that the Company had worked together in the main service business, there were still other demands that the Company could coordinate with the Company's partners on other related business under the Company's expertise such as the Government Pension Fund (GPF), which was a customer who had already used the service of the Company's network. However, the client had a demand to conduct a Business Continuity Plan (BCP) but did not have its own space to support the network. The company, therefore, advised customers to rent space in the company's data center (Interlink Data Center), which was an empty space and had not yet been used. That made the company generate additional revenue from what the Company had invested. In addition, the Company had been following up with Krung Thai Bank for 9 years to provide the Company's services. So far, the Company has already provided services at Krung Thai Bank branches nationwide. In addition to serving these branches, it was most likely that in the future, there would be an opportunity to provide additional services in the area of Internet and Wi-Fi in the bank as well.

Question 3: How would the funds obtained from IDC REIT be mainly used for ?

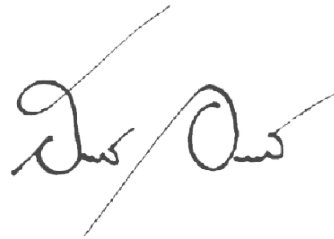
Mr. Nuttanai Anuntarumporn, Director and Chief Executive Officer, explained that initially, the Company had provided this information on the Opportunity Day meeting that the Company had started to talk to the REIT about the purchase of the Company's data center (Interlink Data Center) into the REIT. The Company's first data center, so far, had the traffic utilization rate was at 95% and from the latest financial statements, the revenue from the service of this data storage center was 98 million Baht, which the Company could invest this part of assets into the REIT and made it as a digital warehouse. Recently, the MFC Fund approached the Company and was interested in establishing the REIT. The Company expected to receive a credit line of approximately 750 million Baht this time. As for the acquired portion of the fund, the Company would allocate it appropriately by planning to use it for the swapping of land between the subsidiary and the parent company, reinvesting in REIT and the remaining would be used for other matters such as debt repayment, investment in new data centers, etc.

As there were no further questions or suggestions from the shareholders, the Chairman then thanked all shareholders for taking the time to attend the meeting and giving their opinions and suggestions. The Chairman gave his promise that the Board of Directors would do their best to take care of the interests of shareholders and took the opportunity to close the meeting.

The meeting was adjourned at 1:00 PM.



.....
Ms. Varisa Anuntarumporn
Company Secretary and Secretary of the meeting



.....
Mr. Sombat Anuntarumporn
Vice Chairman and Chairman of the meeting

Information Memorandum of Interlink Telecom Public Company Limited on Acquisition of Assets on Execution of Entire Business Transfer Transaction and Allocation of Newly Issued Shares by way of Private Placement (Enclosure 6)

The Board of Directors' Meeting No. 7/2021 of Interlink Telecom Public Company Limited (the **"Company"**), which was held on November 9, 2021, has granted approval for the Company to propose the Shareholders' Meeting to consider approving the acquisition and acceptance of the entire business transfer of Weatheria E Co., Ltd. (**"Weatheria E"**), in which there are three shareholders, namely (1) Mrs. Wipha Tanthasethsee; (2) Mr. Wuttichai Siriplangkanon; and (3) Mr. Virat Anurakputti (**"Shareholders of Weatheria E"**), whereby the Company shall acquire and accept the transfer of the entire business of Weatheria E, including 612,000 ordinary shares at the par value of THB 100 per share in Blue Solutions Co., Ltd. (**"BS"**) (representing 51.00 percent of BS's registered and paid-up shares), which is a subsidiary of Weatheria E, as well as the execution of the Entire Business Transfer Agreement, other arrangements, contracts and documents relating to the acquisition and acceptance of the entire business transfer from Weatheria E at a total purchase value of THB 153,000,000 (the **"Entire Business Transfer Transaction"**). It is assumed that Weatheria E and/or Shareholders of Weatheria E have taken such entire business to pay for the newly issued ordinary shares of the Company with other assets instead of cash

Given that Weatheria E has been managed by the current group of shareholders/management since November 5, 2021, as a holding company, has its investment in BS representing 51.00 percent of BS's registered and paid-up shares as of the date of the entire business transfer, therefore, the fair value of Weatheria E can be calculated from the fair value of BS representing 51.00 percent, which is equal to THB 153,000,000. Upon comparison between the fair value of Weatheria E and that of the Company, the Board of Directors resolved to grant approval to propose the Shareholders' Meeting to consider approving the issuance and allocation of not exceeding 30,600,000 newly issued ordinary shares of the Company at the par value of THB 0.50 per share by way of private placement, to Weatheria E and/or Shareholders of Weatheria E, which are not connected person of the Company, as a payment for the Entire Business Transfer from Weatheria E.

The issuance of such newly issued ordinary shares is a share offering where the Shareholders' Meeting has a resolution to authorize the Board of Directors and/or the Chief Executive Officer and/or the person authorized by the Board of Directors and/or the Chief Executive Officer to determine the offering price, at which the price is not lower than 90 percent of the market price of the Company's shares pursuant to the requirements of the Notification of the Capital Market Supervisory Board No. TorJor. 72/2558 Re: Permission for Listed Companies to Offer Newly Issued Shares to Specific Investors dated October 28, 2015 (as amended) (the **"Notification No. TorJor.72/2558"**).

Allocation	Number of Shares	Ratio (Old : New)	Offering Price (Baht per Share)	Date and Time of Subscription and Payment
By way of private placement to Weatheria E and/or Shareholders of Weatheria E	Not exceeding 30,600,000	–	Market price, of which the discount rate is not more than 10%	To be determined by the Board of Directors and/or the Chief Executive Officer and/or the person authorized by the Board of Directors and/or the Chief Executive Officer
Total	Not exceeding 30,600,000			

The "market price" refers to the weighted average price of the Company's shares listed on the Stock Exchange of Thailand (the "SET") for the past period of at least 7 consecutive business days, but not exceeding 15 consecutive business days prior to the date the Board of Directors' meeting or the person authorized by the Board of Directors passed its resolution to determine the offering price (the date on which the offering price is determined will not exceed 3 business days prior to the first day of the offering period to the investor), and the Board of Directors deems it appropriate to pass its resolution to propose this matter to the Extraordinary General Meeting of Shareholders No.1/2022 of the Company to assign the Board of Directors and/or the Chief Executive Officer and/or the person authorized by the Board of Directors and/or the Chief Executive Officer to determine the share offering price as deemed appropriate, in which the offering price will be the best price according to the conditions of the market when the Company is offering the shares by way of private placement and will be the price which maintains the best interest of the existing shareholders of the Company. Such price will be used as payment for the acquisition and acceptance of the entire business transfer from Weatheria E (the **"Transaction on Share Allocation in Consideration of the Entire Business Transfer"**).

Information Memorandum of Interlink Telecom Public Company Limited on Acquisition of Assets on Execution of Entire Business Transfer Transaction and Allocation of Newly Issued Shares by way of Private Placement (Enclosure 6)

The transaction on acquisition and acceptance of the entire business transfer is regarded as an acquisition of assets under the Notification of the Capital Market Supervisory Board No. TorJor.20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets dated August 31, 2008 (as amended) and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets B.E. 2547 (2004) dated October 29, 2004 (as amended) (the “**Notifications on Acquisition and Disposition of Assets**”). Upon calculation of the transaction size based on Net Tangible Assets basis (NTA), the transaction is 2.82 percent of Net Tangible Assets (NTA) of the Company, which is regarded as an acquisition or disposal of assets in type 3 which is less than 15 percent, and there is no acquisition of asset in the past 6 months.

The Company is hereby obliged to comply with the Notifications on Acquisition and Disposition of Assets, as well as preparation of the report and disclosure of information relating to the execution of the transaction on acquisition of assets on the acquisition and acceptance of the entire business transfer as follows:

1. Date of the Transactions

The Company anticipates that the entire business transfer shall be completed within February 2022 (depending on the completion of the conditions precedent under the Entire Business Transfer Agreement)

2. Related Parties and Relationship with the Company

2.1 Related Parties

Buyer : Interlink Telecom Public Company Limited (the “**Company**”)

Seller : Weatheria E in which there are three shareholders, namely (1) Mrs. Wipha Tanthaseththee;
(2) Mr. Wuttichai Siriplangkanon; and (3) Mr. Virat Anurakputti.

Weatheria E is a holding company which engages its core business of investing in ordinary shares of other companies, whereby such business is in no way competing with the Company’s core business.

2.2 Relationship between the Buyer and the Seller

The Buyer and the Seller are not related person under the Notification of the Capital Market Supervisory Board No. TorJor. 21/2551 Re: Rules on Connected Transactions dated August 31, 2008 (as amended) and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Connected Transactions B.E. 2546 (2003) dated November 19, 2003 (as amended).

3. General Description and Size of the Transactions and Details of the Transaction on Acquisition of Assets

3.1 General Description of the Transactions

The Company shall acquire and accept the transfer of the entire business of Weatheria E, including 612,000 ordinary shares at the par value of THB 100 per share in BS (representing 51.00 percent of BS’s registered and paid-up shares), which is a subsidiary of Weatheria E. In this regard, the Company shall issue and allocate of not exceeding 30,600,000 newly issued ordinary shares of the Company at the par value of THB 0.50 per share by way of private placement, to Weatheria E and/or Shareholders of Weatheria E, which are not connected person of the Company, as a payment for the Entire Business Transfer from Weatheria E.

General Information of BS

3.1.1 General Information

Name of Company	Blue Solutions Co., Ltd.
Type of Business	Business of trading computers including equipment, including spare parts
Address	222/218 Panya Intra Road, Bang Chan, Khlong Sam Wa, Bangkok
Company’s register number	0105552067605
Incorporation Date	July 10, 2009
Registered and paid-up capital	THB 120,000,000

3.1.2 List of Shareholders of BS as of November 5, 2021 (In the process of amending the list of shareholders with the Ministry of Commerce on November 12, 2021)

Shareholders	Number of Shares Held	Proportion
1) Weatheria E	612,000	51.00%
2) Mrs. Wipha Tanthaseththee	587,998	49.00%
3) Mr. Panin Tanthaseththee	1	-
4) Miss Karnchana Tanthaseththee	1	-

Information Memorandum of Interlink Telecom Public Company Limited on Acquisition of Assets on Execution of Entire Business Transfer Transaction and Allocation of Newly Issued Shares by way of Private Placement (Enclosure 6)

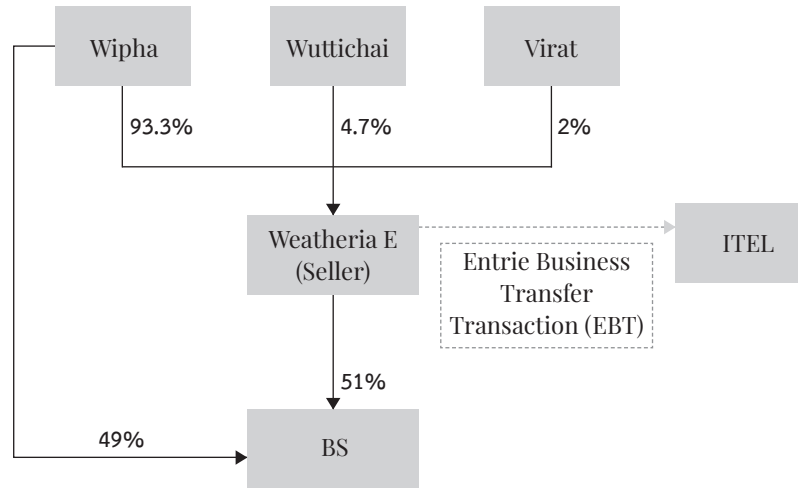
3.1.3 Directors of BS

Before the Transaction : Mrs. Wipha Tanthaseththee

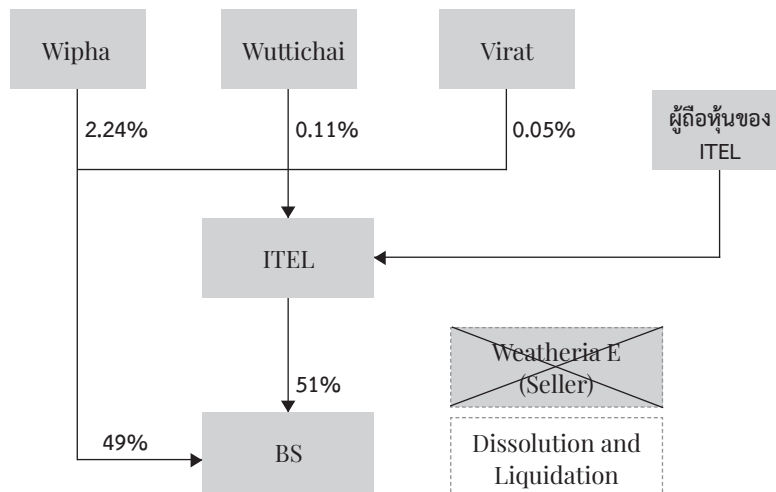
After the Transaction : 3 directors (which are Mrs. Wipha Tanthaseththee and two other directors nominated by the Company).

3.2 Shareholder's Structure Before and After the Transaction

Shareholder's Structure Before the Transaction



Shareholder's Structure after the Transaction



After the transaction, the group of shareholders who have been allocated shares in private placement will not nominate any representative as a director of the Company.

3.3 Type and Size of the Transaction

Acquisition of Assets

The details of calculation of the transaction size under the Notifications on Acquisition or Disposition of Assets are as follows:

Financial Data

(Unit: Million Baht)	The Company As of September 30, 2021	BS As of December 31, 2020
Total assets	7,467	221
Intangible assets	23	-
Deferred tax assets	-	-
Total liabilities	4,677	68
Minority shareholders' equity	-	-
Net tangible assets (NTA)	2,767	153
Net profits (loss) (4 most recent quarters)	193	4

Criteria	Calculation Formula	Calculation	Transaction Size
1. Net Tangible Assets (NTA)	$\frac{\text{NTA of acquired assets} \times \text{acquired percent} \times 100.0}{\text{NTA of the Company}}$	$\frac{(153 \times 51\% \times 100)}{2,767}$	2.82%
2. Net Operating Profit	$\frac{\text{Net profit of acquired assets} \times \text{acquired percent} \times 100.0}{\text{Net profit of the Company}}$	$\frac{(4 \times 51\% \times 100)}{193}$	1.11%
3. Total Value of Consideration	$\frac{\text{Value of consideration} \times 100}{\text{Total assets of the Company}}$	$\frac{(153 \times 100)}{7,467}$	2.05%
4. Value of shares issued for compensation	$\frac{\text{Number of shares issued for compensation} \times 100}{\text{Number of the Company's issued and paid-up shares}}$	$\frac{(30.6 \times 100)}{1,247}$	2.45%

When considering the Company's financial statement for the third quarter of 2021 fiscal year ending on September 30, 2021, which has been reviewed by the Company's auditors and the audit committee, the transaction on acquisition and acceptance of the entire business transfer above is regarded as an acquisition of assets under the Notification of the Capital Market Supervisory Board No. TorJor.20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets dated August 31, 2008 (as amended) and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets B.E. 2547 (2004) dated October 29, 2004 (as amended) (the "Notifications on Acquisition and Disposition of Assets"). Upon calculation of the transaction size based on Net Tangible Assets basis (NTA), the transaction is 2.82 percent of Net Tangible Assets (NTA) of the Company, which is regarded as an acquisition or disposal of assets in type 3 which is less than 15 percent, and there is no acquisition of asset in the past 6 months.

4. Details of Acquired Assets

As of the date of the entire business transfer, the Company shall accept transfer of the entire business of Weatheria E, consisting of all assets and liabilities, with the details as follows:

List of Assets

As of the date of the entire business transfer, the Company shall accept transfer of the entire business of Weatheria E, consisting of:

- 1) All 612,000 shares in BS held by Weatheria E at the par value of THB 100 per share (representing approximately 51.00 percent of all issued and paid-up shares of BS);
- 2) All other assets per the financial statements as of the date of the entire business transfer.

List of Liabilities

All liabilities as of the date of the entire business transfer.

The Information of BS

BS was established in July 2009 to operate computer trading business, including equipment and spare parts, and to operate as a distributor and service provider of integrated information technology systems for private enterprises and states enterprises, ranging from medium to large sizes, in order to support the business stability to have a modern technology system, in which BS is recognized by leading partners of Thailand. At present, BS currently sells full range of IT products and services, including tools and equipment for structuring information technology systems, management systems as well as the performance system through electronic devices with the use of high technology. BS's products are computers and large storage systems, networking systems, database and development systems, systems for structuring communication system via electronic media, system for business management and information technology services, system for corporate management, system for organizational management analysis with high quality multimedia services, and electronic devices used in conjunction with high-speed internet technology, etc.

BS provides services to various government projects as follows:

- CYBER SECURITY (Creating Management System and Information Security Project for Tourism Authority of Thailand, Network Development and Security Project for Department of Highways, Computer Traffic Storage System Installation Project Phase 3 for Department of Highways, PWA Cyber Security Installation Agreement for Provincial Waterworks Authority)

- CCTV & SECURITY SOLUTIONS (CCTV Installation Project in 40 villages, CCTV Installation Project for Sub-district Administrative Organization, HD CCTV Installation Project for Bang Kadi Subdistrict Municipality, CCTV Installation Project for Power Development Fund, Integrated CCTV System Project for Bang Bua Thong Sub-district Administrative Organization)
- WIFI & NETWORK SOLUTIONS (Network and Security Development Project for Department of Highways, Centralized Internet Service Quality System Project for NBTC, Centralized Internet Service Quality System Project Phase 2 for NBTC)
- SERVER, BLADE SERVER, STORAGE (Back-Up Data System Project for Inter-City Motorway Division, Department of Highways)
- ENTERPRISE SOFTWARE DEVELOPMENT (The Use of Information Technology System to Link Transactions between Organizations in the Target Supply Chain Project for Department of Primary Industries and Mines, Information System Development for Payment Management According to Financial Regulations and Orders of Tourism Authority of Thailand for Tourism Authority of Thailand, Information Systems Development for Disbursement According to the Rights of Tourism Authority of Thailand for Tourism Authority of Thailand, Trade Intelligent System Development for Trade Policy and Strategy Office, Central Information Center Development of Provincial Commerce for Ministry of Commerce, Outsourcing of Quality Development and Preparation of Commercial Data Standards for Ministry of Commerce)
- CONSULTANT, TRAINING, SEMINARS (Management System and Information Technology Security Project for Tourism Authority of Thailand, Project Management System to Advise SMEs Using IT Systems in Industrial Business (ERP Online) under the ECIT Project for TOT, Trade Intelligent System for Trade Policy and Strategy Office Ministry of Commerce, Central Information Center Development of Provincial Commerce for Ministry of Commerce, Outsourcing of Quality Development and Preparation of Commercial Data Standards for Office of the Permanent Secretary Ministry of Commerce)

Moreover, BS has registered with Consultant Database Center, Public Debt Management, Ministry of Finance to be a company consultant type B (Registration Number 3445), serving as a consultant in the telecommunication field information technology.

5. Total Value of Consideration

The Company shall acquire and accept the transfer of the entire business of Weatheria E, currently available and to be available in the future, as of the date of the entire business transfer, including 612,000 ordinary shares at the par value of THB 100 per share in BS (representing 51.00 percent of BS's registered and paid-up shares), the total value of THB 153,000,000. The Company shall issue and allocate ordinary shares of the Company the amount of not exceeding 30,600,000 shares at the par value of THB 0.50 to Weatheria E and/or Shareholders of Weatheria E as a payment of consideration for accepting the entire business transfer from Weatheria E.

6. Criteria to Determine the Total Value of Consideration

The Company adheres to the conservative basis approach, in which the criteria used to determine the total value of consideration is the value negotiated and agreed by and between the parties under the Entire Business Transfer Agreement, which is based on the financial position, performance, important financial figures, and on-going projects and future projects (Backlog) of BS. Moreover, the Company also considers the opportunities for such business expansion in the future.

7. The Value of the Acquired Assets

The Company shall issue and allocate the ordinary shares not exceeding 30,600,000 shares at the par value of THB 0.50 by way of private placement to Weatheria E and/or Shareholders of Weatheria E, which are not connected person to the Company, as a payment for the Entire Business Transfer from Weatheria E after the conditions precedent as specified in the related agreements have been fulfilled, or obtain exemption under the terms and conditions of such agreement at a total purchase value of THB 153,000,000 which is expected to be completed within February 2022. The Company has considered the value of the acquired assets based on the financial position, performance, important financial figures, and on-going projects and future projects (Backlog) of BS. Moreover, the Company also considers the opportunities for such business expansion in the future.

8. Expected Benefits to the Company

(1) The Company will have an additional strategic partner specializing in its business, and its experience will help strengthen the Company for future projects.

(2) The Company may refer to BS's work achievements in support of its bidding in projects of the public sector that require such experience of BS.

(3) This transaction will help improve the efficiency in terms of business operations and management of the organization of the group and to increase flexibility in business management and operation of the businesses of the Company.

In this regard, the Company will list its issued securities for the payment of the Entire Business Transfer with SET for consideration accepting new ordinary shares as listed securities on the SET.

The Board of Directors of the Company hereby certifies that the information provided in this report is for information purpose only and it is not intended to be an invitation or an offer for the acquisition or subscription of securities, and certifies that the information provided in this report is correct and complete in all respects.

Please be informed accordingly.

Very truly yours,
Interlink Telecom Public Company Limited

Nuttanai A.

.....
Mr. Nuttanai Anuntarumporn
Director and Chief Executive Officers

**Information Memorandum on Offering and Allocation of Newly Issued Ordinary Shares
of Interlink Telecom Public Company Limited by way of Private Placement**

The Board of Directors' Meeting No. 7/2021 of Interlink Telecom Public Company Limited (the "**Company**"), which was held on November 9, 2021, has resolved to grant approval to propose to the Shareholders' Meeting to consider approving the Company's registered capital increase by THB 15,300,000 from the current registered capital of THB 779,477,508 to be THB 794,777,508 by issuing not exceeding 30,600,000 newly issued ordinary shares at the par value of THB 0.50 per share, as a payment of the Entire Business Transaction to Weatheria E Co., Ltd. ("**Weatheria E**") instead of paying with cash (the "**Entire Business Transaction**").

In this regard, the details of the offering of the Company's newly issued ordinary shares by way of private placement, which are essential to the shareholder's decision, are as follows:

1. Details of the Offering and Allocation of Newly Issued Ordinary Shares

1.1. Offering and Allocation of Newly Issued Ordinary Shares by way of Private Placement

The Board of Directors' Meeting No. 7/2021 has resolved to grant approval the Company's registered capital increase by THB 15,300,000 from the current registered capital of THB 779,477,508 to be THB 794,777,508 by issuing not exceeding 30,600,000 newly issued ordinary shares at the par value of THB 0.50 per share by way of private placement to Weatheria E and/or Shareholders of Weatheria E which is not a connected person of the Company as a payment for the acquisition and acceptance of the Entire Business Transfer from Weatheria E (the "**Transaction on Share Allocation in Consideration of the Entire Business Transfer**"), which does not exceed 2.39% of the issued and paid up shares of the Company (after the registration of the Company's paid-up registered capital). Weatheria E and/or Shareholders of Weatheria E shall transfer the entire business of Weatheria E, including 612,000 ordinary shares at the par value of THB 100 per share in Blue Solutions Co., Ltd. ("**BS**"), which is a subsidiary of Weatheria E (representing 51.00 percent of BS's registered and paid-up shares), to be paid for the Company's newly issued ordinary shares with other assets instead of cash.

The issuance of such newly issued ordinary shares is a share offering where the Shareholders' Meeting has a resolution to authorize the Board of Directors and/or the Chief Executive Officer and/or the person authorized by the Board of Directors and/or the Chief Executive Officer to specify the offering price, at which the price is not lower than 90 percent of the market price of the Company's shares pursuant to the requirements of the Notification of the Capital Market Supervisory Board No. TorJor. 72/2558 Re: Permission for Listed Companies to Offer Newly Issued Shares to Specific Investors dated October 28, 2015 (as amended) (the "**Notification No. TorJor. 72/2558**"). The market price for the offering of the newly issued ordinary shares to Weatheria E is calculated from the weighted-average price of the Company's shares traded on the Stock Exchange of Thailand (the "**SET**") during the period of at least 7 consecutive business days but not exceeding 15 consecutive days prior to the date on which the board of directors' meeting or a person designated determines such offering price (the date on which the offering price is determined will not exceed 3 business days prior to the first day of the offering period to the investor). In this connection, the board of directors' meeting and/or the Chief Executive Officer and/or the person authorized by the Board of Directors and/or the Chief Executive Officer is designated to consider and determine such offering price as deemed appropriate whereby such price must be the best price in accordance with the market condition at the time of offering to investors by way of private placement, and must be the price which maintains the best interest of the existing shareholders of the Company.

In this regard, if the offering price of the newly issued ordinary shares by way of private placement is lower than 90 percent of the market price of the Company's shares prior to the SET's order to accept such newly issued ordinary shares as listed securities, the Company is obliged to prohibit Weatheria E and/or Shareholders of Weatheria E from selling all such newly issued ordinary shares within one year from the date on which the Company's newly issued ordinary shares start trading on the SET (Silent Period). Upon a lapse of six months after the Company's newly issued ordinary shares have started trading on the SET, Weatheria E and/or Shareholders of Weatheria E may gradually sell up to 25 percent of all locked-up shares in accordance with the requirements set out in the Notification of the Stock Exchange of Thailand Re: Rules, Conditions and Procedures for Consideration of Application for Listing of Ordinary Shares or Preferred Shares for Capital Increase as Listed Securities B.E. 2558 (2015), dated 11 May 2015 (as amended).

After the issuance and allocation of new ordinary shares of the Company for offering to Weatheria E and/or Shareholders of Weatheria E, Weatheria E and/or Shareholders of Weatheria E will become shareholders of 2.39 percent of the paid-up share of the company (after the registration of the Company's paid-up registered capital). In this regard, Weatheria E and/or Shareholders of Weatheria E shall not have any related persons holding the shares of the Company, which will cause to include securities holding in order to make a tender offer for all of the Company's securities (Tender Offer), that is, no other person has a relationship or action (Concert Party) or there is no person under Section 258 of the Securities and Exchange Act B.E. 2535 (and as amended) or there is no person holding shares (Nominee) therefore, there is no duty to make a tender offer for all the securities of the Company (Tender Offer) since the acquisition of the Company's shares less than 25 percent of the total voting rights of the company according to the Notification of the Capital Market Supervisory Board No. ThorJor. 12/2554 regarding Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers dated 13 May 2011 (and which has been amended)

The Company anticipates that the entire business transfer shall be completed within February 2022 (depending on the completion of the conditions precedent under the Entire Business Transfer Agreement) and after the Shareholders' Meeting shall have resolved to approve the Entire Business Transfer Transaction and the Transaction on Share Allocation in Consideration of the Entire Business Transfer, including approval on various matters necessary for and/or in connection with such transactions

In this regard, in compliance with the conditions under the Revenue Code regarding the entire business transfer, Weatheria E shall proceed with registration of its dissolution by 2022, within the same fiscal year of Weatheria E's entire business transfer. After such dissolution registration and during the liquidation of Weatheria E, all existing assets at such time of Weatheria E shall be transferred back to the Shareholders of Weatheria E and/or those whose names are listed as the Shareholders of Weatheria E as of the date of the liquidation completion in proportion to their shareholding percentages. Therefore, during the liquidation of Weatheria E, the Company's newly issued ordinary shares issued and allocated to Weatheria E as payment for the Entire Business Transfer Transaction shall be transferred back to Weatheria E Shareholders and/or those whose names are listed as Shareholders of Weatheria E as of the date of the liquidation completion in proportion to their shareholding percentages.

Should the newly issued ordinary shares held by the Shareholders of Weatheria E and/or those whose names are listed as Shareholders of Weatheria E as of the date of the liquidation completion and obtained in the course of Weatheria E's liquidation represent all newly issued ordinary shares which Weatheria E is prohibited from selling within 1 year from the date on which the Company's newly issued ordinary shares start trading on the SET (Silent Period) in accordance with the requirements set out in the Notification of the SET Re: Rules, Conditions and Procedures for Consideration of Application for Listing of Ordinary Shares or Preferred Shares for Capital Increase as Listed Securities B.E. 2558 (2015), dated May 11, 2015 (as amended), the Shareholders of Weatheria E and/or those whose names are listed as Shareholders of Weatheria E as of the date of the liquidation completion shall be prohibited from selling such ordinary shares so obtained during the course of Weatheria E's liquidation for the remaining silent period under such requirements accordingly

In addition, the Board of Directors' Meeting resolved to grant approval to propose the Shareholders' Meeting to consider authorizing the Board of Directors or the Executive Committee or the Chief Executive Officer or the person authorized by the Board of Directors or the Executive Committee or the Chief Executive Officer to take any arrangements in relation to the issuance, offering, allocation and subscription for such newly issued ordinary shares, including the following matters:

(1) To determine, amend, add details relating to the issuance, offering, allocation and subscription for the newly issued ordinary shares, the offering date of the newly issued ordinary shares, and the payment method for the newly issued ordinary shares (whereby the period of allocation and subscription may be on one or several occasions), including such arrangements relating to the issuance, offering, allocation and subscription for such newly issued ordinary shares, and information filing and disclosure to the SET;

(2) To sign, amend, change, contact or report any information in the applications and evidence necessary for and in connection with the issuance, offering, allocation, subscription and delivery of such newly issued ordinary shares, including contact and filing of the documents and evidence with the Ministry of Commerce, the SEC Office, the SET, government agencies and/or other relevant authorities, and the listing of the Company's newly issued ordinary shares on the SET, and to have the authority to take any other actions as deemed necessary and appropriate to ensure the successful completion of the Company's issuance, offering and allocation of the newly issued ordinary shares by way of private placement to Weatheria E.

Information Memorandum on Offering and Allocation of Newly Issued Ordinary Shares of Interlink Telecom Public Company Limited by way of Private Placement (Enclosure 7)

Pursuant to the Notification No. TorJor. 72/2558, the Company is required to complete the share offering within the period as approved by the Shareholders' Meeting, but not exceeding 12 months from the date the Shareholders' Meeting passes its resolution to approve the share offering.

Please consider details shown in the Capital Increase Report Form F 53-4) (Enclosure 8).

(1) Name and Information of Specific Investor for the Offering and Allocation of Newly Issued Ordinary Shares

Allocation	Number of Shares	Ratio (Old : New)	Offering Price (Baht per Share)	Date and Time of Subscription and Payment
By way of private placement to Weatheria E and/or Shareholders of Weatheria E	Not exceeding 30,600,000	-	Market price, of which the discount rate is not more than 10%	To be determined by the Board of Directors and/or the Chief Executive Officer and/or the person authorized by the Board of Directors and/or the Chief Executive Officer
Total	Not exceeding 30,600,000			

Name : Weatheria E Co., Ltd.

Details : Weatheria E Co., Ltd., incorporated in Thailand, whose registered office is located at 222/18 Panya Indra Road, Bang Chan, Khlong Sam Wa, Bangkok, with registered capital of THB 100,000 divided into 1,000 ordinary shares with a par value of THB 100 per share.

(2) Shareholders of Weatheria E as of November 9, 2021

No.	Name – Last Name	Number of Shares	Percentage of Total Shares
1.	Mrs. Wipha Tanthasetthee	933	93.3
2.	Mr. Wuttichai Siriplangkanon	47	4.7
3.	Mr. Virat Anurakputti	20	2.0
		100	100.0

In this regard, the directors and major shareholders of Weatheria E are not connected in any way with the Company or (1) directors and executives of the Company, (2) the controlling person, (3) major shareholders of the Company, or (4) other companies whose persons under (1) (2) or (3) are major shareholders or the controlling person. Therefore, Weatheria E is not connected with the Company pursuant to the Notification of the Capital Market Supervisory Board No. TorJor. 21/2551 Re: Rules on Connected Transactions, dated August 31, 2008 (as amended) and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Connected Transactions B.E. 2546 (2003), dated November 19, 2003 (as amended).

(3) Directors of Weatheria E as of November 9, 2021

No.	Name – Last Name	Position
1.	Mrs. Wipha Tanthasetthee	Director

2. Purpose of Issuance of Newly Issued Ordinary Shares and Plan for Use of Proceeds

The purpose of the issuance of newly issued ordinary shares is to be used as the payment for the acquisition and acceptance of the entire business transfer of Weatheria E, in which the Company shall receive 612,000 shares with the par value of THB 0.50 per share of BS (or representing 51.00 percent of BS's registered and paid-up shares), which the Company has issued and allocated of not exceeding 30,600,000 newly issued ordinary shares as a payment for the Entire Business Transaction to Weatheria E. Please refer to the details in the Information Memorandum of Interlink Telecom Public Company Limited on Acquisition of Assets on Execution of Entire Business Transfer Transaction and Allocation of Newly Issued Shares by Way of Private Placement (Enclosure 6).

3. Potential Impact on Shareholders from Issuance and Offering of Newly Issued Ordinary Shares by way of Private Placement

3.1 Price Dilution

$$\text{Price Dilution} = \frac{\text{market price before the offering} - \text{market price after the offering}}{\text{market price before the offering}}$$

The offering by way of private placement at this time, the offering price has not been determined yet. Thus, the effect of the price dilution cannot be calculated.

3.2 Control Dilution

$$\begin{aligned} \text{Control Dilution} &= \frac{\text{number of newly issued shares}}{\text{number of paid-up shares} + \text{number of newly issued shares}} \\ &= \frac{30,600,000}{(1,247,165,194 + 30,600,000)} \\ &= \text{not exceeding 2.39 percent} \end{aligned}$$

3.3 Earnings per Share Dilution

$$\begin{aligned} \text{EPS Dilution} &= \frac{\text{EPS before the offering} - \text{EPS after the offering}}{\text{EPS before the offering}} \\ &= \frac{0.154 - 0.151}{0.154} \\ &= \text{not exceeding 2.39 percent} \end{aligned}$$

Note:

$$\begin{aligned} \text{EPS before the offering} &= \text{net profit for the past 12 months} / \text{the total number of issued shares of the Company} \\ &= \text{THB 193 million} / 1,247 \text{ million shares} \\ &= \text{THB 0.154} \\ \text{EPS after the offering} &= \text{net profit for the past 12 months} / \text{the total number of issued shares of the Company} \\ &\quad \text{(including the total number of shares to be raised for capital increase)} \\ &= \text{THB 193 million} / (1,247 \text{ million shares} + 30.6 \text{ million shares}) \\ &= \text{THB 0.151} \end{aligned}$$

3.4 Potential Impact on the Company's Business Operations, Financial Position and Overall Operating Results Due To Capital Increase

The execution of Entire Business Transfer Transaction does not affect the nature of business and business policy of the Company but it forms an alliance with business partners, being offered of newly issued ordinary shares by way of private placement, whose main customers are the government agencies. As a result, the Company's ability will be strengthened in term of experiences and expertise in conducting the internet and telecommunication business of all kinds to support the expansion of the Company.

4. Opinion of the Board of Directors

4.1 Rationale and Necessity for Capital Increase

The Board of Directors of the Company opined that it is necessary for the Company to issue and offer of the newly issued ordinary share by the way of the private placement, in which Weatheria E shall transfer 612,000 ordinary shares at the par value of THB 100 per share, to be paid for the Company's newly issued ordinary shares allocated with other assets instead of cash payment (Pay in Kind). If the Company proceeds to raise fund by other means other than capital increase such as borrowing, it shall affect the increase of the debt-equity ratio of the Company.

4.2 Possibility of the Plan for Use of Proceeds from Capital Increase and the Adequacy of Funding Sources

The Board of Directors of the Company opined that the Company shall issue newly ordinary shares to be used as payment for the Entire Business Transfer according to the Entire Business Transfer Plan. It is expected that the Entire Business Transaction and the Transaction on Share Allocation in Consideration of the Entire Business Transfer shall be completed within February 2022 or any other day that the Company and Weatheria E agreed upon (depending on the completion of the conditions precedent under the Entire Business Transfer Agreement).

4.3 Justifications of the Capital Increase and Plan for Use of Proceeds from the Share Offering by way of Private Placement

This capital increase is justifiable and in the best interests of the Company. Should the Company find the other sources of capital by other means other than the capital increase by the way of private placement e.g., borrowing, etc., this may cause the Company to face problems on working capital and it will incur liabilities in a significant amount including the burden for the payment of interest expenses which may affect the profit of the Company. In addition, if the Company increases its capital by way of right offering, there will be uncertainty for the amount to be received from funding and it may cause burden to the existing shareholders in order to pay for capital increase, and the timeline for capital increase by way of right offering will be longer than by way of private placement.

4.4 Rationale and Necessity for the Offering of Newly Issued Shares by way of Private Placement

After the Company's studies of the justifications and benefits from the allocation of share on this occasion as described above, the Board of Directors is of the view that this capital increase is justifiable and in the best interests of the Company. This is because it will not cause additional burden to the existing shareholders of the Company for the payment of capital increase. This capital increase will strengthen the Company's potential in terms of knowledge, experience, and will allow the Company to gain business customers from the Entire Business Transaction for the Company in order to expand its business in providing information technology to government agencies. In addition, the Company does not have to make payment for the Entire Business Transaction in cash, which this transaction will not affect the Company's liquidity in material aspects. As a result, this will create opportunities for business expansion as well as to build mutual business benefits in the future together.

4.5 Justifications of the Offering Price and Backgrounds for Determination of the Offering Price

The offering price of the Company's newly issued ordinary shares to be offered by way of the private placement is justifiable because the Shareholders' Meeting has the resolution to authorize the Board of Directors and/or the person authorized by the Board of Directors to determine the offering price, at which the price is not lower than 90 percent of the market price pursuant to the requirements under the Notification No. TorJor. 72/2558. The market price for the offering of the newly issued ordinary shares to the Investor is calculated from the weighted-average price of the Company's shares traded on the SET during the period of at least 7 consecutive business days but not exceeding 15 consecutive days prior to the date on which the board of directors' meeting or a person designated determines such offering price (the date on which the offering price is determined will not exceed 3 business days prior to the first day of the offering period). In this connection, the board of directors' meeting or designated person(s) is designated to consider and determine such offering price as deemed appropriate whereby such price must be the best price in accordance with the market condition at the time of offering to investors by way of the private placement and must be the price which maintains the best interest of the existing shareholders of the Company.

5. Certification of the Board of Directors in relation to the Capital Increase

The Board of Directors hereby certifies that it has carefully considered and verified information of Weatheria E for the offering of the Company's newly issued ordinary shares by way of private placement, and is of the opinion that the allocation of newly issued shares of the Company is justifiable as the Investor has potential and ability for investment. In addition, this transaction will strengthen the Company's financial strength and be beneficial to the Company's business growth.

In the event where any director of the Company fails to perform his/her functions with integrity and due care to protect the Company's interests in this capital increase, and such failure has caused damage to the Company, the shareholders may take legal actions to claim damages from such director on behalf of the Company pursuant to Section 85 of the Public Limited Companies Act B.E. 2535 (1992) (as amended). In the event where the failure to perform such functions has caused any directors or persons concerned to gain undue benefits, the shareholders may take legal actions to recover such benefits from the directors on behalf of the Company pursuant to Section 89/18 of the Securities and Exchange Act B.E. 2535 (1992) (as amended).

The Company hereby certifies that the information in this report is correct and complete in all respects.

Signature

Nuttanai D.

Mr. Nuttanai Anuntarumporn
Director and Chief Executive Officers

Capital Increase Report Form
Interlink Telecom Public Company Limited
November 9, 2021

We, Interlink Telecom Public Company Limited (the “Company”), hereby report on the resolutions of the Board of Directors’ Meeting No. 7/2021, which was held on November 9, 2021, regarding the capital increase and new share allocation as follows:

1. Capital Increase

1.1 The Board of Directors’ Meeting was resolved to propose that the Shareholders’ Meeting consider and approve the Company’s registered capital decrease by THB 126,772,492 from the current registered capital of THB 906,250,000 to be THB 779,477,508 by cancelling 253,544,984 ordinary shares that have not been completely sold, with a par value of THB 0.50 per share, which are issued to serve the exercise right of warrants which have expired and the exercise right of warrants which have not been sold.

1.2 The Board of Directors’ Meeting was resolved to propose that the Shareholders’ Meeting consider and approve the Company’s registered capital increase by THB 15,300,000 from the current registered capital of THB 779,477,508 to be THB 794,777,508 by issuing not exceeding 30,600,000 newly issued ordinary shares at the par value of THB 0.50 per share as a payment for the entire business transfer to Weatheria E Co., Ltd. (“Weatheria E”).

(1) Allocation to the Private Placement Investor

Capital Increase	Type of Shares	Amount of Shares (Shares)	Par Value (THB per share)	Total (THB)
<input checked="" type="checkbox"/> Specific Purpose of Use of Proceeds	Ordinary Shares	Not exceeding	0.50	15,300,000
	Preferred Shares	30,600,000	-	-
<input type="checkbox"/> General Mandate	Ordinary Shares	-	-	-
	Preferred Shares	-	-	-

2. Allocation of Newly Issued Ordinary Shares

2.1 Specific Purpose of Use of Proceeds

Allocation to	Amount of Shares (shares)	Ratio (Old: New)	Offering Price (THB per share)	Share Subscription and Payment Date and Time	Remark
Private placement investor i.e. Weatheria E and/or shareholders of Weatheria E in consideration for the entire business transfer	Not exceeding 30,600,000	-	Market value with the discount not exceeding 10%	To be determine by the Company’s Board of Directors and/or the Chief Executive Officer and/or the person authorized by the Board of Directors and/or the Chief Executive Officer	Please see remarks

Remark

1. The Board of Directors’ Meeting No. 7/2021 was resolved to propose that the Shareholders’ Meeting consider and approve the issuance and allocation of not exceeding 30,600,000 newly issued ordinary shares at the par value of THB 0.50 per share by way of private placement, to Weatheria E and/or Shareholders of Weatheria E, which are not connected person of the Company as a payment for the Entire Business Transfer Transaction. Weatheria E and/or Shareholders of Weatheria E shall transfer its entire business, including 612,000 ordinary shares at the par value of THB 100 per share in Blue Solution Co., Ltd. (“BS”), which is a subsidiary of Weatheria E (or representing 51.00% of BS’s registered and paid-up shares), at a total purchase value of THB 153,000,000 to be paid for the Company’s newly issued ordinary shares instead of cash. (the “Entire Business Transfer Transaction”) It is assumed that Weatheria E and/or Shareholders of Weatheria E have taken such entire business to pay for the newly issued ordinary shares of the Company with other assets instead of cash.

The issuance of such newly issued ordinary shares is a share offering where the Shareholders’ Meeting has a resolution to authorize the Board of Directors and/or the Chief Executive Officer and/or the person authorized by the Board of Directors and/or the Chief Executive Officer to specify the offering price, at which the price is not lower than 90% of the market price of the Company’s shares pursuant to the requirements of the Notification No. TorJor. 72/2558

Capital Increase Report Form (F 53-4) (Enclosure 8)

The market price for the issuance of the newly issued ordinary shares to Weatheria E is calculated from the weighted average price of the Company's ordinary shares listed on the Stock Exchange of Thailand ("SET") for the past period of at least 7 consecutive business days, but not exceeding 15 consecutive business days prior to the date the Board of Directors' meeting or the person authorized by the Board of Directors passed its resolution to determine the offering price (in this regard, the date for fixing the share offering price must be retroactive no later than 3 business days before the first day offered to the Weatheria E), and the Board of Directors' Meeting was resolved to propose that the Extraordinary General Meeting of Shareholders No. 1/2022 consider and authorize the Board of Directors and/or the Chief Executive Officer and/or the person authorized by the Board of Directors and/or the Chief Executive Officer to determine the share offering price as appropriate, in which the offering price will be the best price according to the conditions of the market when the Company is offering the shares by way of private placement and will be the price which maintains the best interest of the existing shareholders of the Company. Such price will be used as payment for the acquisition and acceptance of the entire business transfer from Weatheria E.

In addition, if the offering price of the newly issued ordinary shares to Weatheria E is lower than 90% of the market price of the Company's shares prior to the SET's order to accept such newly issued ordinary shares as listed securities, the Company is obliged to prohibit Weatheria E and/or shareholders of Weatheria E from selling all such newly issued ordinary shares within 1 year from the date on which the Company's newly issued ordinary shares start trading on the SET (Silent Period). Upon a lapse of 6 months after the Company's newly issued ordinary shares have started trading on the SET, Weatheria E and/or shareholders of Weatheria E may gradually sell up to 25% of all locked-up shares in accordance with the requirements set out in the Notification of the Stock Exchange of Thailand Re: Rules, Conditions and Procedures for Consideration of Application for Listing of Ordinary Shares or Preferred Shares for Capital Increase as Listed Securities B.E. 2558 (2015), dated May 11, 2015 (as amended).

2.2 General Mandate

Allocation to	Type of Securities	Amount of Shares	Percentage of Paid-up Capital ^{1/}	Remark
Existing Shareholders	Ordinary Shares	-	-	-
	Preferred Shares	-	-	-
To accommodate the conversion/ exercise of the transferable warrants	Ordinary Shares	-	-	-
	Preferred Shares	-	-	-
Public Offering	Ordinary Shares	-	-	-
	Preferred Shares	-	-	-
Private Placement	Ordinary Shares	-	-	-
	Preferred Shares	-	-	-

^{1/}The percentage of the paid-up capital as of the date the Board of Directors resolves to increase its capital with general mandate.

3. Schedule for the Shareholders' Meeting for Approval of the Capital Increase and New Share Allocation

The Extraordinary General Meeting of Shareholders No. 1/2022 is scheduled to be held on Thursday, January 27, 2022 at 14.00 hours, in a form of Hybrid Meeting, at Grand Suvarnabhumi Meeting Room, Interlink Building, No. 48, Ratchadapisek Road, Samsenok Sub-District, HuayKhwang District, Bangkok, 10310, and set the record date to determine the list of shareholders entitled to attend the Meeting to be December 3, 2021, whereby:

- ☐ The share register shall be closed to suspend any share transfer for the right to attend the Shareholders' Meeting from until the Shareholders' Meeting is adjourned.
- ☒ The record date to determine the list of shareholders entitled to attend the Shareholders' Meeting shall be December 3, 2021.

4. Approval for Capital Increase/New Share Allocation from Relevant Authorities and Conditions of Such Approval (if any)

1. The Shareholders' Meeting of the Company shall resolve to approve the Entire Business Transfer Transaction and the transaction on share allocation in consideration of the Entire Business Transfer Transaction including approval for various matters necessary for and/or in connection with such transactions;

2. This capital increase shall be approved by the Shareholders' Meeting with not less than three-fourths of all votes of the shareholders present at the Meeting and entitled to vote, excluding such votes of the interested shareholders at the Meeting;

The Company shall apply for registration of the registered capital increase and the change of its paid-up capital of the Company and the amendment of the Memorandum of Association with the Department of Business Department, Ministry of Commerce; and

4. The Company shall apply for approval from the SET for listing of the newly issued ordinary shares as listed securities on the SET.

5. Purpose of Capital Increase

The Company shall issue and allocate of not exceeding 30,600,000 newly issued ordinary shares at a par value of THB 0.50 per share by way of private placement, to Weatheria E and/or shareholders of Weatheria E, which are not connected person of the Company as a payment for the Entire Business Transaction, including 612,000 ordinary shares at the par value of THB 100 per share in BS (representing 51.00% of BS's registered and paid-up shares), which is a subsidiary of Weatheria E.

Please refer to the details of the issuance, offer and allocation of the Company's newly issued ordinary shares in the Information Memorandum of Interlink Telecom Public Company Limited on Acquisition of Assets on Execution of Entire Business Transfer Transaction and Allocation of Newly Issued Shares by way of private placement (Enclosure 6) and the Information Memorandum on Offering and Allocation of Newly Issued Shares of Interlink Telecom Public Company Limited by way of private placement (Enclosure 7).

6. Expected Benefits to the Company from the Capital Increase/New Share Allocation

The Company shall issue of not exceeding 30,600,000 newly issued ordinary shares at a par value of THB 0.50 per share by way of private placement to Weatheria E and or shareholders of Weatheria E, which are not connected persons of the Company as a payment for the Entire Business Transfer Transaction. Weatheria E shall pay such allocation of newly issued ordinary shares with its entire business, including 612,000 ordinary shares at the par value of THB 100 per share in BS (or representing 51.00% of BS's registered and paid-up shares), which is a subsidiary of Weatheria E, at a total purchase value of THB 153,000,000 to be paid for the Company's newly issued ordinary shares with other assets instead of cash. This transaction shall enable the Company to have funds for the acceptance of entire business transfer from Weatheria E without any impact on the financial status and financial burdens of the Company, and the Company is not required to borrow any loan from financial institution or secure funding by other means.

7. Expected Benefits to the Shareholders from the Capital Increase/New Share Allocation

7.1 Dividend Payment Policy

The Company has a policy to pay dividends to its shareholders at the rate of not less than 40% of the net profit from the Company's separate financial statements after the deduction of corporate income tax and legal reserve requirements. However, the Company may consider paying the dividend differently from that specified in the policy depending on the business results, financial liquidity and need of cashflow to be used as working capital to manage the Company's business and business expansion including the economy situation. Resolution of the Board of Directors for approval of dividend payment must be proposed to seek approval from the shareholders' meeting.

7.2 Shareholders who are allocated newly issued ordinary shares will have the right to receive dividends from the business operation

The shareholders shall obtain indirect benefits. After the private placement investor which has been allocated with the newly issued ordinary shares on this occasion has been duly registered as the Company's shareholder, such private placement investor shall be entitled to dividend when the Company declares dividend in the same manner as the Company's existing shareholders.

8. Other Details Essential for the Shareholders' Decision on Approval of the Capital Increase/New Share Allocation

-None-

9. Certificate of the Board of Directors

In the event where any director of the Company fails to perform his/her functions with integrity and due care to protect the Company's interests in this capital increase, and such failure has caused damage to the Company, the shareholders may take legal actions to claim damages from such director on behalf of the Company pursuant to Section 85 of the Public Limited Companies Act B.E. 2535 (1992) (as amended). In the event where the failure to perform such functions has caused any directors or persons concerned to gain undue benefits, the shareholders may take legal actions to recover such benefits from the directors on behalf of the Company pursuant to Section 89/18 of the Securities and Exchange Act B.E. 2535 (1992) (as amended).

10. Schedule of Actions after the Board of Directors' Resolution to Approve the Capital Increase/New Share Allocation

No.	Procedures	Tentative Date
1.	The Board of Directors' Meeting No. 7/2021	November 9, 2021
2.	The date determining the list of shareholders entitled to attend the Extraordinary General Meeting of Shareholders No. 1/2022 (Record Date)	December 3, 2021
3.	The Extraordinary General Meeting of Shareholders No. 1/2022	January 27, 2022
4.	The Company registers the capital increase with Ministry of Commerce	Within 14 days from the date of the resolution of the Shareholders' Meeting.
5.	The Company offers newly issued ordinary shares by way of private placement with specific purpose of use of proceeds	By February 2022 (depending on the completion of the conditions precedent under the entire business transfer agreement) but within 12 months from the date of the resolution of the Shareholders' Meeting.
6.	The Company registers the change of the paid-up capital with the Ministry of Commerce.	Within 14 days from the date of the Company's receipt of payments for the newly issued ordinary shares

The Company hereby certifies that the information in this report is correct and complete in all respects.

Nuttanai A.

Signature.....

Mr. Nuttanai Anuntarumporn
Authorized Director of the Company

Company regulations Interlink Telecom Public Company Limited To the shareholders' meeting

Category 4 Committee

Article 17 The shareholders meeting shall elect the directors by the following rules.

- 1) One shareholder has the number of votes equal to shares number he holds
- 2) Each shareholder may use their votes to elect one or more persons to be a director. In case that many persons are to be elected as directors, the shareholders may not allot their votes.
- 3) The persons receiving the most votes in descending order shall be elected as directors equal to the number of directors required or to be elected at that time. In case that the person elected in descending order of votes, which exceeds the number of directors required or to be elected at that time, the candidate shall have a casting vote. The president is the deciding vote.

Article 18 At every annual general meeting, directors must retire by at least one-third ($\frac{1}{3}$). If the number of directors cannot be divided into three parts, then the closest to one third ($\frac{1}{3}$)

- 1) directors must retire. Moreover, the director must retire from the first and second years after the registration. The company must draw to choose who will leave. For the next years, the directors in the longest retiring position are the retiring director.
- 2) The retiring director may choose to attend another position.

Category 5 The shareholders' meeting

Article 34 The shareholders' meeting of the company shall be held at the company's head office or in a neighboring province.

Article 35 The shareholders' meeting of the company shall be held at the company's head office or in a neighboring province.

There shall be a shareholders meeting at least once a year. Such a meeting shall be called The "general meeting" shall be held within four 4 months after the end of the company's fiscal year. Other shareholders' meetings are called "extraordinary meetings." which shall be held whenever possible, as it deems appropriate or when the shareholders holding shares totaling not less than one-fifth ($\frac{1}{5}$) of the total number of shares sold or the number of shareholders not less than twenty-five (25) persons, with the total number of shares not less than one-tenth ($\frac{1}{10}$) of the total number of shares sold, compiled in the same letter, requesting the board of directors may call a shareholders' meeting. The request must clearly state what the meeting is called for and the board of directors must hold a meeting within one (1) month from the date of receiving the shareholders' letter.

Article 36 To inform the meeting of shareholders, the Board of Directors shall prepare a meeting invitation letter specifying the place, date, time, agenda and proposed issues together with appropriate details by clearly specifying that the matter was proposed for the acknowledgment to approve or to consider. Along with the opinion of the board of directors on the matter and sent to shareholders and registrars of public limited companies at least seven (7) days before the meeting date and to announce the meeting notices in newspapers no less than three (3) days before the meeting and it must be advertised for a period of three (3) consecutive days.

Article 37 At the shareholders' meeting, there must be at least twenty-five (25) shareholders and proxies (if any) attending the meeting or not less than half of total shareholders, the total number of shares sold must have a total of not less than one-third ($\frac{1}{3}$) that a quorum requires. The shareholders and the aggregate number of shares held by the shareholders attending the meeting is still inadequate for a quorum, and if such meeting was called as a result of a request by the shareholders, such meeting shall be set and a new meeting shall be sent to shareholders no less than seven (7) days before the meeting date, in this subsequent meeting no need to constitute a quorum.

Article 38 At a general meeting of shareholders, a shareholder may authorize a person who represents as his proxy to attend the meeting and vote on his behalf and follow the form prescribed by the public company registrar to be delivered to the chairman of the board to the person designated by the chairman at the meeting. Proxies attend the meeting must at least have the following items

- A. the number of shares held by the proxy holder
- B. Name of proxy
- C. The time of the meeting that the proxy granted to attend the meeting and vote

- Article 39 The meeting of shareholders shall be carried out in accordance with the order of the agenda specified in the notice of the meeting, unless the meeting resolves to change the order of the agenda with votes not less than two-thirds (2/3) of shareholders' number who come to the meeting when the meeting considered the matter according to the agenda specified in the invitation letter which has been completed. Shareholders holding shares totaling not less than one-third (1/3) of the number of sold shares may request the meeting to consider other matters other than those specified in the invitation. If the meeting cannot finish the consideration of the agenda items specified in the notice of the meeting or the shareholders' proposal and needs to postpone the consideration. The meeting shall specify the place, date and time of the next meeting and the committee to send the appointment letter specifying the place, date, time and agenda of the meeting to the shareholders no less than seven (7) days before the meeting. Besides, the meeting notice must be published in the newspaper not less than three (3) days before the meeting which must be advertised for three (3) consecutive days.
- Article 40 At the shareholders' meeting, the Chairman acts as the chairman of the shareholders' meeting in case that the chairman of the board is not present at the meeting or unable to perform duties. If there is a vice chairman, he shall be the chairman. If there is no vice chairman or if he is unable to perform the duty, the shareholders shall elect one shareholder to be the chairman of the meeting.
- Article 41 At the shareholders' meeting, every shareholder has one vote per share, if the shareholder has a special interest in any matter. the shareholders will not have the right to vote on that matter aside from voting for the election of directors.
- Article 42 Voting any resolution of any business approval at the shareholders' meeting, it must be approved with the votes of the shareholders attending the meeting and having the right to vote unless it is specified in these regulations or other cases as may be required by law. Or in the following cases, a vote of not less than three-fourths (3/4) of the total number of votes of the shareholders present at the meeting will have the right to vote:
- a. The sale or transfer of the business, in whole or a substantial part thereof to others.
 - b. The purchase or acceptance of transfer of business of other companies to private companies.
 - c. The entering into amending or terminating a lease of the business in whole or in an essential part. Entrusting another person with the management of the company. Amalgamating the business with another company to share profit and loss.
 - d. Amendment of the memorandum and articles of association.
 - e. Capital increase and capital reduction.
 - f. The issuance of debentures.
 - g. Amalgamation or dissolution.



Name-Surname	Mrs. Kesara Manchusree	Position	Chairman of the Audit Committee and Independent Director
Age (Year)	61		
Address	Interlink Telecom Public Company Limited 48/66 Soi Rung-Reung Ratchadapisek Road, Samsennok, Huay Khwang, Bangkok 10310		
Educational qualifications	<ul style="list-style-type: none"> • Master of Science in Finance, Golden Gate University, San Francisco, USA • Bachelor of Art in Economics, Thammasat University • Certificate, Advanced Senior Executive Program (ASEP), Evanston, Chicago, USA, a joint program of Sasin (Chulalongkorn University) and Kellogg School of Management (Northwestern University) • Certificate, Director Certification Program (DCP 82/2010) Thai Institute of Directors Association • Certificate, Role of the Chairman Program (RCP 46/2020) Thai Institute of Directors Association • Certificate, Course in Good Governance for Medical Executives • Certificate, A Person Academy Document Submitted in Partial Fulfillment of the Requirements, The Program for Senior Executives • Certificate, Digital CEO Leadership Program • Certificate, Thailand Energy Academy Leadership Program • Certificate, TLCA Leadership Development Program (LDP) • Certificate, Top Executive Program in Commerce and Trade, • Commerce Academy, University of the Thai Chamber of Commerce • Certificate, Capital Market Academy Leadership Program, The Stock Exchange of Thailand 		
Shareholding in the Company (31/12/2021)	None		
Spouse and minor child shareholding	None		
Stock trading during 2021	None		
Family Relationship with Directors and Executives	None		
Special interests in the agenda cosidered	None		
Position in other listed companies	Yes		
<ol style="list-style-type: none"> 1. Chairman and Audit Committee Member / All Inspire Development PCL. 2. Chairman / NR Instant Produce PCL. 3. Independent Director, Chairman of the Audit Committee, and Nomination and Remuneration Committee Member / NgernTidLor PCL. 			
Position in other companies (Non-listed company)	Yes		
<ol style="list-style-type: none"> 1. Chairman / TSFC Securities PCL. 2. Director and Chairman of the Audit Committee / KTBST Holding PCL. 3. Director and Chairman of the Audit Subcommittee/ KTB Securities (Thailand) PCL. 4. Chairman / WE Asset Management Co., Ltd 5. Director / Social Enterprise Thailand Association 6. Honorary Member/ Thammasat University Council Committee 7. President / Thammasat Economics Association 8. Director / Qualified University Council, Khon Kaen University 9. Director of Economics Faculty / Thammasat University 10. Chairman of the Audit Committee and Independent Director / aCommerce Group PCL. 11. Director / Private Sector Collective Action Coalition Against Corruption (CAC) Council – The Thai Institute of Directors Association (IOD) 			

Work experience over the last 5 years

Period	Position	Company Name/ Institution Type of Business	Type of Business
2021 – present	Director	Qualified University Council, Khon Kaen University	University
2021 – present	Director	Private Sector Collective Action Coalition Against Corruption (CAC) Council – The Thai Institute of Directors Association (IOD)	Associations
2021 – present	Director	Director of Economics Faculty	University
2021 – present	President	Thammasat Economics Association	Associations
2021 – present	Chairman of the Audit Committee and Independent Director	a Commerce Group PCL.	e-commerce services
2020 – present	Independent Director, Chairman of the Audit Committee, and Nomination and Remuneration Committee Member	NgernTidLor PLC.	Securities
2019 – present	Independent Director and Chairman of the Audit Subcommittee	KTBST Holding PLC.	Integrated Financial Institutions
2019 – present	Independent Director and Chairman of the Audit Subcommittee	KTB Securities (Thailand) PLC.	Securities
Jul 2018 – present	Independent Director and Chairman of the Audit Committee	Interlink Telecom PCL.	Telecommunications Services
2018 – present	Director	Social Enterprise Thailand Association	Associations
2018 – present	Chairman	TSFC Securities for Securities PCL.	Securities
2018 – present	Chairman and Independent Director	All Inspire Development PCL.	Real Estate
2018 – present	Chairman	NR Instant Produce PLC.	Production and Distribution of flavoring food and semi – finished food, including various beverage products
2018 – present	Chairman	WE Asset Management Co., Ltd.	Securities
2017 – May 2018	Chairman	Life Fin Corp Co., Ltd.	Securities
2016 – present	Honorary Board Member	Thammasat University Council Committee	University
2016 – May 2018	Honorary Board Member	Faculty of Economics Thammasat University	University
2016 – May 2018	Director	World Federation of Exchange (WFE)	Securities
2015 – 2021	Director	Thammasat Economics Association (T.E.A.)	University
2014 – May 2018	Director and Manager	The Stock Exchange of Thailand	Securities
2014 – May 2018	Chairman	Thailand Securities Depository Co., Ltd./ Thailand Clearing House Co., Ltd./ Settrade.com Co., Ltd.	Securities
2014 – May 2018	Advisory Committee	Sasin Graduate Institute of Business Administration of Chulalongkorn University	University
2014 – 2018	Director	Thai Institute of Directors (IOD)	Associations
2004 – 2014	Managing Director	Thailand Futures Exchange (Thailand)	Securities

Summarized number of meetings attended in the year 2021 is as follows:

Meeting	Quantity		Percentage
	Actual of Meeting	Attend in a Meeting	
Board of Director's Meeting	7	7	100
Extraordinary General Meeting of Shareholders No. 1/2021	1	1	100
Annual General Meeting of Shareholders for 2021	1	1	100

The director does not hold any positions as directors or executives in other businesses that may cause conflicts of interest or has a business competition with the company.

Appointment date as a committee : 3 July 2018

Number of years in a committee position : 3 years and 6 months

Number of terms and the number of years in which the committee holds : 2 terms from the total number of 3 years and 6 months

Agenda 1 from 3 July 2018 to 24 April 2019

Agenda 2 from 24 April 2019 to present

Criminal history for the past 10 years : None



หนังสือมอบฉันทะ แบบ ก

Proxy (Form A.)

เขียนที่

Written at

วันที่

Date

เดือน

Month

พ.ศ.

Year

(1) ข้าพเจ้า I/We อายุ ปี สัญชาติ
 reside at ถนน ตำบล/แขวง ตำบล/แขวง
 อำเภอ/เขต จังหวัด รหัสไปรษณีย์
 District Province Postal Code

(2) เป็นผู้ถือหุ้นของบริษัท อินเทอร์เน็ต เทคโนโลยี จำกัด (มหาชน) โดยถือหุ้นจำนวนทั้งสิ้นรวม _____ หุ้น
 Being a shareholder of Interlink Telecom Public Company Limited by holding the shares in total amount of _____ shares

(3) ขอมอบฉันทะให้
 Hereby appoint

- ☐ 1. ชื่อ อายุ ปี อยู่บ้านเลขที่ ถนน
 Name Age years, reside at Road
 ตำบล/แขวง อำเภอ/เขต จังหวัด รหัสไปรษณีย์
 Sub-District District Province Postal Code
- ☐ 2. ชื่อ อายุ ปี อยู่บ้านเลขที่ ถนน
 Name Age years, reside at Road
 ตำบล/แขวง อำเภอ/เขต จังหวัด รหัสไปรษณีย์
 Sub-District District Province Postal Code
- ☐ 3. ชื่อ นางเกษรา มัญชุศรี ประธานกรรมการตรวจสอบ อายุ 61 ปี
 Name: Mrs.Kesara Munchusree, Chairman of the Auditing Committee, Age 61 Years
 ที่อยู่ : บริษัท อินเทอร์เน็ต เทคโนโลยี จำกัด (มหาชน) 48/66 ซอยรุ่งเรือง ถนนรัชดาภิเษก แขวงสามเสนนอก เขตห้วยขวาง กรุงเทพมหานคร 10310
 Address : Interlink Telecom Public Company Limited 48/66 Soi Rung-Reung Ratchadaphisek Road, Samsennok, Huay Khwang, Bangkok 10310

เป็นตัวแทนของข้าพเจ้าเพื่อเข้าร่วมประชุมและออกเสียงลงคะแนนในการประชุมวิสามัญผู้ถือหุ้น ครั้งที่ 1/2565 ในวันที่ 27 มกราคม 2565 เวลา 14.00 น.

to be my/our proxy to attend and vote on my/our behalf at the Extraordinary General Meeting No.1/2022 on 27th January 2021 at 2.00 p.m.

ณ ห้องแกรนด์สุวรณภูมิ ชั้น 7 อาคารอินเทอร์เน็ต เลขที่ 48 ซอยรุ่งเรือง ถนนรัชดาภิเษก

At the Grand Suvarnabhumi, 7th Floor, Interlink Building, 48, Soi Rung-Reung, Ratchadapisek Road,

แขวงสามเสนนอก เขตห้วยขวาง กรุงเทพมหานคร หรือที่จะพึงเลื่อนไปในวัน เวลา และสถานที่อื่น

Samsennok, Huay Khwang, Bangkok Metropolis, or any date, time and place thereof.

กิจการใดที่ผู้รับมอบฉันทะกระทำการในการประชมนั้น ให้ถือเสมือนว่าข้าพเจ้าได้กระทำเองทุกประการ

Any business carried out by the proxy in the said meeting shall be deemed as having been carried out by myself/ourselves.

ลงชื่อ ผู้มอบฉันทะ
 Signed () Grantor

ลงชื่อ ผู้รับมอบฉันทะ
 Signed () Proxy

ลงชื่อ ผู้รับมอบฉันทะ
 Signed () Proxy

ลงชื่อ ผู้รับมอบฉันทะ
 Signed () Proxy

หมายเหตุ

1. ผู้ถือหุ้นที่มอบฉันทะ จะต้องมอบฉันทะให้ผู้รับมอบฉันทะเพียงรายเดียวเป็นผู้เข้าประชุมและออกเสียงลงคะแนน ไม่สามารถแบ่งแยกจำนวนหุ้น
 ให้ผู้รับมอบฉันทะหลายคนเพื่อแยกการลงคะแนนเสียงได้

The shareholder appointing the proxy must authorize only one proxy to attend and vote at the meeting and may not split the number of shares to many proxie
 for splitting votes.

2. ผู้ถือหุ้นจะต้องมอบฉันทะเท่ากับจำนวนหุ้นที่ระบุไว้ในข้อ (2) โดยไม่สามารถจะมอบฉันทะเพียงบางส่วนน้อยกว่าจำนวนที่ระบุไว้ในข้อ (2) ได้

The shareholder must authorize the votes to the Proxy equal to the total numbers of shares specified in Clause (2) and cannot divide those specified shares
 in partial to the Proxy.

อากรแสตมป์
20 บาท
Duty Stamp
Baht 20

หนังสือมอบฉันทะ แบบ ข

Proxy (Form B.)

เขียนที่

Written at

วันที่

เดือน

พ.ศ.

Date

Month

Year

(1) ข้าพเจ้า I/We อายุ ปี สัญชาติ
อยู่บ้านเลขที่ ถนน ตำบล/แขวง
reside at Road Sub-District
อำเภอ/เขต จังหวัด รหัสไปรษณีย์
District Province Postal Code

(2) เป็นผู้ถือหุ้นของบริษัท อินเทอร์เน็ต เทคโนโลยี จำกัด (มหาชน) โดยถือหุ้นจำนวนทั้งสิ้นรวม หุ้น
Being a shareholder of Interlink Telecom Public Company Limited by holding the shares in total amount of shares

(3) ขอมอบฉันทะให้
Hereby appoint

- ☐ 1. ชื่อ อายุ ปี อยู่บ้านเลขที่ ถนน
Name Age years, reside at Road
ตำบล/แขวง อำเภอ/เขต จังหวัด รหัสไปรษณีย์
Sub-District District Province Postal Code
- ☐ 2. ชื่อ อายุ ปี อยู่บ้านเลขที่ ถนน
Name Age years, reside at Road
ตำบล/แขวง อำเภอ/เขต จังหวัด รหัสไปรษณีย์
Sub-District District Province Postal Code
- ☐ 3. ชื่อ นางเกศรา มัญชุศรี ประธานกรรมการตรวจสอบ อายุ 61 ปี
Name: Mrs.Kesara Munchusree, Chairman of the Auditing Committee, Age 61 Years
ที่อยู่ : บริษัท อินเทอร์เน็ต เทคโนโลยี จำกัด (มหาชน) 48/66 ซอยรุ่งเรือง ถนนรัชดาภิเษก แขวงสามเสนนอก เขตห้วยขวาง กรุงเทพมหานคร 10310
Address : Interlink Telecom Public Company Limited 48/66 Soi Rung-Reung Ratchadaphisek Road, Samsennok, Huay Khwang, Bangkok 10310

เป็นผู้แทนของข้าพเจ้าเพื่อเข้าร่วมประชุมและออกเสียงลงคะแนนในการประชุมวิสามัญผู้ถือหุ้น ครั้งที่ 1/2565 ในวันที่ 27 มกราคม 2565 เวลา 14.00 น.

to be my/our proxy to attend and vote on my/our behalf at the Extraordinary General Meeting No.1/2022 on 27th January 2021 at 2.00 p.m.

ณ ห้องแกรนด์สุวรรณภูมิ ชั้น 7 อาคารอินเทอร์เน็ต เลขที่ 48 ซอยรุ่งเรือง ถนนรัชดาภิเษก

At the Grand Suvarnabhumi, 7th Floor, No.48, Soi Rung-Reung, Ratchadaphisek Road,
แขวงสามเสนนอก เขตห้วยขวาง กรุงเทพมหานคร หรือที่แจ้งเลือกไปในวัน เวลา และสถานที่อื่น
Samsennok, Huay Khwang, Bangkok Metropolis, or any date, time and place thereof.

(4) ข้าพเจ้าขอมอบฉันทะให้ผู้รับมอบฉันทะออกเสียงลงคะแนนแทนข้าพเจ้าในการประชุมครั้งนี้ ดังนี้

In this Meeting, I/we grant my/our proxy to vote on my/our behalf as follows:

- ☐ (ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าในการประชุมครั้งนี้ ดังนี้
(a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respects.
- ☐ (ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้
(b) To grant my/our proxy to vote at my/our desire as follows.

วาระที่ 1 พิจารณาและรับรองรายงานการประชุมสามัญผู้ถือหุ้น ประจำปี 2564 ซึ่งประชุมเมื่อวันที่ 20 เมษายน 2564

Agenda No.1 To consider and approve the minutes of the 2021 Annual General Meeting of Shareholders convened on 20 April 2021.

☐ เห็นด้วย
Approve

☐ ไม่เห็นด้วย
Disapprove

☐ จดออกเสียง
Abstain

วาระที่ 2 พิจารณาและอนุมัติการลดทุนจดทะเบียนของบริษัทเพื่อตัดหุ้นสามัญที่ยังไม่ได้ออกจำหน่ายของบริษัทฯ ซึ่งเป็นหุ้นสามัญเพิ่มทุนเพื่อรองรับการใช้สิทธิ
ตามใบสำคัญแสดงสิทธิของบริษัทฯ ซึ่งหมดอายุแล้ว และใบสำคัญแสดงสิทธิของบริษัทฯ ซึ่งจำหน่ายไม่หมด

Agenda No.2 To consider and approve the reduction of the Company's registered capital to write off the unissued ordinary shares of the Company
which are newly issued ordinary shares to support the exercise of the Company's expired warrants and the Company's unsold warrants.

☐ รับรอง
Approve

☐ ไม่รับรอง
Disapprove

☐ จดออกเสียง
Abstain

วาระที่ 3 พิจารณาและอนุมัติการแก้ไขเพิ่มเติมหนังสือบริคณห์สนธิของบริษัทฯ ข้อ 4 เพื่อให้สอดคล้องกับการลดทุนจดทะเบียนของบริษัท

Agenda No.3 To consider and approve the amendment of Clause 4 of the Company's Memorandum of Association to comply
with the reduction of the registered capital of the Company.

☐ เห็นด้วย
Approve

☐ ไม่เห็นด้วย
Disapprove

☐ จดออกเสียง
Abstain

- วาระที่ 4 พิจารณาและอนุมัติการซื้อและรับโอนกิจการทั้งหมดระหว่างบริษัทฯ และบริษัท เวเธเรีย อี จำกัด ("เวเธเรีย อี") รวมถึงการเข้าทำสัญญาโอนกิจการทั้งหมด สัญญาอื่นๆ และเอกสารอื่นๆ ที่เกี่ยวข้องกับการซื้อและรับโอนกิจการทั้งหมดดังกล่าว ซึ่งเข้าข่ายเป็นรายการได้มาซึ่งสินทรัพย์ของบริษัทฯ
- Agenda No.4 To consider and approve the purchase and acceptance of the entire business transfer between the Company and Wetheria E Company Limited ("Wetheria E"), including entering into the Entire Business Transfer Agreement, other contracts, and other documents related to the purchase and acceptance of all such business transfers which is considered as an asset acquisition transaction of the Company.
- ☐ เห็นด้วย ☐ ไม่เห็นด้วย ☐งดออกเสียง
Approve Disapprove Abstain
- วาระที่ 5 พิจารณาและอนุมัติการเพิ่มทุนจดทะเบียนของบริษัทฯเพื่อใช้ชำระเป็นค่าตอบแทนสำหรับธุรกรรมการรับโอนกิจการทั้งหมดให้แก่เวเธเรีย อี
- Agenda No.5 To consider and approve the increase of the registered capital of the Company in consideration of Entire Business Transfer Transaction to Weatheria E.
- ☐ เห็นด้วย ☐ ไม่เห็นด้วย ☐งดออกเสียง
Approve Disapprove Abstain
- วาระที่ 6 พิจารณาและอนุมัติการแก้ไขเพิ่มเติมหนังสือบริคณห์สนธิของบริษัทฯ ข้อ 4 เพื่อให้สอดคล้องกับการเพิ่มทุนจดทะเบียนของบริษัท
- Agenda No.6 To consider and approve the amendment of Clause 4 of the Company's Memorandum of Association to comply with the increase in registered capital of the Company.
- ☐ เห็นด้วย ☐ ไม่เห็นด้วย ☐งดออกเสียง
Approve Disapprove Abstain
- วาระที่ 7 พิจารณาและอนุมัติการออกและจัดสรรหุ้นสามัญเพิ่มทุนจดทะเบียนให้แก่เวเธเรีย อี และ/หรือ ผู้ถือหุ้นของเวเธเรีย อี ซึ่งเป็นบุคคลในวงจำกัด (Private Placement) เพื่อเป็นค่าตอบแทนสำหรับธุรกรรมการรับโอนกิจการทั้งหมด
- Agenda No.7 To consider and approve the issuance and allocation of newly issued ordinary shares to Weatheria E and/or shareholders of Weatheria E who is a private placement in consideration of the entire business transfer transaction.
- ☐ เห็นด้วย ☐ ไม่เห็นด้วย ☐งดออกเสียง
Approve Disapprove Abstain
- วาระที่ 8 พิจารณาและอนุมัติการมอบอำนาจให้คณะกรรมการบริษัทฯ หรือ คณะกรรมการบริหาร หรือ ประธานเจ้าหน้าที่บริหาร หรือ บุคคลซึ่งได้รับมอบอำนาจจากคณะกรรมการบริษัทฯ หรือ คณะกรรมการบริหาร หรือ ประธานเจ้าหน้าที่บริหาร เป็นผู้มีอำนาจในการดำเนินการอื่นใดที่เกี่ยวข้องหรือจำเป็น เพื่อให้การดำเนินการรับโอนกิจการทั้งหมด และธุรกรรมการจัดสรรหุ้น เพื่อตอบแทนการรับโอนกิจการทั้งหมดดังกล่าวสำเร็จลุล่วง
- Agenda No.8 To consider and approve the authorization of the Board of Directors or the Executive Committee or the Chief Executive Officer or any person authorized by the Board of Directors or the Executive Committee or the Chief Executive Officer. is authorized to take any other action related to or necessary to complete the entire business transfer transaction and the share allocation transaction in return for the entire business transfer has been completed.
- ☐ เห็นด้วย ☐ ไม่เห็นด้วย ☐งดออกเสียง
Approve Disapprove Abstain
- วาระที่ 9 พิจารณาและอนุมัติการแก้ไขข้อบังคับของบริษัทฯ ข้อ 35
- Agenda No.9 To consider and approve the amendment of Article 35 of the Company's Articles of Association.
- ☐ เห็นด้วย ☐ ไม่เห็นด้วย ☐งดออกเสียง
Approve Disapprove Abstain
- วาระที่ 10 พิจารณาและอนุมัติการแก้ไขวัตถุประสงค์ของบริษัทฯ ข้อ 26
- Agenda No.10 To consider and approve the amendment of the Company's Objectives, Article 26.
- ☐ เห็นด้วย ☐ ไม่เห็นด้วย ☐งดออกเสียง
Approve Disapprove Abstain
- วาระที่ 11 พิจารณาเรื่องอื่นๆ (ถ้ามี)
- Agenda No.11 To consider other matters (if any).
- ☐ เห็นด้วย ☐ ไม่เห็นด้วย ☐งดออกเสียง
Approve Disapprove Abstain
- (5) การลงคะแนนเสียงของผู้รับมอบฉันทะในวาระใดที่เป็นไปตามที่ระบุไว้ในหนังสือมอบฉันทะนี้ ให้ถือว่าลงคะแนนเสียงนั้นไม่ถูกต้องและไม่ใช้เป็นการลงคะแนนเสียงของข้าพเจ้าในฐานะผู้ถือหุ้น
- The voting by proxy, which is not consistent with proxy that is deem the voting is not correct and is not voting by shareholders.
- (6) ในกรณีที่ข้าพเจ้าไม่ได้รับความประสงค์ในการออกเสียงลงคะแนนในวาระใดไว้หรือระบุไว้ไม่ชัดเจนหรือในกรณีที่ประชุมมีการพิจารณาหรือลงมติในเรื่องใดนอกเหนือจากเรื่องซึ่งระบุไว้ข้างต้น รวมถึงกรณีที่มีการแก้ไขเปลี่ยนแปลงหรือเพิ่มเติมข้อเท็จจริงประการใด ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าได้ทุกประการตามที่เห็นสมควร
- In case I/we have not specified my/our voting intention in any agenda of not clearly specified or in case the meeting considers or passes resolutions in any matters other than those specified above, including in case there is any amendment or addition of any fact, the proxy shall have the right to consider and vote on my/our behalf as he/she may deem appropriate in all respects.

กิจการใดที่ผู้รับมอบฉันทะกระทำไปในการประชุมนั้น ให้ถือเสมือนว่าข้าพเจ้าได้กระทำการ

Any business carried out by the proxy in the said meeting shall be deemed as having been carried out by myself/ourselves

ลงชื่อ _____ ผู้มอบฉันทะ
Signed (_____) Grantor

ลงชื่อ _____ ผู้รับมอบฉันทะ
Signed (_____) Proxy

ลงชื่อ _____ ผู้รับมอบฉันทะ
Signed (_____) Proxy

ลงชื่อ _____ ผู้รับมอบฉันทะ
Signed (_____) Proxy

หมายเหตุ

1. ผู้ถือหุ้นที่มอบฉันทะ จะต้องมอบฉันทะให้ผู้รับมอบฉันทะเพียงรายเดียวเป็นผู้เข้าประชุมและออกเสียงลงคะแนน ไม่สามารถแบ่งแยกจำนวนหุ้นให้

ผู้รับมอบฉันทะหลายคนเพื่อแยกการลงคะแนนเสียงได้

The shareholder appointing the proxy must authorize only one proxy to attend and vote at the meeting and may not split the number of shares to many proxies for splitting votes.

2. ผู้ถือหุ้นจะต้องมอบฉันทะเท่ากับจำนวนหุ้นที่ระบุไว้ในข้อ (2) โดยไม่สามารถจะมอบฉันทะเพียงบางส่วนน้อยกว่าจำนวนที่ระบุไว้ในข้อ (2) ได้

The shareholder must authorize the votes to the Proxy equal to the total numbers of shares specified in Clause (2) and cannot divide those specified shares in partial to the Proxy.

3. วาระเลือกตั้งกรรมการสามารถเลือกตั้งกรรมการทั้งชุดหรือเลือกตั้งกรรมการเป็นรายบุคคล

For Agenda electing directors, the whole Board of Directors or certain directors can be elected.





หนังสือมอบฉันทะ แบบ ค

Proxy (Form C.)

เขียนที่

Written at

วันที่

Date

เดือน

Month

พ.ศ.

Year

(1) ข้าพเจ้า I/We อายุ ปี สัญชาติ
 reside at ถนน ตำบล/แขวง Sub-District
 อำเภอ/เขต จังหวัด รหัสไปรษณีย์
 District Province Postal Code

(2) เป็นผู้ถือหุ้นของบริษัท อินเทอร์เน็ต เทเลคอม จำกัด (มหาชน) โดยถือหุ้นจำนวนทั้งสิ้นรวม หุ้น
 Being a shareholder of Interlink Telecom Public Company Limited by holding the shares in total amount of shares

(3) ขอมอบฉันทะให้
 Hereby appoint

- ☐ 1. ชื่อ อายุ ปี อยู่บ้านเลขที่ ถนน
 Name Age years, reside at Road
 ตำบล/แขวง อำเภอ/เขต จังหวัด รหัสไปรษณีย์
 Sub-District District Province Postal Code
- ☐ 2. ชื่อ อายุ ปี อยู่บ้านเลขที่ ถนน
 Name Age years, reside at Road
 ตำบล/แขวง อำเภอ/เขต จังหวัด รหัสไปรษณีย์
 Sub-District District Province Postal Code
- ☐ 3. ชื่อ นางศร มัญชุศรี ประธานกรรมการตรวจสอบ อายุ 61 ปี
 Name: Mrs.Kesara Munchusree, Chairman of the Auditing Committee, Age 61 Years
 ที่อยู่ : บริษัท อินเทอร์เน็ต เทเลคอม จำกัด (มหาชน) 48/66 ซอยรุ่งเรือง ถนนรัชดาภิเษก แขวงสามเสนนอก เขตห้วยขวาง กรุงเทพมหานคร 10310
 Address : Interlink Telecom Public Company Limited 48/66 Soi Rung-Reung Ratchadaphisek Road, Samsennok, Huay Khwang, Bangkok 10310

เป็นตัวแทนของข้าพเจ้าเพื่อเข้าร่วมประชุมและออกเสียงลงคะแนนในการประชุมสามัญผู้ถือหุ้น ครั้งที่ 1/2565 ในวันที่ 27 มกราคม 2565 เวลา 14.00 น.
 to be my/our proxy to attend and vote on my/our behalf at the Extraordinary General Meeting No.1/2022 on 27th January 2021 at 2.00 p.m.
 ณ ห้องแกรนด์สุวรรณภูมิ ชั้น 7 อาคารอินเทอร์เน็ต เลขที่ 48 ซอยรุ่งเรือง ถนนรัชดาภิเษก
 At the Grand Suvarnabhum, 7th Floor, No.48, Soi Rung-Reung, Ratchadaphisek Road,
 แขวงสามเสนนอก เขตห้วยขวาง กรุงเทพมหานคร หรือที่ที่จะพึงเลื่อนไปในวัน เวลา และสถานที่อื่น
 Samsennok, Huay Khwang, Bangkok Metropolis, or any date, time and place thereof.

(4) ข้าพเจ้าขอมอบฉันทะให้ผู้รับมอบฉันทะออกเสียงลงคะแนนแทนข้าพเจ้าในการประชุมครั้งนี้ ดังนี้

In this Meeting, I/we grant my/our proxy to vote on my/our behalf as follows:

- ☐ (ก) ให้ผู้รับมอบฉันทะมีสิทธิพิจารณาและลงมติแทนข้าพเจ้าในการประชุมครั้งนี้ ดังนี้
 (a) To grant my/our proxy to consider and vote on my/our behalf as appropriate in all respects.
- ☐ (ข) ให้ผู้รับมอบฉันทะออกเสียงลงคะแนนตามความประสงค์ของข้าพเจ้า ดังนี้
 (b) To grant my/our proxy to vote at my/our desire as follows.

วาระที่ 1 พิจารณาและรับรองรายงานการประชุมสามัญผู้ถือหุ้น ประจำปี 2564 ซึ่งประชุมเมื่อวันที่ 20 เมษายน 2564

Agenda No.1 To consider and approve the minutes of the 2021 Annual General Meeting of Shareholders convened on 20 April 2021.

- ☐ เห็นด้วย ☐ ไม่เห็นด้วย ☐งดออกเสียง
 Approve Disapprove Abstain

วาระที่ 2 พิจารณาและอนุมัติการลดทุนจดทะเบียนของบริษัทเพื่อตัดหุ้นสามัญที่ยังไม่ได้ออกจำหน่ายของบริษัทฯ ซึ่งเป็นหุ้นสามัญเพิ่มทุนเพื่อรองรับการใช้สิทธิ
 ตามใบสำคัญแสดงสิทธิของบริษัทฯ ซึ่งหมดอายุแล้ว และใบสำคัญแสดงสิทธิของบริษัทฯ ซึ่งจำหน่ายไม่หมด

Agenda No.2 To consider and approve the reduction of the Company's registered capital to write off the unissued ordinary shares of the Company
 which are newly issued ordinary shares to support the exercise of the Company's expired warrants and the Company's unsold warrants.

- ☐ รับรอง ☐ ไม่รับรอง ☐งดออกเสียง
 Approve Disapprove Abstain

วาระที่ 3 พิจารณาและอนุมัติการแก้ไขเพิ่มเติมหนังสือบริคณห์สนธิของบริษัทฯ ข้อ 4 เพื่อให้สอดคล้องกับการลดทุนจดทะเบียนของบริษัทฯ

Agenda No.3 To consider and approve the amendment of Clause 4 of the Company's Memorandum of Association to comply
 with the reduction of the registered capital of the Company.

- ☐ เห็นด้วย ☐ ไม่เห็นด้วย ☐งดออกเสียง
 Approve Disapprove Abstain

- วาระที่ 4 พิจารณาและอนุมัติการซื้อและรับโอนกิจการทั้งหมดระหว่างบริษัทฯ และบริษัท เวเธเรีย อี จำกัด ("เวเธเรีย อี") รวมถึงการเข้าทำสัญญา
โอนกิจการทั้งหมด สัญญาอื่นๆ และเอกสารอื่นๆ ที่เกี่ยวข้องกับการซื้อและรับโอนกิจการทั้งหมดดังกล่าว ซึ่งเข้าข่ายเป็นรายการได้มาซึ่งสินทรัพย์ของบริษัทฯ
- Agenda No.4 To consider and approve the purchase and acceptance of the entire business transfer between the Company and Wetheria E Company Limited ("Wetheria E"), including entering into the Entire Business Transfer Agreement, other contracts, and other documents related to the purchase and acceptance of all such business transfers which is considered as an asset acquisition transaction of the Company.
- ☐ เห็นด้วย ☐ ไม่เห็นด้วย ☐ จดออกเสียง
Approve Disapprove Abstain
- วาระที่ 5 พิจารณาและอนุมัติการเพิ่มทุนจดทะเบียนของบริษัทเพื่อใช้ชำระเป็นค่าตอบแทนสำหรับธุรกรรมการรับโอนกิจการทั้งหมดให้แก่เวเธเรีย อี
- Agenda No.5 To consider and approve the increase of the registered capital of the Company in consideration of Entire Business Transfer Transaction to Weatheria E.
- ☐ เห็นด้วย ☐ ไม่เห็นด้วย ☐ จดออกเสียง
Approve Disapprove Abstain
- วาระที่ 6 พิจารณาและอนุมัติการแก้ไขเพิ่มเติมหนังสือบริคณห์สนธิของบริษัทฯ ข้อ 4 เพื่อให้สอดคล้องกับการเพิ่มทุนจดทะเบียนของบริษัท
- Agenda No.6 To consider and approve the amendment of Clause 4 of the Company's Memorandum of Association to comply with the increase in registered capital of the Company.
- ☐ เห็นด้วย ☐ ไม่เห็นด้วย ☐ จดออกเสียง
Approve Disapprove Abstain
- วาระที่ 7 พิจารณาและอนุมัติการออกและจัดสรรหุ้นสามัญเพิ่มทุนจดทะเบียนให้แก่เวเธเรีย อี และ/หรือ ผู้ถือหุ้นของเวเธเรีย อี
ซึ่งเป็นบุคคลในวงจำกัด (Private Placement) เพื่อเป็นค่าตอบแทนสำหรับธุรกรรมการรับโอนกิจการทั้งหมด
- Agenda No.7 To consider and approve the issuance and allocation of newly issued ordinary shares to Weatheria E and/or shareholders of Weatheria E who is a private placement in consideration of the entire business transfer transaction.
- ☐ เห็นด้วย ☐ ไม่เห็นด้วย ☐ จดออกเสียง
Approve Disapprove Abstain
- วาระที่ 8 พิจารณาและอนุมัติการมอบอำนาจให้คณะกรรมการบริษัท หรือ คณะกรรมการบริหาร หรือ ประธานเจ้าหน้าที่บริหาร หรือ บุคคลซึ่งได้รับมอบอำนาจ
จากคณะกรรมการบริษัท หรือ คณะกรรมการบริหาร หรือ ประธานเจ้าหน้าที่บริหาร เป็นผู้มีอำนาจในการดำเนินการอื่นใดที่เกี่ยวข้องหรือจำเป็น
เพื่อให้การดำเนินการรับโอนกิจการทั้งหมด และธุรกรรมการจัดสรรหุ้น เพื่อตอบแทนการรับโอนกิจการทั้งหมดดังกล่าวสำเร็จลุล่วง
- Agenda No.8 To consider and approve the authorization of the Board of Directors or the Executive Committee or the Chief Executive Officer or any person authorized by the Board of Directors or the Executive Committee or the Chief Executive Officer. is authorized to take any other action related to or necessary to complete the entire business transfer transaction and the share allocation transaction in return for the entire business transfer has been completed.
- ☐ เห็นด้วย ☐ ไม่เห็นด้วย ☐ จดออกเสียง
Approve Disapprove Abstain
- วาระที่ 9 พิจารณาและอนุมัติการแก้ไขข้อบังคับของบริษัทฯ ข้อ 35
- Agenda No.9 To consider and approve the amendment of Article 35 of the Company's Articles of Association.
- ☐ เห็นด้วย ☐ ไม่เห็นด้วย ☐ จดออกเสียง
Approve Disapprove Abstain
- วาระที่ 10 พิจารณาและอนุมัติการแก้ไขวัตถุประสงค์ของบริษัทฯ ข้อ 26
- Agenda No.10 To consider and approve the amendment of the Company's Objectives, Article 26.
- ☐ เห็นด้วย ☐ ไม่เห็นด้วย ☐ จดออกเสียง
Approve Disapprove Abstain
- วาระที่ 11 พิจารณาเรื่องอื่นๆ (ถ้ามี)
- Agenda No.11 To consider other matters (if any).
- ☐ เห็นด้วย ☐ ไม่เห็นด้วย ☐ จดออกเสียง
Approve Disapprove Abstain

ลงชื่อ _____ ผู้มอบฉันทะ
Signed (_____) Grantor

ลงชื่อ _____ ผู้รับมอบฉันทะ
Signed (_____) Proxy

ลงชื่อ _____ ผู้รับมอบฉันทะ
Signed (_____) Proxy

ลงชื่อ _____ ผู้รับมอบฉันทะ
Signed (_____) Proxy

หมายเหตุ

1. หนังสือมอบอำนาจแบบ ค. นี้ ใช้เฉพาะกรณีที่ผู้ถือหุ้นที่ปรากฏชื่อในทะเบียนเป็นผู้ลงทุนต่างประเทศและแต่งตั้งให้คัสโตเดียนในประเทศไทยเป็นผู้รับฝากและดูแลหุ้นเท่านั้น

Proxy Form C. is used only in case the shareholder's name appeared on the registration book is a foreign shareholder who appoints the Custodian in Thailand to be in charge of his/her shares.

2. หลักฐานที่ต้องแนบพร้อมกับหนังสือมอบอำนาจ คือ

Required documents are

(1) หนังสือมอบอำนาจจากผู้ถือหุ้นให้คัสโตเดียนเป็นผู้ดำเนินการลงนามในหนังสือมอบอำนาจแทน

Evidence stating authorization from the shareholder to the Custodian to sign the Proxy Form on behalf of him/her.

(2) หนังสือยืนยันว่าผู้ลงนามในหนังสือมอบอำนาจแทนได้รับอนุญาตประกอบธุรกิจคัสโตเดียน

Evidence confirming that the person who signed on the Proxy Form is a licensed Custodian.

3. ผู้ถือหุ้นที่มอบอำนาจ จะต้องมอบอำนาจให้ผู้รับมอบอำนาจเพียงรายเดียวเป็นผู้เข้าประชุมและออกเสียงลงคะแนน ไม่สามารถแบ่งแยกจำนวนหุ้นให้ผู้รับมอบอำนาจหลายคนเพื่อแยกการลงคะแนนเสียงได้

The shareholder appointing the proxy must authorize only one proxy to attend and vote at the meeting and may not split the number of shares to many proxies for splitting votes.

4. ผู้ถือหุ้นจะต้องมอบอำนาจเท่ากับจำนวนหุ้นที่ระบุไว้ในข้อ (2) โดยไม่สามารถจะมอบอำนาจเพียงบางส่วนน้อยกว่าจำนวนที่ระบุไว้ในข้อ (2) ได้

The shareholder must authorize the votes to the Proxy equal to the total numbers of shares specified in Clause (2) and cannot divide those specified shares in partial to the Proxy.

5. วาระเลือกตั้งกรรมการสามารถเลือกตั้งกรรมการทั้งชุดหรือเลือกตั้งกรรมการเป็นรายบุคคล

For Agenda electing directors, the whole Board of Directors or certain directors can be elected.

Interlink Telecom Public Company Limited
Thursday 27th January 2022 at 14.00–16.00 hrs.



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